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Societa' : ITALGAS

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Oggetto : Italgas: €900 million Sustainability-Linked Revolving Credit Facility signed

Testo del comunicato

Vedi allegato

Italgas: €900 million Sustainability-Linked Revolving Credit Facility signed

Milan, 8 April 2026 – Italgas signed a new €900 million sustainability-linked revolving credit facility – with a maximum tenor of five years – with a pool of Italian and international banks. The Revolving Credit Facility refinances the €600 million credit facility signed in 2024 and reinforces the Group financial flexibility in line with the requirements of Rating Agencies.

The transaction is linked to specific Key Performance Indicators (KPIs) relating to the reduction of Scope 1 and 2 emissions and to the share of women in positions of responsibility, in line with the targets set out in the 2025–2031 Strategic Plan and in the Sustainable Value Creation Plan. In the event that the targets are not met, the agreement provides for a margin step-up mechanism.

The pool of banks comprises Banca Nazionale del Lavoro, BNP Paribas, Banco Bilbao Vizcaya Argentaria, Bank of America, BPER Banca, CaixaBank, Cassa Depositi e Prestiti, Crédit Agricole CIB, Intesa Sanpaolo, Mediobanca, Société Générale and UniCredit.

