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Societa' : GVS

Utenza - referente : GVSNO3 - Bala Rozemaria

Tipologia : REGEM

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Oggetto : GVS: Press Release pursuant to article 37-ter,
paragraph 3, of the Issuers' Regulation

<i>Testo del comunicato</i>

Vedi allegato



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DISTRIBUTED IN ANY COUNTRY WHERE ITS DISCLOSURE, PUBLICATION OR
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**Voluntary partial public tender offer
for treasury shares launched by GVS S.p.A.**

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Press Release

pursuant to Article 102, paragraph 3, of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the "TUF"), and Article 37-ter, paragraph 3, of the implementing regulation of the TUF, concerning the regulation of issuers, approved by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the "Issuers' Regulation")

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Filing of the Offer Document with CONSOB

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Zola Predosa (BO), 29 April 2026 – Pursuant to and for the purposes of Article 102, paragraph 3, of the TUF, as well as Article 37-ter of the Issuers' Regulation, GVS S.p.A. (the "**Issuer**") announces that it has today filed with CONSOB the offer document (the "**Offer Document**"), intended for publication, relating to the voluntary partial public tender offer launched by the Issuer, also in its capacity as offeror, pursuant to Articles 102 et seq. of the TUF, for a maximum of 23,255,813 of the Issuer's own shares, representing approximately 12.29% of the Issuer's share capital (the "**Offer**").

Please note that participants in the Offer will receive a cash consideration of Euro 4.30 for each share of the Issuer tendered to the Offer (the "**Consideration**").

The Offer Document will be published upon completion of the preliminary review conducted by CONSOB pursuant to Article 102(4) of the TUF.

Pending the publication of the Offer Document, for matters not expressly set out herein, reference is made to the notice pursuant to Article 102(1) of the TUF and Article 37 of the Issuers' Regulation published on the Issuer's website at www.gvs.com/it/investor-relations in the section "Voluntary partial public tender offer", as well as on the authorised storage mechanism eMarket STORAGE at www.emarketstorage.it, which sets out the legal basis, terms and essential elements of the Offer.

The Offer is being made exclusively in Italy, as the Issuer's shares are listed solely on Euronext Milan, and is addressed, on equal terms, to all shareholders holding shares of the Issuer.

The Offer has not been and will not be promoted or disseminated, either directly or indirectly, in the United States of America, Canada, Japan and Australia, nor in any other country where such an Offer is not permitted in the absence of authorisation from the competent authorities or the fulfilment of other requirements by the Issuer (such countries, including the United States of America, Canada, Japan and Australia, collectively, the "**Other Countries**"), nor using national or international communication or commercial channels of the Other Countries (including, by way of example, the postal network, email, telephone and the internet), nor through any structure of any financial intermediaries of the Other Countries, nor in any other manner. Furthermore, acceptance of the Offer by persons resident in countries other than Italy may be subject to specific obligations



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Cap. Soc. € 1.891.776,93 int. vers. - C.F. 03636630372 - P. Iva 00644831208

R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048



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or restrictions provided for by law or regulations. It is the sole responsibility of the recipients of the Offer to comply with such rules and, therefore, before accepting the Offer, to verify their existence and applicability by consulting their own advisers.

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