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Oggetto : MAPS GROUP: COMPLETION OF THE
ACQUISITION OF A 51% STAKE IN ENERGY
AUDIT S.R.L.

Testo del comunicato

Vedi allegato



MAPS GROUP
SHARING KNOWLEDGE

MAPS GROUP: COMPLETION OF THE ACQUISITION OF A 51% STAKE IN ENERGY AUDIT S.R.L.

Parma, 06 may 2026

Maps S.p.A. (MAPS:IM; IT0005364333), a company listed on Euronext Growth Milan and active in the digital transformation sector, further to the announcement made on 22 April 2026, announces that today, following the fulfilment of the conditions precedent, the acquisition of 51% of the share capital of the newly incorporated Energy Audit S.r.l. has been completed through the subscription of a capital increase reserved for Maps Energy S.r.l., amounting to Euro 187,347.00, of which Euro 20,400.00 as nominal value and Euro 166,947.00 as share premium.

In addition, Maps Energy has undertaken to provide Energy Audit S.r.l., by way of a capital contribution, with a further amount of up to Euro 255,353.00, to be paid in one or more tranches by 31 December 2028, based on justified financial needs and upon request of the Chief Executive Officer of Energy Audit S.r.l.

Today, the unanimous shareholders' meeting of Energy Audit S.r.l., having acknowledged the resignation of the Sole Director, Mr. Paolo Mancusi, appointed the new administrative body, composed of Maurizio Pontremoli as Chairman of the Board of Directors, Andrea Gherardi and Gianluca Plevani.

In addition to the above, today Maps Energy and TB Etica S.r.l. entered into a shareholders' agreement aimed at regulating the terms and conditions of the relationship between the parties as shareholders, including the granting of reciprocal put and call options aimed at transferring to Maps Energy the stake held by TB Etica in Energy Audit S.r.l., to be exercised following the approval of Energy Audit S.r.l.'s financial statements for the year ending 31 December 2028, within agreed time windows.

The transaction qualifies as non-significant pursuant to Article 12 of the Euronext Growth Milan Issuers' Regulation, as none of the applicable relevance indicators exceeds 25%.

For the legal aspects of the transaction, Maps S.p.A. was assisted by STARCLEX – Studio Legale Associato, with a team coordinated by Managing Partner Carlo Riganti.

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Please note that this release is available in English for informational purposes only. Should there be any discrepancies or inconsistencies between this version and the Italian one, the Italian version shall prevail and be regarded as the official and legally binding document.

MAPS GROUP

Maps S.p.A., founded in 2002 and listed on the Euronext Growth Milan segment of Borsa Italiana since 2019, heads Maps Group, a group comprising six companies and over 300 employees, headquartered in Parma and operating through 13 offices across Italy.

Active in the field of Digital Transformation, the Group focuses on the Healthcare and Energy sectors, supporting its clients in extracting value from data to make better decisions and innovate their operating models.

Through Maps Healthcare S.p.A., the Group addresses key trends in Patient Experience and Data-Driven Governance, while also providing Diagnostic and Hospital Information Systems to both public and private entities.

Through Maps Energy S.r.l., the Group supports the ongoing energy transition by developing integrated, data-driven software solutions for energy monitoring, control and management in the areas of energy sustainability, energy efficiency and Energy Communities.

The Group also markets solutions designed to measure the achievement of corporate and staff objectives, manage risks and share non-financial performance, as well as offering a portfolio of cross-market products dedicated to omnichannel solutions and document management for suppliers.

In addition, Maps Group operates within an Open Innovation framework to meet specific needs through tailored products or solutions developed for Best-in-Class clients in their respective markets.



Maps S.p.A.

Capitale Sociale: i.v. € 1.536.891,68

C.F. e P.IVA 01977490356 – R.E.A. PR-240225 – SDI: EYE3AIQ



In 2024, Maps Group reported consolidated revenues of €29.8 million (+9% vs 2023), EBITDA of €7.4 million (+48% vs 2023), corresponding to an EBITDA margin of 25%, and a Net Financial Position of €7.0 million, showing a significant improvement compared to €12.5 million in 2023.

Reflecting the strength of its business model, focused on the development of highly scalable software products, revenues generated by products currently account for 87% of consolidated revenues (€25.3 million in 2024), while recurring revenues represent 41% of consolidated revenues (€11.8 million in 2024).

Alongside organic growth, the Group has pursued an important mergers and acquisitions strategy, including IG Consulting S.r.l. (2011), Artexe S.p.A. (2018), Royalty S.r.l. (2019), SCS Computers S.r.l. (2020), IASI S.r.l. (2021), I-Tel S.r.l. (2022), Energenius S.r.l. (2022) and Ellysse S.r.l. (2025).

Finally, Maps Group has reorganised its corporate structure by changing the corporate name of Artexe S.p.A. to Maps Healthcare S.p.A. and that of Energenius S.r.l. to Maps Energy S.r.l., to strengthen the alignment of its solutions with their respective target markets.

This press release is available at www.emarketstorage.com and www.mapsgroup.eu.

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