

Informazione Regolamentata n. 1616-46-2026	Data/Ora Inizio Diffusione 20 Aprile 2026 18:12:41	Euronext Milan
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Societa' : FINCANTIERI

Utenza - referente : FINCANTIERIN12 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 20 Aprile 2026 18:12:41

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Oggetto : FINCANTIERI Notice of change in share capital. Filing of statement pursuant to art. 2444 c.c.

Testo del comunicato

Vedi allegato

NOTICE OF CHANGE IN SHARE CAPITAL.

FILING OF THE STATEMENT PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE

Fincantieri S.p.A. ("Fincantieri" or the "Company") communicates, pursuant to article 85-bis of Consob Regulation 11971/1999, the new composition of its share capital, subscribed and paid up, following the exercise, during the month of March 2026, of no. 1,354,730 "2024-2026 Fincantieri Warrants" with consequent subscription and simultaneous liberation of no. 199,225 Fincantieri ordinary shares, at a price of Euro 4.44 per share, of which Euro 0.10 to be allocated to share capital and Euro 4.34 to be allocated to share premium, for a total amount of Euro 884,559 (of which Euro 19,922.50 to be allocated to share capital).

The following table shows the current composition of the share capital of the Company, highlighting the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	881,744,264.20	358,692,955	With no expressed par value	881,724,341.70	358,493,730	With no expressed par value	19,922.50	199,225	-
Ordinary shares with regular entitlement:	881,744,264.20	358,692,955	With no expressed par value	881,724,341.70	358,493,730	With no expressed par value	19,922.50	199,225	-
Current coupon number: 1									

The following table shows the number of the exercised warrants as at 31 March 2026 and the number of the outstanding warrants as at 1 April 2026:

	No. exercised warrants	No. outstanding warrants
2024-2026 Fincantieri Warrants	17.867.204 ¹	134.552.206 ²

¹ It should be noted that this value takes into account the mere clerical error contained in the press release of 5 December 2025, in which the exercise, during the month of November 2025, of 150,772 'Warrant Fincantieri 2024-2026' was indicated instead of 150,722 and, therefore, 50 warrants more than those actually exercised during the aforementioned period.

² This value takes into account the above note.

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with in the Companies' Register of Venezia Giulia on 20 April 2026, along with the new version of Fincantieri's bylaws, updated with the new amount of share capital and of shares, that will be made available to the public in accordance with the terms and conditions provided for by applicable regulations.

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 23,000 employees. It maintains its know-how, expertise and management centres in Italy, where it directly employs over 12,000 workers and creates around 90,000 indirect jobs.

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