

SIaV

Rubano (PD), 28th May 2026 – **Siav S.p.A. Società Benefit**, Italy's leading company in the Document Management sector and listed on the Euronext Growth Milan multilateral trading facility, following the press release issued on 27th May 2026 regarding the launch of an Accelerated Bookbuilding ("**ABB**") , **announces that the subscription, via ABB, of the share capital increase has been successfully completed** (against payment and on a divisible basis, with the exclusion of subscription rights) approved by the Board of Directors on the same date, for a maximum amount of €2,500,000.00, including share premium, through the issue of a maximum of 1,111,111 new Siav ordinary shares (the "**Capital Increase**")

Specifically, the Capital Increase involved a total of 1,111,000 new ordinary shares (the "**New Shares**"), representing 10.80% of Siav's new share capital, at a price of €2.25 per share, for a total consideration of €2,499,750.00.

In addition to supporting the Group's growth and development, the transaction has also enabled Italian and foreign institutional and professional investors to acquire a stake in the company; their investment represents a significant vote of confidence from the financial market in the Company's strategic direction, whilst also helping to broaden and diversify the shareholder base.

The New Shares will be admitted to trading on Euronext Growth Milan, on the same terms as the existing shares and in accordance with the applicable laws and regulations.

Settlement of the subscription will take place upon delivery and payment of the New Shares on 29th May 2026.

Upon completion of the capital increase, Siav's share capital will amount to €344,274.33, divided into 10,290,637 ordinary shares with no par value, all of which will have the same characteristics as those currently in circulation.

In accordance with the Transparency Rules and Article 17 of the Euronext Growth Milan Issuers' Regulations, Siav hereby announces that the majority shareholder, Taco Holding S.r.l., will be required to disclose that its direct and indirect shareholding has fallen below the 66.6% threshold.

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the names of SIaV's significant shareholders will be updated and made available on the Company's website www.siav.com in the Investor Relations/Info for Shareholders/Shareholders section.

Siav S.p.A. Società Benefit

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Filiali Milano / Bologna / Roma **Aziende del Gruppo** Siav / Siav Connect FZE / Credit Service



The Explanatory Report of the Board of Directors and the opinion of the Board of Statutory Auditors prepared pursuant to Article 2441, sixth paragraph, of the Italian Civil Code, are available on the Company's website www.siav.com in the Investor Relations/Capital Increase 2026 section.

Within the framework of ABB Integrae SIM S.p.A. acted as *sole bookrunner* of the transaction, while the Company was assisted by ADVANT Nctm for the legal aspects.

This announcement is not intended for publication, distribution or dissemination, directly or indirectly, in whole or in part, in the United States, Canada, South Africa, Australia, Japan or any other jurisdiction where the offer would be prohibited under applicable law.

This press release is available in the Investor Relations / Financial Press Releases section of the www.siav.com website and on www.linfo.it.

Siav S.p.A. Società Benefit, established in 1989 in Rubano (PD), is a leader in the Enterprise Content Management (ECM) and Business Process Outsourcing (BPO) sector. Since 2021, the Issuer has assumed the status of Benefit Corporation. The Company is at the top of an international group, active in particular on the Italian market, and has offices in Padua, Milan, Genoa, Bologna and Rome; it also operates in Switzerland and Romania. The Group boasts over 4,000 active customers, direct and indirect, both private and linked to the Public Administration, to whom an offer is provided divided into three segments: (i) proprietary software for document management (Archiflow, Silloge and Catflow), (ii) proprietary software and vertical solutions related to document management (MyCreditService, SAP dashboards and solutions dedicated to the healthcare world); (iii) outsourced professional services (dematerialization and B2B electronic invoicing). As of December 31, 2025, the Group achieved, at a consolidated level, sales and services revenues of Euro 35.7 million and EBITDA of Euro 9.3 million.

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