

Informazione Regolamentata n. 1616-84-2026	Data/Ora Inizio Diffusione 13 Luglio 2026 18:11:27	Euronext Milan
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Societa' : FINCANTIERI

Utenza - referente : FINCANTIERIN12 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 13 Luglio 2026 18:11:27

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Oggetto : FINCANTIERI Publication of the KID relating to the Warrant Updated July 2026

<i>Testo del comunicato</i>

Vedi allegato

Press release

PUBLICATION OF THE UPDATE KID – “KEY INFORMATION DOCUMENT” – RELATING TO THE “WARRANT FINCANTIERI 2024-2026” – ISIN CODE IT0005599862

Trieste, 13 July 2026 – Fincantieri S.p.A. (the “Company”) announces that it has revised the Key Information Document (KID), originally published on 15 July 2024, as updated on 14 July 2025, relating to the “Fincantieri 2024-2026 Warrants”, ISIN code IT0005599862, in accordance with Regulation (EU) No. 1286/2014 and the relevant implementing legislation.

The updated KID (available only in Italian language) has been published today on the Company's website www.fincantieri.com/en in the section dedicated to the capital increase (<https://www.fincantieri.com/en/investors-relations/investing-in-fincantieri/capital-increase/>).

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance.

With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 24,000 employees; It maintains its know-how, expertise and management centers in Italy, where it directly employs approximately 13,000 workers and creates around 90,000 indirect jobs.

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