

Informazione Regolamentata n. 1616-85-2025	Data/Ora Inizio Diffusione 14 Luglio 2025 19:17:19	Euronext Milan
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Societa' : FINCANTIERI

Identificativo Informazione : 208024  
Regolamentata

Utenza - referente : FINCANTIERIN10 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 14 Luglio 2025 19:17:19

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Oggetto : FINCANTIERI Publication of the KID relating to  
the Warrant Updated July 2025

*Testo del comunicato*

Vedi allegato

# **PUBLICATION OF THE UPDATE KID – “KEY INFORMATION DOCUMENT” – RELATING TO THE “WARRANT FINCANTIERI 2024-2026” – ISIN CODE IT0005599862**

Trieste, 14 July 2025 – Fincantieri S.p.A. (the “Company”) announces that it has revised the Key Information Document (KID), originally published on 15 July 2024, relating to the “Fincantieri 2024-2026 Warrants”, ISIN code IT0005599862, in accordance with Regulation (EU) No. 1286/2014 and the relevant implementing legislation.

The updated KID (available only in Italian language) has been published today on the Company's website [www.fincantieri.com/en](http://www.fincantieri.com/en) in the section dedicated to the capital increase (<https://www.fincantieri.com/en/investors-relations/investing-in-fincantieri/capital-increase/>).

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*Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems.*

*With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 11,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating worldwide and with almost 22,000 employees.*

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