

Informazione Regolamentata n. 20349-14-2025	Data/Ora Inizio Diffusione 12 Dicembre 2025 15:33:56	Euronext Growth Milan
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Societa' : PIU' MEDICAL
Utenza - referente : PIUMEDICALESTN01 - Fabio Giordano
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Oggetto : BANCA INVESTIS TAKES OVER FROM
VALUE TRACK AS EURONEXT GROWTH
ADVISOR

Testo del comunicato

Vedi allegato

BANCA INVESTIS TAKES OVER FROM VALUE TRACK AS EURONEXT GROWTH ADVISOR

BANCA INVESTIS RELEASES STATEMENT REQUIRED BY ARTICLE 17 OF THE EURONEXT GROWTH ADVISOR REGULATION ON THE ITALIAN STOCK EXCHANGE

Castronno (VA), 12 December 2025 - Più Medical S.p.A. ("Più Medical" or the "Company"), consolidation platform with a *buy-fix-scale* model active in the retail pharmacy sector and focused, as of the date of this press release, on the Lombardy region – announces that today, following the commitments made during the IPO and as indicated in the Admission Document, it has appointed Banca Investis S.p.A. as Euronext Growth Advisors, which will take over from Value Track SIM S.p.A. with effect from December 15, 2025 included.

Banca Investis S.p.A., pursuant to Article 17 of the Euronext Growth Advisor Regulations, has today issued to Borsa Italiana the declaration referred to in Schedule 2, Section C of the Euronext Growth Advisor Regulations.

Value Track SIM S.p.A. will serve as Euronext Growth Advisor until December 14, 2025. The Company thanks Value Track SIM S.p.A. for its collaboration and professionalism.

Please note that the takeover by Banca Investis, already provided for in the Admission Document, reflects the opportunity to separate the role of Euronext Growth Advisor from entities belonging to the same group as the institutional investor First SICAF, further strengthening the transparency and governance of the listing process.

For further information on Più Medical and the initial offering, please refer to the Admission Document published on November 18, 2025. The Admission Document is available on the website www.piumedical.com, in the "Investor Relations/IPO EGM" section.

The press release is available on the Company's website www.piumedical.com, in the "Investor Relations/Press Releases" section and at www.emarketstorage.it.

For the transmission and storage of Regulated Information, Più Medical uses the authorized SDIR eMarket Storage circuit (www.emarketstorage.it), managed by Teleborsa S.r.l. - with headquarters in Piazza di Priscilla, 4 - Rome.

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The Company

Più Medical is a consolidation platform with a buy-fix-scale model, established in 2025 and focused on the retail pharmacy sector in Northern Italy. The Group currently manages a network of 16 pharmacies. The Group's activity focuses on the management and enhancement of local pharmacies through a centralized operating model that integrates industrial, managerial, and commercial expertise. Più Medical is characterized by an approach geared towards efficiency and profitability, based on structured processes, economies of scale, and a governance model capable of supporting future growth.



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