

Informazione Regolamentata n. 0167-94-2026	Data/Ora Inizio Diffusione 3 Agosto 2026 15:50:14	Euronext Milan
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Societa' : ITALGAS

Utenza - referente : ITALGASN11 - Scaglia Anna Maria

Tipologia : 2.5

Data/Ora Ricezione : 3 Agosto 2026 15:50:14

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Oggetto : Italgas S.p.A. - Communication of change in
share capital and voting rights

<i>Testo del comunicato</i>

Vedi allegato

Milano, 3rd August 2026

Italgas S.p.A.

Communication of change in share capital and voting rights

(pursuant to Article 85-bis, Consob Regulation no. 11971 of 14 May 1999)

Italgas S.p.A. announces the new composition of its share capital (fully subscribed and paid up), following the execution on 31 July 2026 of (i) the share capital increase against payment approved by the Shareholders' Meeting of 10 April 2025 for a maximum amount of 4,960,000.00 euros, through the issuance of up to 4,000,000 new ordinary shares, with the exclusion of pre-emptive rights pursuant to Article 2441, paragraph 8, of the Italian Civil Code, to be offered for subscription to the beneficiaries of the "IGrant 2025–2027" Broad-Based Share Ownership Plan (the "**Plan**") approved by the same Shareholders' Meeting, and (ii) the free share capital increase approved by the Shareholders' Meeting of 10 April 2025 for a maximum amount of 7,440,000.00 euros, through the issuance of up to 6,000,000 new ordinary shares to be allocated, pursuant to Article 2349 of the Italian Civil Code, for a corresponding maximum amount drawn from retained earnings reserves, exclusively to the beneficiaries of the Plan approved by the same Shareholders' Meeting.

The first tranche of the second cycle of the aforementioned share capital increases was executed on 31 July 2026, under the powers granted by the Shareholders' Meeting of 10 April 2025 to the Chief Executive Officer, through the issuance of **1,062,399 new ordinary shares** of the Company (ISIN IT0005211237), for a nominal amount of **Euro 1,317,374.76**, allocated to the beneficiaries of the Plan. The updated text of the Bylaws, containing certification of the change in share capital, was filed with the Milan-Monza-Brianza-Lodi Companies Register on 3rd August 2026.

	Updated situation				Previous situation			
	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value
Total of which:	1,259,709,500.72	1,017,585,488	1,017,585,488	Shares with no par value	1,258,392,125.96	1,016,523,089	1,016,523,089	Shares with no par value
Ordinary shares (regular enjoyment: 01/01/2025) – cod. ISIN IT0005211237 Current coupon: 11	1,259,709,500.72	1,017,585,488	1,017,585,488	Shares with no par value	1,258,392,125.96	1,016,523,089	1,016,523,089	Shares with no par value

