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MANDATORY TENDER OFFER FOR THE ORDINARY SHARES OF PRIMA INDUSTRIE S.P.A. BY FEMTO TECHNOLOGIES S.P.A.

PRESS RELEASE

**FEMTO TECHNOLOGIES S.P.A. COMPLETED THE JOINT PROCEDURE CONCERNING THE PURCHASE OBLIGATION PURSUANT TO ARTICLE 108, PARAGRAPH 1, OF LEGISLATIVE DECREE 24 FEBRUARY 1998, NO. 58, AS SUBSEQUENTLY AMENDED AND SUPPLEMENTED ("CFA") AND THE PURCHASE RIGHT PURSUANT TO ARTICLE 111 OF THE CFA
DELISTING OF PRIMA INDUSTRIE SHARES STARTING TODAY**

Collegno (TO), 7 March 2023 – Femto Technologies (the "**Offeror**"), a company whose share capital is held, indirectly, by Alpha Private Equity Fund 7 (SCA) SICAR and Peninsula Investments SCA, following the notice made on 27 February 2023 with reference to the final results of the Offer and the subsequent exercise of the joint procedure for the fulfilment of the purchase obligation pursuant to Article 108, Paragraph 1, of the CFA and the simultaneous exercise of the purchase right pursuant to Article 111 of the CFA (the "**Joint Procedure**") concerning no. 297,333 ordinary shares (the "**Shares**") of Prima Industrie S.p.A. ("**Prima Industrie**" or the "**Issuer**") still outstanding, equal to 2.8% of the Issuer's share capital (the "**Residual Shares**"), hereby announces that, pursuant to Article 111, Paragraph 3, of the CFA, it has today notified the Issuer the deposit of the sum of Euro 7,433,325.00, corresponding to the total countervalue of the Joint Procedure, on the bank account registered in the name of the Offeror with Intesa Sanpaolo S.p.A. (IBAN no. IT50 F030 6909 4001 0000 0074 412), dedicated to the payment of the consideration due to the shareholders holding the Residual Shares.

Consequently, on the date hereof, the transfer to the Offeror of the ownership of the Remaining Shares will be effective, pursuant to Article 111, Paragraph 3, of the CFA and the Issuer will insert the related entries in the shareholders' register.

It should be noted that, by means of the resolution no. 8919 of February 28, 2023, Borsa Italiana S.p.A. provided for the Issuer's shares to be suspended from listing on the Euronext STAR Milan, during Friday March 3 and Monday March 6, 2023 and delisted starting from today.

This notice does not represent nor does it intend to represent an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Prima Industrie S.p.A. will be made in any country in breach of the regulations applicable therein. The Offer will be launched through the publication of the relevant Offer

Document subject to the approval of CONSOB. The Offer Document will contain the full description of the terms and conditions of the said Offer, including the manner in which it can be accepted.

The publication or dissemination of this notice in countries other than Italy may be subject to restrictions under the applicable law and, therefore, any person subject to the laws of any country other than Italy is required to independently acquire information about any restrictions under applicable laws and regulations and ensure that he, she or it complies with them. Any failure to comply with such restrictions may constitute a violation of the relevant country's applicable law. To the maximum extent permitted under the applicable law, the persons involved in the Offer shall be deemed to be exempted from any liability or adverse effect that might arise from the breach of such restrictions by the relevant persons. This notice has been prepared in accordance with Italian law and the information disclosed herein may be different from that which would have been disclosed if the notice had been prepared under the law of countries other than Italy.

No copy of this notice or of any other documents relating to the Offer shall be, nor may be, sent by post or otherwise forwarded or distributed in any or from any country in which the provisions of local laws and regulations might give rise to civil, criminal or regulatory risks to the extent that information concerning the Offer is transmitted or made available to shareholders of Prima Industrie S.p.A. in such country or other countries where such conduct would constitute a violation of the laws of such country and any person receiving such documents (including as custodian, trustee or trustee) is required not to post or otherwise transmit or distribute them to or from any such country.

PRIMA INDUSTRIE heads a Group leader worldwide in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery as well as industrial electronics, laser sources and solution for additive manufacturing.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA- STAR segment).

With over 40 years of experience, the Group has an installed base of about 14,000 machines in more than 80 countries and is positioned among the main worldwide manufacturers within its own reference market.

The Group has about 1,700 employees, manufacturing sites in **Italy, Finland, USA and China** and a direct commercial and after-sale presence worldwide.

Prima Industrie Group is structured on four *Business Units*:

Prima Power - development, production and marketing of laser and sheet metal processing (2D and 3D laser machines, laser drilling systems, punching and combined systems, bending and paneling systems);

Prima Electro - development, production and marketing of embedded electronics for industrial applications;

Convergent Photonics - development and production of diodes and laser sources, both industrial and medical;

Prima Additive - development, production and marketing of additive manufacturing solutions with Powder Bed Fusion and Laser Metal Deposition technologies.

For further information:

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