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Oggetto : Italgas: New EMTN Programme Established
and Listed in Italy

Testo del comunicato

Vedi allegato

Italgas: New EMTN Programme Established and Listed in Italy

Milan, July 10 2025 – Italgas announced today the establishment of a new Euro Medium Term Notes (EMTN) Programme with a maximum nominal amount of €5 billion.

The programme, approved today by the Commissione Nazionale per le Società e la Borsa (CONSOB), provides for the issuance of one or more non-convertible bond loans to be executed within one year, intended exclusively for institutional investors.

The new Italgas EMTN Programme is the first and innovative example of a plan for companies in Italy that enables the issuance of dematerialized securities, listed on the Mercato Telematico delle Obbligazioni ("MOT"), managed by Borsa Italiana S.p.A. It is fully aligned with the Italgas Group's commitment to promoting the development of the domestic bond market.

The establishment of the new EMTN Programme was celebrated with a "Ring the Bell" ceremony held this morning at Palazzo Mezzanotte, in Piazza degli Affari in Milan, attended by representatives from Italgas, CONSOB and Euronext-Borsa Italiana.

