

PRESS RELEASE



MTA, possibly STAR Segment.

Filago (BG), 16 April 2020

Neodecortech S.p.A. ("**NDT**" or the "**Company**"), one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design, listed on AIM Italia, a multilateral trading system organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**"), following the disclosure on 17 March 2020, announces the reopening today of the procedure for the admission to listing of the shares and "WARRANT NEODECORTECH 2018-2021" on the MTA, possibly STAR Segment, organized and managed by Borsa Italiana S.p.A.

In this regard, it should be recalled that the Company had been forced on 17 March 2020 to withdraw its application for the admission to trading submitted to Borsa Italiana S.p.A. in order to make some necessary changes to the prospectus to reflect the COVID-19-related events and impacts that had, *inter alia*, led to the decision to suspend production activities at the Filago (BG) plant.

The Company will promptly notify the market of the appropriate updates regarding the listing process.

Neodecortech S.p.A.

Neodecortech is one of Europe's top players in the production of decorative papers for laminated panels and flooring used in interior design. The Group's business is in the production of complete and technologically advanced solutions for the realization of interior design projects, covering all stages of the production process for the production of decorative paper, from raw material management, through surface finishing and impregnation, up to the finished product and the management of end-of-line logistics. The Group offers 6 product categories: decorative papers; decorative printings; finish foil; melamine film; PPF; laminates (www.neodecortech.it).

ISIN Code ordinary shares: IT0005275778

ISIN Code Warrants: IT0005346785

For further information:

Nomad and Specialist BPER Banca S.p.A. neodecortech@bper.it 051-2756537 www. bper.it	Investor Relator Neodecortech S.p.A. T +39 035 99 63 02 F +39 035 99 52 25 Luigi Cogni investor.relations@neodecortech.it www.neodecortech.it
--	---

* * *

This press release is for informational purposes only and does not constitute an offer to the public or an invitation to subscribe or purchase financial instruments in Italy or any other country where such offer or solicitation would be subject to restrictions or authorization by local authorities or otherwise prohibited by law. This press release may not be published, distributed or transmitted to the United States, Canada, Australia or Japan. The shares mentioned in this press release cannot be offered or sold in either Italy or the United States or any other jurisdiction without registration under the applicable provisions or an exemption from the obligation to register under the applicable provisions. The shares mentioned in this press release have not been and will not be registered under the US Securities Act of 1933 nor under the applicable provisions in Italy, Australia, Canada, Japan or any other jurisdiction.

There will be no offer to the public of the Company's shares either in Italy or in the United States, Australia, Canada or Japan or elsewhere.