Informazione Regolamentata n. 2251-2-2025	Data/Ora Inizio Diffusione 14 Gennaio 2025 12:01:28	Euronext Milan

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Oggetto	:	GVS - Closing of Haemonetics Whole Blood Acquisition

Testo del comunicato

Vedi allegato

PRESS RELEASE

GVS COMPLETES THE ACQUISITION OF HAEMONETICS' WHOLE BLOOD BUSINESS

Zola Predosa (BO), 14 January 2025 - **GVS S.p.A.** ("GVS"), a leading provider of advanced filtration solutions for highly critical applications, announced today the successful completion of the acquisition of Haemonetics' whole blood business, in accordance with the terms disclosed on December 3rd, 2024.

The purchase price paid at the closing, reflecting the price adjustment mechanism and subject to potential further adjustment in accordance with the terms of the acquisition agreement, is equal to USD 43.5 million (the "Purchase Price"), corresponding to EUR 42.3 million at today's exchange rate, on a cash free / debt free basis, and includes the inventory related to the whole blood business and the real estate property of the Covina manufacturing facility.

In addition to the Purchase Price, an amount of maximum USD 22.5 million is payable by February 2029 in different yearly tranches, as previously disclosed.

The consolidation effect of the acquisition will be reflected in GVS financials from the closing date onwards.

In the context of the Transaction, Sella Investment Banking acted as sole financial advisor and Cleary Gottlieb Steen & Hamilton LLP acted as legal counsel to GVS.

About GVS:

GVS is one of the world's leading manufacturers of advanced filtration solutions for critical applications in highly regulated markets. GVS technology supports life and guarantees safety within the Healthcare & Life Sciences, Energy & Mobility and Health & Safety sectors.

GVS has a worldwide presence, serving its international customer base through a vertically integrated business model, from design to delivery. For more information please visit www.gvs.com

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