

Informazione Regolamentata n. 1616-132-2025	Data/Ora Inizio Diffusione 14 Novembre 2025 15:39:47	Euronext Milan
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Societa' : FINCANTIERI

Identificativo Informazione : 211990
Regolamentata

Utenza - referente : FINCANTIERIN12 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 14 Novembre 2025 15:39:47

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Oggetto : FINCANTIERI Notice of change in share
capital. Filing of statement pursuant to art. 2444
c.c.

Testo del comunicato

Vedi allegato

NOTICE OF CHANGE IN SHARE CAPITAL.

FILING OF THE STATEMENT PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE

Fincantieri S.p.A. ("Fincantieri" or the "Company") communicates, pursuant to article 85-bis of Consob Regulation 11971/1999, the new composition of its share capital, subscribed and paid up, following the exercise, during the month of October 2025, of no. 619,480 "2024-2026 Fincantieri Warrants" with consequent subscription and simultaneous liberation of no. 91,100 Fincantieri ordinary shares, at a price of Euro 4.44 per share, of which Euro 0.10 to be allocated to share capital and Euro 4.34 to be allocated to share premium, for a total amount of Euro 404,484 (of which Euro 9,110 to be allocated to share capital).

The following table shows the current composition of the share capital of the Company, highlighting the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	878,330,021.20	324,550,525	With no expressed par value	878,320,911.20	324,459,425	With no expressed par value	9,110	91,100	-
Ordinary shares with regular entitlement:	878,330,021.20	324,550,525	With no expressed par value	878,320,911.20	324,459,425	With no expressed par value	9,110	91,100	-
Current coupon number: 1									

The following table shows the number of the exercised warrants as at 31 October 2025 and the number of the outstanding warrants as at 1 November 2025:

	No. exercised warrants	No. outstanding warrants
2024-2026 Fincantieri Warrants	7,300,106	145,119,304

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with in the Companies' Register of Venezia Giulia on 14 November 2025, along with the new version of Fincantieri's bylaws, updated with the new

amount of share capital and of shares, that will be made available to the public in accordance with the terms and conditions provided for by applicable regulations.

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 23,000 employees. It maintains its know-how, expertise and management centres in Italy, where it directly employs over 12,000 workers and creates around 90,000 indirect jobs.

www.fincantieri.com

FINCANTIERI**Press Office**

Tel. +39 040 3192473

press.office@fincantieri.it

Investor Relations

Tel. +39 040 3192111

investor.relations@fincantieri.it

Fine Comunicato n.1616-132-2025	Numero di Pagine: 4
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