

Informazione Regolamentata n. 2251-82-2025	Data/Ora Inizio Diffusione 30 Settembre 2025 17:53:39	Euronext Milan
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Societa' : GVS

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Regolamentata

Utenza - referente : GVSNO3 - Bala Rozemaria

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Oggetto : GVS Shareholders' Meeting approves the
merger by incorporation of Haemotronic in GVS

Testo del comunicato

Vedi allegato



PRESS RELEASE

THE SHAREHOLDERS' MEETING OF GVS APPROVES THE MERGER BY INCORPORATION OF HAEMOTRONIC INTO GVS

Zola Predosa (BO), 30 September 2025 – The Extraordinary Shareholders' Meeting of GVS S.p.A. (“**GVS**” or the “**Company**”) met today under the chairmanship of Alessandro Nasi, with a shareholding of 87,495% of the share capital and 92,105% of the total voting rights.

Pursuant to Article 135-*undecies*.1 of Legislative Decree No. 58/1998 and in accordance with Article 12.6 of the Company's articles of association, the participation in the Shareholders' Meeting by those entitled to vote took place exclusively through the Designated Representative pursuant to Article 135-*undecies* of Legislative Decree No. 58/1998.

The Extraordinary Shareholders' Meeting has authorized the merger by incorporation of Haemotronic S.p.A. into GVS, under the terms and conditions set forth in the merger plan as filed with the competent Companies Register on August 8, 2025. Pursuant to Article 2502-bis of the Italian Civil Code, the Company will proceed, within the timeframe established by the law, with the filing of the merger resolution for registration with the Bologna Companies Register.

The Company also announces that on September 22, 2025, the Presidency of the Council of Ministers issued its decision not to exercise the special powers – applying the simplified procedure under Article 11 of Prime Ministerial Decree No. 133/2022 – due to the absence of a threat of serious harm to the interests protected by Decree-Law No. 21/2012.

The summary report of the votes and the minutes of the Shareholders' Meeting held today will be made available in the manner and within the terms established by the current regulation.

For the merger transaction, GVS was assisted by Aicardi&Partners as financial advisor, and by Professor Rita Rolli, Attorney-at-Law, as legal counsel.

Contacts

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