

**ALTEA GREEN POWER: CONTRACTS UNDERWRITTEN FOR THE ISSUANCE
OF A € 10 MILLION NON-CONVERTIBLE BOND,
50% GUARANTEED BY SACE S.P.A.**

**THE BOND WILL ENABLE THE COMPANY TO RAISE FINANCIAL
RESOURCES TO EXPEDITE THE DEVELOPMENT OF PROPRIETARY
PHOTOVOLTAIC PROJECTS**

Rivoli (Turin), 31 July 2025 - **Altea Green Power (AGP.MI, hereinafter "AGP" or "the Company")**, a company engaged in the development and the construction of projects and "green energy" plants, announces the finalization today of the contracts for the issuance of a **bond, 50% guaranteed by SACE S.p.A., non-convertible and unsubordinated**, at a floating-rate, for a total of € 10 million (the "**Bond**"), which will be fully underwritten by **BPER Banca S.p.A. ("BPER")** as the primary underwriter of the Bond and subsequently transferred for a portion of 50%, therefore € 5 million, to **Cassa Depositi e Prestiti ("CDP")** as co-investor of the Bond.

The loan proceeds will support part of the Group's financial needs for new investments in renewable energy plants, as outlined in the 2024-2028 Business Plan. These investments meet the eligibility requirements for the SACE Guarantee.

Specifically, they will allow Altea Green Power to expedite the development of proprietary photovoltaic projects as an Independent Power Producer (IPP).

In the words of Salvatore Guarino, General Manager and Director of Altea Green Power: *"The success of this bond confirms the market's confidence in the strength of Altea Green Power's business model and strategic vision. The bond will allow us to significantly expedite the development of our photovoltaic projects as an independent power producer."*

The **€ 10 million loan**, consisting of 100 bearer bonds with a par value of € 100,000.00 each in non-fractional denominations (the "**Bonds**"), was issued at a **floating rate** (6M Euribor plus a maximum margin of 2.90%). The bond has a **term of 6 years from the issuance date**, includes compliance with certain covenants including financial covenants set forth in the regulations, and is reserved exclusively for subscription by qualified professional investors as defined in the loan regulations.

Under the transaction, **SACE S.p.A. ("SACE")** is expected to issue an **independent guarantee** pursuant to Legislative Decree 123 of 31 March 1998, Provisions for the rationalization of public support measures for enterprises, pursuant to Article 4, paragraph 4, letter c) of Law 59 of 15 March 1997, **covering up to 50% of the total par value of the loan** (the "**SACE Guarantee**").

The Company also announces that in the coming days it intends to apply for admission of the Bonds to trading on the multilateral trading system Euronext Access Milan, managed by Borsa Italiana S.p.A..

The Bonds will be issued as bearer securities and centralized at Monte Titoli S.p.A., headquartered in Milan, Piazza degli Affari 6 (now Euronext Securities Milan) ("**Euronext Securities Milan**"), and will be subject to the regime applicable to dematerialized securities under Articles 83-bis et seq. of Legislative Decree 58 of 24 February 1998, as subsequently amended and supplemented, the joint CONSOB-Bank of Italy regulation of 13 August 2018, as subsequently amended and supplemented, and the regulations and procedures of Euronext Securities Milan.

The Bonds are scheduled to be issued by mid-August 2025.

Under the transaction, **BPER Banca S.p.A.** ("**BPER**") acts as **arranger, primary underwriter, and dealer of the Loan** - which will be partly transferred by the dealer to **Cassa Depositi e Prestiti (CDP)** and, together with BPER, the "**Investors**") - and **co-investor**. The **Chiomenti law firm** advises both the Investors and the Issuer through two separate teams operating under Chinese and ethical walls.

This press release is available on the Company website www.alteagreenpower.it and at www.1info.it

About Altea Green Power

Altea Green Power is a company listed on the Italian Stock Exchange - STAR segment -, founded in 2008 in Rivoli with the aim of supplying and managing renewable energy plants - photovoltaic, wind, and storage - that ensure maximum efficiency and operational reliability, all while fully respecting the environment. Altea Green Power is also an Independent Power Producer (IPP) focused exclusively on renewable sources and a supplier of EPC (Engineering, Procurement, and Construction) services, positioning itself as the primary point of reference for the construction and start-up of renewable plants. In a market where energy transition is central and medium to large-sized companies are increasingly taking the lead, Altea Green Power aims to be a key partner in the field of energy efficiency, helping its clients identify the best solutions to reduce energy consumption and mitigate the resulting impacts on global climate change.

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