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Societa' : DOVALUE

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Oggetto : doValue: Registration of the deed of merger by incorporation of Gardant S.p.A. and Special Gardant S,p.A. in doValue S.p.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

DOVALUE: REGISTRATION OF THE OF DEED OF MERGER BY INCORPORATION OF GARDANT S.P.A. AND SPECIAL GARDANT S.P.A. IN DOVALUE S.P.A.

Rome, December 15th, 2025 – Following what has already been communicated to the market, we inform that today the deed of merger by incorporation of the subsidiaries Gardant S.p.A. and Special Gardant S.p.A. in doValue S.p.A. executed on last 10 December has been registered at the competent Companies Registers, whose merger plan has been approved by the relevant Boards of Directors on 25 September for doValue S.p.A., and 29 September for Gardant S.p.A. and Special Gardant S.p.A..

Due to the merger, starting from 1 January 2026 the incorporating company doValue S.p.A. succeeds into all the rights and obligations headed by Gardant S.p.A. and Special Gardant S.p.A.. The accounting and tax effects also take effect from January 1, 2026.

Additional shares by reason of merger will not be issued, since doValue owns the entire share capital of the Company to be Incorporated.

The deed of merger is made available to the public – pursuant to the applicable laws – at the company's registered office as well as on the authorized storage mechanism eMarket Storage and is also available to the consultation on the website www.dovalue.it.

Any further information can be requested by email at: coraffairs@dovalue.it.

About doValue

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and approximately €140 billion gross assets under management (Gross Book Value) as of 30 September 2025, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM). In 2024, the Group reported Gross Revenue of €479 million and EBITDA excluding non-recurring items of €165 million, and counted 3,133 employees.

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