



PRESS RELEASE

FAE TECHNOLOGY: NOTICE OF CHANGE IN SHARE CAPITAL

Gazzaniga (BG), October 24, 2025 - FAE Technology S.p.A. - Benefit Company ("**FAE Technology**" or the "**Company**"), Tech company and parent of the Italian electronics sector Group of the same name (the "**Group**"), as per Article 17 of the Euronext Growth Milan Regulation, announces the new composition of its share capital resulting from the allotment of 20.000 new ordinary shares resulting from the exercise of 20.000 options, as part of the second tranche of the "2023-2028 Stock Option Plan".

The new composition of FAE Technology's share capital (fully subscribed and paid-in), following the certification of the change filed and registered with the competent Bergamo Companies' Register, is as follows:

	Current share capital			Previous share capital			Change		
	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value
Total, of which:	641.371.87	20.045.729	Shares without nominal value	640.771.87	20.025.729	Shares without nominal value	600	20.000	Shares without nominal value
Ordinary Shares	641.371.87	20.045.729		640.771.87	20.025.729		600	20.000	

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the Company announces, from the latest information in its possession, its shareholder structure is composed as follows:

Shareholder	Number of shares	%
GML Ventures S.r.l. ^(*)	11.356.146	56,7%
Gian Franco Argnani	1.062.500	5,3%
Sehme S.a.g.l. ^(**)	140.000	0,7%
Dario Pennisi	382.774	1,9%
Paola Guzzi	95.694	0,5%
Market	7.008.615	35,0%
Total	20.045.729	100,0%

^(*) Company belonging to Gianmarco Lanza and Luciana Giudici

^(**) Company belonging to Angelo Facchinetti



The shareholder structure is available in the Investor Relations/Shareholders and Share Capital section of the website <https://fae.technology/>. The Company will update the composition of the shareholder structure and provide timely information where any communications are received from shareholders.

For the dissemination of regulated information FAE Technology uses the 1INFOSDIR dissemination system (www.1info.it), operated by Computershare S.p.A., with registered office in Milan, Via Lorenzo Mascheroni No. 19 and authorized by Consob.

This Press Release is available in the Investors Relations/Press Releases section of the website <https://fae.technology/> and at www.1info.it.

FAE Technology S.p.A. - Benefit Company is an Italian electronics sector Group listed on the Euronext Growth Milan market of the Italian Stock Exchange that operates as an Original Design Manufacturer (ODM). It comprises several highly specialized entities: FAE Technology, the parent company, engages in professional ODM and EMS (Electronics Manufacturing Services) for industry; Elettronica GF operates in custom embedded computing; and IpTronix is a design house that develops high-complexity electronic applications. MAS Elettronica is a tech company specializing in the development of proprietary embedded solutions and ARM architectures for the industrial market. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, current Chairperson and Chief Executive Officer. The Group, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The Group benefits from strategic partnerships and memberships with major sector players and renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. The Group reports a consolidated value of production of Euro 75.5 million for 2024, up 18.2% on 2023.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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