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Societa' : AVIO SPA

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Regolamentata

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Tipologia : 2.2

Data/Ora Ricezione : 30 Settembre 2025 12:13:00

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Oggetto : Publication of the documentation for upcoming
investors meetings [R]

Testo del comunicato

Vedi allegato

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PUBLICATION OF THE DOCUMENTATION FOR UPCOMING INVESTORS MEETINGS

Colleferro (Rome), 30 September 2025 – Avio S.p.A. ("Avio" or the "Company") announces that the presentation prepared for the upcoming meetings with the financial community, focused on presenting the Company and its growth strategies, including those related to the capital increase announced on September 12, 2025, is available to the public on the Company's website (www.avio.com, Section "Investors/Capital Increase") and at the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com).

An extract from the aforementioned presentation is attached to this press release.

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Avio is a leading international group engaged in the construction and development of space launchers and solid, liquid and cryogenic propulsion systems. The experience and know-how built up over more than 50 years puts Avio at the cutting-edge of the space launcher sector and defense program. Avio is present in Italy, France, United States and French Guyana, employing approx. 1,500 highly qualified personnel. Avio is the launch services provider and launch operator for the Vega rocket and a sub-contractor for the Ariane program, placing Italy among the limited number of countries capable of designing, producing and operating a complete space launch system.

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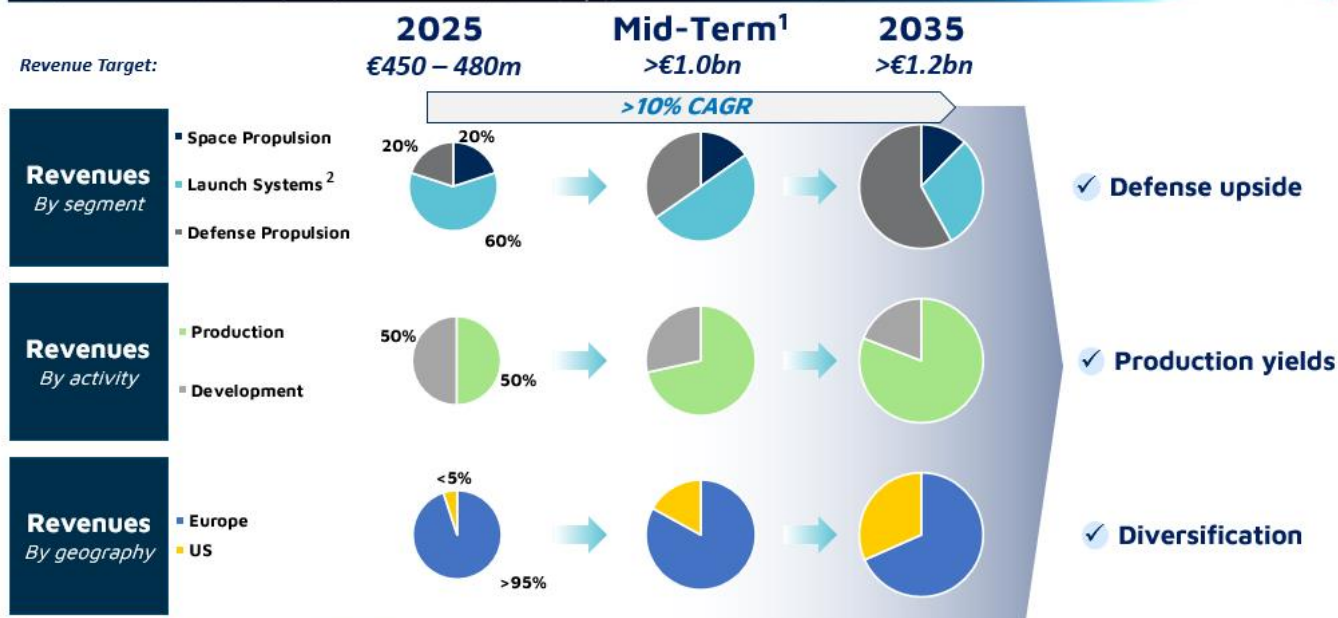
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Avio's plan: long-term revenue evolution

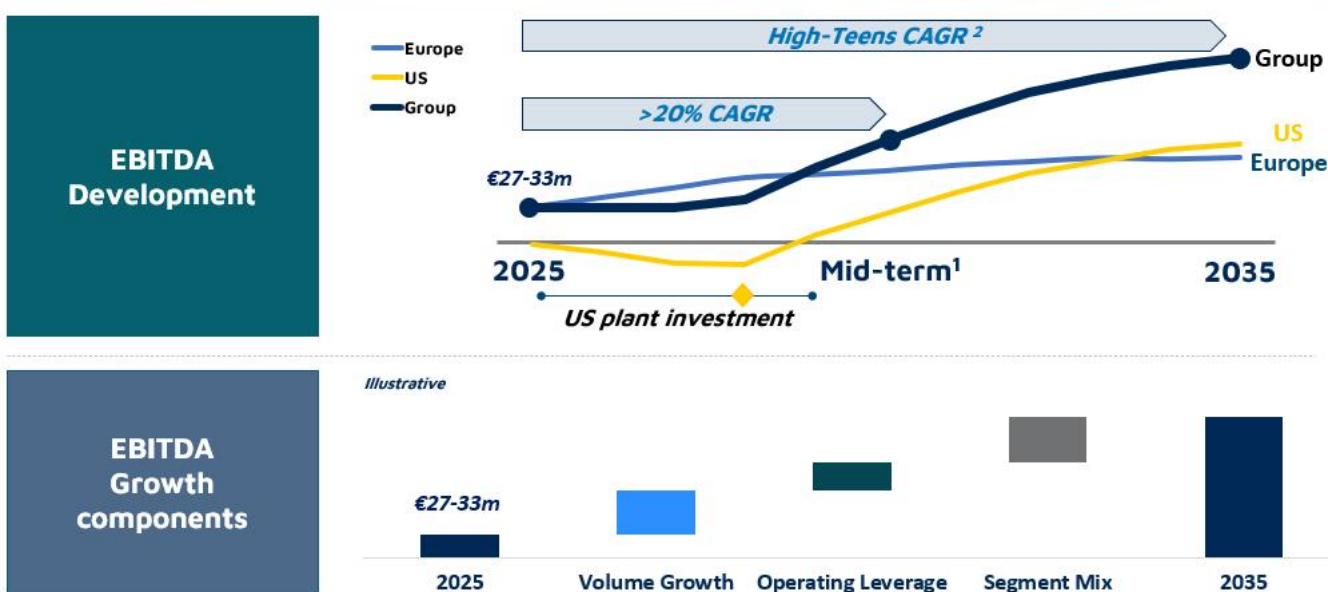


1: Mid-term refers to the period 2029-2031
2: "Launch systems" also includes Tech Dev Projects (Next Gen EU)

13

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Long-term EBITDA evolution



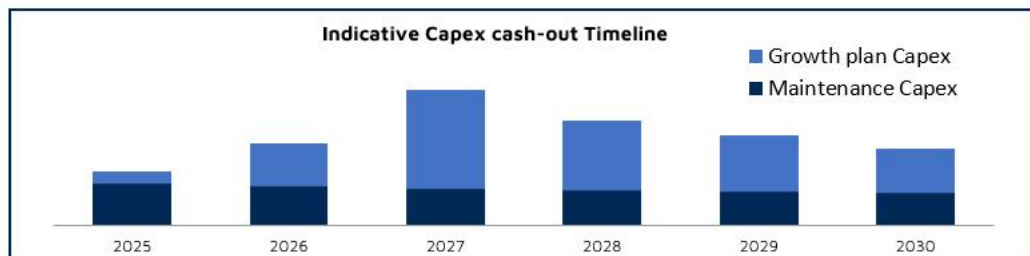
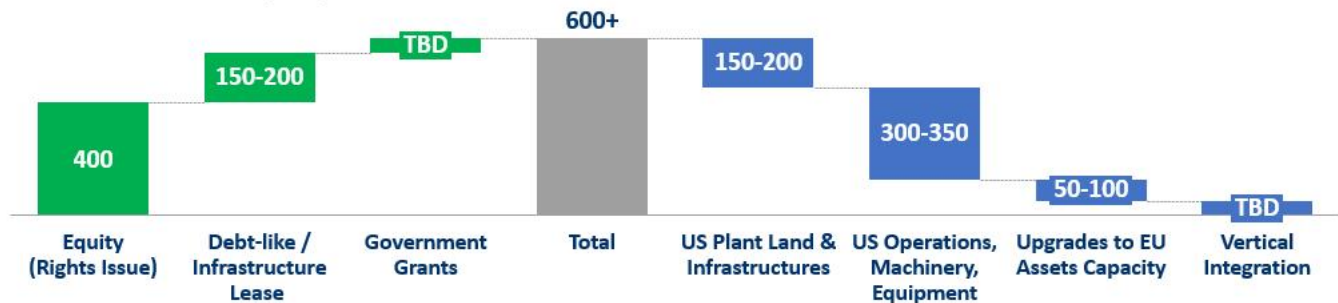
Note: EBITDA refers to EBITDA Reported
1: Mid-term refers to the period 2029-2031; 2: 80%+ of EBITDA growth expected beyond 2028

14

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Investment plan to support long term strategic growth

Sources and uses (€m)



15

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Potential for further upside opportunity beyond plan

Drivers for upside:

- More defense programs
- Higher than anticipated demand volumes
- Larger market shares than planned
- Entry in additional market segments

Additional sources

Issuance of **up to 10%** of the share capital on a non-pre-emptive basis

Further **Government Grants**

Additional **lending/funding sources**

Additional uses

Larger US Plant Capacity / Capability

More vertical integration

Further Increase of European capacity

- ✓ **US plant: modular approach** to enable **long-term scalability**
- ✓ More **vertical integration** in critical supplies / technologies



16

