

Informazione Regolamentata n. 0856-74-2025	Data/Ora Inizio Diffusione 15 Dicembre 2025 18:00:19	Euronext Milan
--	---	----------------

Societa' : BANCA GENERALI

Utenza - referente : BCAGENERALIN06 - Arpano

Tipologia : 3.1

Data/Ora Ricezione : 15 Dicembre 2025 18:00:19

Data/Ora Inizio Diffusione : 15 Dicembre 2025 18:00:19

Oggetto : PS: Banca Generali launches a new €100 million issue of senior instruments, fully subscribed by Assicurazioni Generali S.p.A.

*Testo del comunicato*

Vedi allegato

**PRESS  
RELEASE**

## Banca Generali launches a new €100 million issue of senior instruments, fully subscribed by Assicurazioni Generali S.p.A.

*Milan, 15 December 2025* – Banca Generali S.p.A. (the “**Issuer**” or the “**Bank**”) announces that today it has defined the terms and conditions relating to the issue of senior instruments eligible for MREL purposes (the “**Securities**”) in the aggregate nominal amount of €100 million (the “**Issue**”) to be fully subscribed by Assicurazioni Generali through a private placement, for enhanced operational flexibility and efficiency. The Securities will be issued on 22 December 2025.

With reference to the **terms of the Issue**, the yearly coupon has been set at 3.345% per annum. The Issue has a maturity of 5 years with expiry on 22 December 2030 and may be early redeemed by the Issuer after 4 years from the issue date.

The Issue meets the characteristics required by the current regulatory capital legislation for eligibility for MREL purposes.

**CONTACTS:**

[www.bancagenerali.com](http://www.bancagenerali.com)

Media Relations

Michele Seghizzi

Tel. +39 02 408 26683

[Michele.seghizzi@bancagenerali.it](mailto:Michele.seghizzi@bancagenerali.it)

Investor Relations

Giuliana Pagliari

Tel: +39 02 408 26548

[giuliana.pagliari@bancagenerali.it](mailto:giuliana.pagliari@bancagenerali.it)

