

Informazione Regolamentata n. 1616-44-2026	Data/Ora Inizio Diffusione 16 Aprile 2026 20:11:15	Euronext Milan
--	---	----------------

Societa' : FINCANTIERI

Utenza - referente : FINCANTIERIN13 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 16 Aprile 2026 20:11:15

Data/Ora Inizio Diffusione : 16 Aprile 2026 20:11:15

Oggetto : FINCANTIERI Publication of 2025 Financial Report and documents 2026 Shareholders' Meeting

Testo del comunicato

Vedi allegato

NOTICE OF PUBLICATION OF THE ANNUAL FINANCIAL REPORT AS AT DECEMBER 31, 2025 INCLUDING THE SUSTAINABILITY REPORT AS AT DECEMBER 31, 2025 AND OTHER DOCUMENTATION FOR THE SHAREHOLDERS' MEETING OF MAY 14, 2026

FINCANTIERI S.p.A. ("Fincantieri" or the "Company") informs that the following documents are available to the public at the Company's registered office, on the Company's website (www.fincantieri.com) in the section "Group – Governance and Ethics – Corporate Bodies and Management – Shareholders' Meeting – Shareholders' Meeting 2026" and on the website of the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.it):

- the annual financial report, containing draft financial statements of Fincantieri as at December 31, 2025, Fincantieri Group consolidated financial statements as at December 31, 2025, the Management report, including the Fincantieri Group's Sustainability Report as at December 31, 2025, drawn up pursuant to Legislative Decree No. 125 of 6 September 2024 implementing Directive 2022/2464/EU ("Corporate Sustainability Reporting Directive") and the certifications pursuant to Article 154-bis, paragraphs 5 and 5-ter of the Legislative Decree No. 58 of February 24, 1998 (the "Italian Consolidated Financial Act"), as well as the reports prepared by the external auditors and the Board of Statutory Auditors;
- the report on corporate governance and ownership structure, drafted in accordance with Article 123-bis of the Italian Consolidated Financial Act;
- the explanatory reports by the Board of Directors on the first (financial statements), second (allocation of annual financial result), fourth (purchase and disposal of Company's treasury shares), items of ordinary part and on the first item of extraordinary part (issuance of ordinary shares) on the agenda of the Shareholders' Meeting called on May 14, 2026.

The annual report is made available to the public in the European Single Electronic Format (ESEF) pursuant to Delegated Regulation (EU) 2019/815 and, on a voluntary basis, in PDF format.

The Company also informs that the financial statements and/or summary schedules of Fincantieri's subsidiaries and affiliates pursuant to Article 2429, paragraphs 3 and 4 of the Italian Civil Code, will be made available to the public in the manner and by the dates required by law.

* * *

Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 24,000 employees; It maintains its know-how, expertise and management centers in Italy, where it directly employs approximately 13,000 workers and creates around 90,000 indirect jobs.

www.fincantieri.com

FINCANTIERI

Press Office

Tel. +39 040 3192473

press.office@fincantieri.it

Investor Relations

Tel. +39 040 3192111

investor.relations@fincantieri.it

