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| Informazione<br>Regolamentata n.<br>0187-184-2025 | Data/Ora Inizio Diffusione<br>4 Luglio 2025 07:02:24 | Euronext Milan |
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Societa' : MEDIOBANCA

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Utenza - referente : MEDIOBANCAN08 - Tassone

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Oggetto : Courtesy Translation Excerpt - Consultation  
agreement between Mediobanca shareholders

*Testo del comunicato*

Vedi allegato

Courtesy Translation

### **Consultation agreement between Mediobanca shareholders**

#### **Excerpt required under Article 122 of Italian Legislative Decree 58/98 and Articles 129 and 131 of Consob Regulation no. 11971 of 14 May 1999 as amended**

With reference to the Consultation Agreement in force between shareholders of Mediobanca, of the kind contemplated by Article 122, paragraph 5, letter a) of Italian Legislative Decree 58/98, notice is hereby given that Notice is hereby given that: (i) on 1 July 2025, the Mediolanum Group (Banca Mediolanum S.p.A. and Mediolanum Vita S.p.A.) sold its entire shareholding in Mediobanca (29.1 million Mediobanca shares, 3.49% of the share capital) and is therefore no longer part of the Agreement; (ii) Aurelia S.r.l. and Beniamino Gavio (Gavio Group) sold, respectively, 925,000 and 993.8 thousand Mediobanca shares (0.11% and 0.12% of the share capital). The percentage represented by the Agreement decreased from 11.61% of the company's share capital to 7.88% (n. 65.698.224 shares in total).

Essential, updated information has been published on the Bank's website at [www.mediobanca.com](http://www.mediobanca.com).

4 July 2025

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