

**PRESS RELEASE**

**DE NORA OPTIMIZES ITS FINANCIAL STRUCTURE WITH A NEW  
 100 MILLION EURO REVOLVING CREDIT FACILITY  
 AND THE VOLUNTARY EARLY REPAYMENT OF THE EXISTING SENIOR LOAN**

- **The new five-year revolving credit facility provides financial flexibility to support operating activities, while reducing the overall cost of debt**
- **At the same time, De Nora has arranged the early repayment of the remaining amount related to the Senior Loan, equal to 80 million euro**

Milan, November 25, 2025 – Industrie De Nora S.p.A. (“**De Nora**”) – Italian multinational listed on the Euronext Milan, specialized in the electrochemical industry and leader in sustainable technologies and in the green hydrogen industry, announces the signing of a new **Revolving Credit Facility** (“**the credit facility**”) of **euro 100 million**, and the voluntary early repayment of the remaining amount related to the existing financing agreement known as the “**Senior Facilities Agreement**,” equal to **euro 80 million**.

**Luca Ogialoro, CFO of Industrie De Nora:** *“The signing of this new credit facility is part of the initiatives aimed at optimizing the Group’s financial structure and treasury management, with a positive impact on economic and financial results thanks to more favorable conditions compared to the financing agreements in place up to now. The transaction provides the Group with the necessary flexibility to effectively support its development strategies. Furthermore, as a confirmation of our ongoing commitment to sustainability, in the coming months we will evaluate the integration of specific ESG KPIs into the agreement.”*

The new credit facility, which will have a duration of five years, has been granted by a pool of five leading banking groups, specifically: **Unicredit S.p.A.** as **Global Coordinator**, **Banca Nazionale del Lavoro S.p.A.**, **Crédit Agricole Corporate and Investment Bank**, **Crédit Agricole Italia S.p.A.**, **Intesa Sanpaolo S.p.A.**, and **Mediobanca – Banca di Credito Finanziario S.p.A.** The total amount is **100 million** euro, with a spread of 65 bps over Euribor and a non-utilization fee equal to 35% of the spread.

The credit facility includes the option to define certain **ESG KPIs** that may be incorporated into the financing agreement in the coming months, with the support of the Sustainability Coordinator, **Crédit Agricole CIB**.

At the same time, De Nora has carried out the voluntary early repayment of the remaining amount, equal to euro 80 million, of the **Facility A1** line of the “**Senior Facilities Agreement**” signed on May 5, 2022. This agreement had already been partially repaid in March 2023 and October 2025, as part of the Group’s financial structure optimization activities. The repayment was made using own funds, through available liquidity.

\* \* \*

*Industrie De Nora S.p.A. is an Italian multinational company founded in 1923 and listed on the Euronext Milan stock exchange. A global leader in electrochemical processes and technologies for water management, it provides products and services that enable industrial processes in the chlor-alkali, electronics, battery, water treatment (both municipal and industrial), and green hydrogen sectors. With an operational presence across multiple regions – including the Americas, Europe, Middle East, and Asia – De Nora delivers customized solutions, effectively and reliably meeting market demands. Committed to ESG principles, the company integrates environmental sustainability and social responsibility into all its activities.*

For further information and to access the Media Kit: [Media Kit | De Nora](#)

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