

**ALTEA GREEN POWER: SUCCESSFULLY PLACED € 10 MILLION  
NON-CONVERTIBLE BOND, 50% GUARANTEED BY SACE S.P.A.**

Rivoli (Turin), 6 August 2025 - **Altea Green Power (AGP.MI, hereinafter "AGP" or "the Company")**, a company engaged in the development and the construction of projects and "green energy" plants, following the announcement made on 31 July 2025, announces that it has placed 100% of the **bond, 50% guaranteed by SACE S.p.A., non-convertible and unsubordinated**, at a floating-rate, for a total of € 10 million (the "**Bond**").

As previously announced, today the Bond was fully underwritten by **BPER Banca S.p.A. ("BPER")** as the primary underwriter and transferred for a portion of 50%, therefore € 5 million, to **Cassa Depositi e Prestiti ("CDP")** as co-investor of the Bond.

Under the transaction, **SACE S.p.A. ("SACE")** has issued an **independent guarantee** pursuant to Legislative Decree 123 of 31 March 1998, Provisions for the rationalization of public support measures for enterprises, pursuant to Article 4, paragraph 4, letter c) of Law 59 of 15 March 1997, **covering up to 50% of the total par value of the loan** (the "**SACE Guarantee**").

Please note that the Bonds have been issued as bearer securities and centralized at Monte Titoli S.p.A., headquartered in Milan, Piazza degli Affari 6 (now Euronext Securities Milan) ("**Euronext Securities Milan**"), and will be subject to the regime applicable to dematerialized securities under Articles 83-bis et seq. of Legislative Decree 58 of 24 February 1998, as subsequently amended and supplemented, the joint CONSOB-Bank of Italy regulation of 13 August 2018, as subsequently amended and supplemented, and the regulations and procedures of Euronext Securities Milan.

Under the transaction, **BPER Banca S.p.A. ("BPER")** acted as **arranger, primary underwriter, and dealer of the Loan** - which was partly transferred by the dealer to **Cassa Depositi e Prestiti (CDP)** and, together with BPER, the "**Investors**") - and **co-investor**. The **Chiomenti law firm** advises both the Investors and the Issuer through two separate teams operating under Chinese and ethical walls.

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*The **ADMISSION DOCUMENT** for trading of the financial instruments called «Altea Green Power S.p.A. Variable Rate 2025-2031» (ISIN IT0005664666) on the Euronext Access Milan market operated by Borsa Italiana S.p.A. is available on the Company's website [www.alteagreenpower.it](http://www.alteagreenpower.it)*

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This press release is available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) and at [www.1info.it](http://www.1info.it)

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**About Altea Green Power**

Altea Green Power is a company listed on the Italian Stock Exchange - STAR segment -, founded in 2008 in Rivoli with the aim of supplying and managing renewable energy plants - photovoltaic, wind, and storage - that ensure maximum efficiency and operational reliability, all

while fully respecting the environment. Altea Green Power is also an Independent Power Producer (IPP) focused exclusively on renewable sources and a supplier of EPC (Engineering, Procurement, and Construction) services, positioning itself as the primary point of reference for the construction and start-up of renewable plants. In a market where energy transition is central and medium to large-sized companies are increasingly taking the lead, Altea Green Power aims to be a key partner in the field of energy efficiency, helping its clients identify the best solutions to reduce energy consumption and mitigate the resulting impacts on global climate change.

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