DE NORA

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Comunicato Stampa

Citigroup, in qualità di soggetto incaricato dell'attività di stabilizzazione, ha esercitato integralmente l'opzione *greenshoe*, 1.342.065 azioni *greenshoe* di proprietà di Industrie De Nora S.p.A. sono state collocate nell'ambito dell'IPO di thyssenkrupp nucera

- **Citigroup, in qualità di soggetto incaricato dell'attività di stabilizzazione, ha esercitato integralmente l'opzione *greenshoe* per complessive 3.947.250 azioni di proprietà di thyssenkrupp Project 1 GmbH e di Industrie De Nora Sp.A.**
- **Industrie De Nora S.p.A. riceverà ricavi lordi pari ad Euro 26,8 milioni di euro provenienti dalla vendita di 1.342.065 azioni**

Milano, 18 luglio 2023 – Industrie De Nora S.p.A. ("**De Nora**"), multinazionale italiana quotata su Euronext Milan, specializzata in elettrochimica e *leader* nelle tecnologie sostenibili e nell'emergente industria dell'idrogeno verde, comunica che Citigroup Global Markets Europe AG ("**Citigroup**"), che agisce in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito dell'IPO di thyssenkrupp nucera AG &Co. KGaA ("**thyssenkrupp nucera**"), ha informato De Nora di aver esercitato integralmente l'opzione *greenshoe*.

Le complessive 3.947.250 azioni *greenshoe*, che sono state collocate presso gli investitori nel contesto dell'IPO, sono state fornite a Citigroup nell'ambito di un prestito di titoli da parte di thyssenkrupp Project 1 GmbH e di De Nora. Sulla base del prezzo finale dell'IPO di 20 euro per azione, De Nora riceverà da Citigroup ricavi lordi pari ad Euro 26,8 milioni di euro provenienti dalla vendita di 1.342.065 azioni.

A seguito del pagamento e della consegna delle azioni *greenshoe*, De Nora detiene il 25,85% del capitale sociale di thyssenkrupp nucera. De Nora è intenzionata a proseguire la *partnership* di lunga durata con thyssenkrupp nucera e thyssenkrupp AG.

Le azioni thyssenkrupp nucera hanno iniziato a essere negoziate sul mercato regolamentato (*regulierter Markt*) della Borsa di Francoforte (*Prime Standard*) con il simbolo *ticker* NCH2 il 7 luglio 2023. Il numero internazionale di identificazione dei titoli (ISIN) è DE000NCA0001 e il codice tedesco dei titoli (WKN) è NCA000.

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Industrie De Nora S.p.A. è una multinazionale italiana quotata sull'Euronext Milan specializzata in elettrochimica, leader nelle tecnologie sostenibili e nella nascente industria dell'idrogeno verde. La società ha un portafoglio di prodotti e sistemi per ottimizzare l'efficienza energetica di processi industriali e di soluzioni per il trattamento delle acque. A livello globale, De Nora è il più grande fornitore al mondo di elettrodi per i principali processi elettrochimici industriali (per clienti che operano nei settori della produzione di Cloro & Soda Caustica, di componenti per l'Elettronica, nella Finitura Superficiale), è tra i leader nelle forniture di tecnologie di filtrazione e disinfezione delle acque (per i settori industriali, municipali, piscine e marittimo). Facendo leva sulle consolidate conoscenze elettrochimiche e sulla sua provata capacità produttiva, la società ha sviluppato e qualificato un portafoglio di elettrodi e componenti per la produzione dell'idrogeno mediante l'elettrolisi dell'acqua, fondamentale per la transizione energetica. In questo settore la società detiene anche il 25,85% di thyssenkrupp nucera AG &Co. KGaA, joint venture costituita con il gruppo thyssenkrupp.
Fondata nel 1923, De Nora ha realizzato nel 2022 ricavi totali per circa 853 milioni di euro e un EBITDA Adjusted di circa 191 milioni di euro. Il processo di crescita dell'Azienda si è sviluppato tanto in maniera organica, grazie alla continua innovazione, quanto per linee esterne, attraverso importanti acquisizioni negli USA, in Asia e in Europa. Il portafoglio di proprietà intellettuale del Gruppo comprende attualmente oltre 260 famiglie di brevetti con più di 2.800 estensioni territoriali. La società vede la famiglia De Nora con una quota pari al 53,3% delle azioni; il socio di minoranza è Snam con circa il 21,6% del capitale.

Investor Relations
Chiara Locati
+39 02 2129 2124
ir@denora.com

Media Relations
Barabino & Partners
Ufficio: +39 02/72.02.35.35
Sabrina Ragone – s.ragone@barabino.it +39 338 25 19 534
Elena Magni – e.magni@barabino.it + 39 348 478 7490

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