

Informazione Regolamentata n. 0167-2-2026	Data/Ora Inizio Diffusione 9 Gennaio 2026 10:11:59	Euronext Milan
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Societa' : ITALGAS

Utenza - referente : ITALGASN06 - Scaglia Anna Maria

Tipologia : 2.5

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Oggetto : Italgas S.p.A. - Communication of change in
share capital and voting rights

Testo del comunicato

Vedi allegato



Milano, 9 January 2026

Italgas S.p.A.

Communication of change in share capital and voting rights

(pursuant to Article 85-bis, Consob Regulation no. 11971 of 14 May 1999)

Italgas S.p.A. announces the new composition of its share capital (fully subscribed and paid up), following the execution on 19 December 2025 of the share capital increase against payment approved by the Shareholders' Meeting of 10 April 2025 for a maximum amount of 4,960,000.00 euros, through the issuance of up to 4,000,000 new ordinary shares, with the exclusion of pre-emptive rights pursuant to Article 2441, paragraph 8, of the Italian Civil Code, to be offered for subscription to the beneficiaries of the "IGrant 2025–2027" Broad-Based Share Ownership Plan (the "**Plan**") approved by the same Shareholders' Meeting.

The second tranche of the aforementioned share capital increase was executed on 19 December 2025, under the powers granted by the Shareholders' Meeting of 10 April 2025 to the Chief Executive Officer, through the issuance of **168,359 new ordinary shares** of the Company (ISIN IT0005211237), for a nominal amount of **208,765.16** euros, allocated to the beneficiaries of the Plan. The updated text of the Bylaws, containing certification of the change in share capital, was filed with the Milan-Monza-Brianza-Lodi Companies Register on 8 January 2026.

	Updated situation				Previous situation			
	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value
Total of which:	1,257,354,634.08	1,015,686,402	1,015,686,402	Shares with no par value	1,257,145,868.92	1,015,518,043	1,015,518,043	Shares with no par value
Ordinary shares (regular enjoyment: 01/01/2025) – cod. ISIN IT0005211237 Current coupon: 11	1,257,354,634.08	1,015,686,402	1,015,686,402	Shares with no par value	1,257,145,868.92	1,015,518,043	1,015,518,043	Shares with no par value

