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Societa' : KME GROUP

Utenza - referente : KMEN01 - Mazza Giuseppe

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Oggetto : KME SE: The agreements with Paragon and Apollo have been executed

Testo del comunicato

Vedi allegato



KME Group SpA

Registered Office: 20121 Milan (MI) Foro Buonaparte, 44

Share Capital: Euro 200,154,177.66 fully paid-in

Milan Company Register – Tax I.D. Nr. 00931330583

www.itkgroup.it

PRESS RELEASE

KME SE: THE AGREEMENTS WITH PARAGON AND APOLLO HAVE BEEN EXECUTED

Milan, July 10, 2026 – KME Group announces that today, following the receipt of clearance by the relevant authorities, the transactions contemplated by the agreements signed by its controlled company KME SE (“**KME**”) and its affiliates in March and April with certain Apollo-managed funds and The Paragon Fund III GmbH & Co. geschlossene Investment KG (hereinafter “**Paragon**”), respectively, in relation to Cunova GmbH (hereinafter, together with its affiliated companies, “**Cunova**”) have completed.

The closing of the aforementioned transactions (the “**Transactions**”) involved the repurchase from Paragon of its 55% indirect participation in Cunova, in which KME already held a 45% shareholding, as well the transfer to Cunova – finalised on June 30, 2026 – of the aerospace business and the foundry assets by KME’s subsidiary KME Germany GmbH and the refinancing of Cunova’s outstanding senior secured debt of approximately EUR 170 million.

The strategic rationale of the Transactions is to create a leading, fully integrated industrial player in “mission critical” copper-based specialty products, integrating also KME’s recently developed aerospace business.

The new combined entity, with a more robust capital structure and an integrated industrial set-up as a strategically independent business, is currently contemplating potential near term strategic alternatives to support its growth including international joint ventures, merger and acquisitions, as well a potential Initial Public Offering. The actual feasibility of the various options and their timelines will depend on various factors and general market conditions.

For further details of the transaction please refer to the press releases dated March 25, 2026 and April 2, 2026.

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The press release is available on the Company’s website, www.itkgroup.it. Additional information may be directly requested from the Company (telephone number +39.02.806291; e.mail: info@itk.it) and through the “eMarket STORAGE” system at the address: www.emarketstorage.it.

