

Informazione Regolamentata n. 1967-51-2025	Data/Ora Inizio Diffusione 30 Settembre 2025 20:05:29	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione : 210519
Regolamentata

Utenza - referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 30 Settembre 2025 20:05:29

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Oggetto : Notice pursuant to Section 84 of the Regulation implementing Italian Legislative Decree No. 58 /1998 concerning the issuers - Merger of Gardant S.p.A. and Special Gardant S.p.A. in doValue S.p.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

Notice pursuant to Section 84 of the Regulation implementing Italian Legislative Decree No. 58/1998 concerning the issuers

(adopted by CONSOB under resolution No. 11971 of 14 May 1999, as amended)

MERGER OF GARDANT S.P.A. AND SPECIAL GARDANT S.P.A. IN DOVALUE S.P.A.

Rome, September 30th, 2025 – Hereby notice is given that - as the Company has not received any request by the shareholders for calling the Shareholders' meeting pursuant to article 2505, paragraph 3 of the Italian Civil Code - on September 25th, 2025 the Board of Directors of doValue S.p.A., pursuant to article 17 of the By-laws, by deed of Notary Public Martina Vairo, adopted the resolution concerning the approval of the merger by incorporation of Gardant S.p.A. and Special Gardant S.p.A. in doValue S.p.A..

The documentation related to the merger, including the minutes of doValue S.p.A., Gardant S.p.A. and Special Gardant S.p.A. Board of Directors' has been filed for registration with the competent office of the Register of Enterprises, and made available at the Company's registered office as well as on the authorized storage mechanism eMarket Storage – pursuant to the applicable laws – and may also be consulted on the website www.dovalue.it

Any further information may be requested by sending an e-mail to the following address: coraffairs@dovalue.it

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and approximately €140 billion gross assets under management (Gross Book Value) as of 30 June 2025, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM) and are part of the FTSE Italia Mid Cap Index. In 2024, the Group reported Gross Revenue of €479 million and EBITDA excluding non-recurring items of €165 million, and counted 3,133 employees.

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