



SUSS MICROTEC – HALF YEAR FIGURES 2014

August 7, 2014

This presentation contains forward-looking statements relating to the business, financial performance and earnings of SUSS MicroTec AG and its subsidiaries and associates. Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec AG. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements. SUSS MicroTec AG does not intend or accept any obligation to publish updates of these forward-looking statements.

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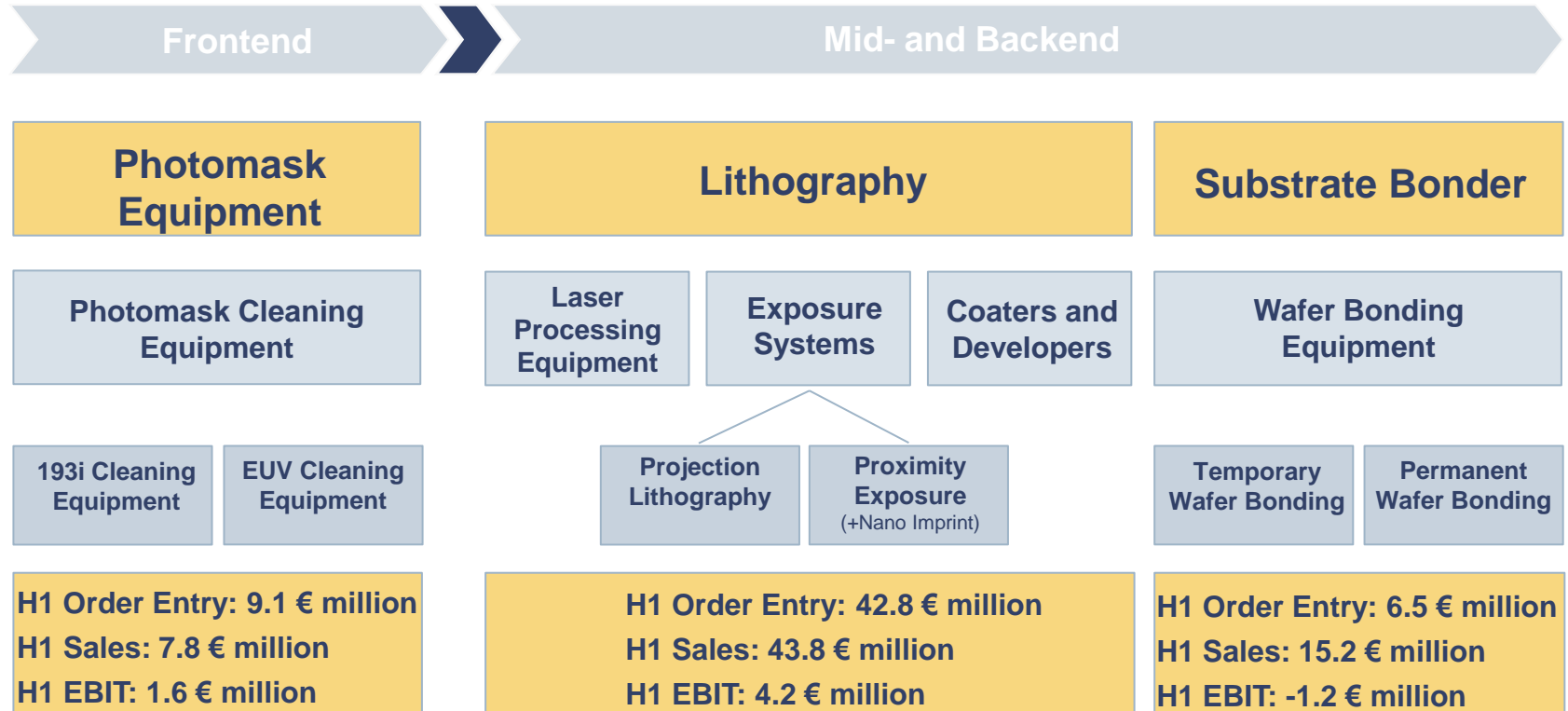
- + Market introduction of two new Mask Aligners “MA200 Gen3” and “MA12”**
- + Delivery of enhanced Coater/Developer system for Fan-Out Wafer Level-Packaging applications for substrate sizes above 300 mm**
- + A major OSAT purchases the new DSC300 Gen2 and qualifies it for volume production**
- + Successful technology forum for NanoImprint in Grenoble**
- + SUSS MicroTec qualifies again as 'Preferred Supplier' at NANIUM**

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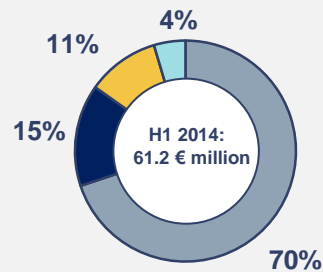
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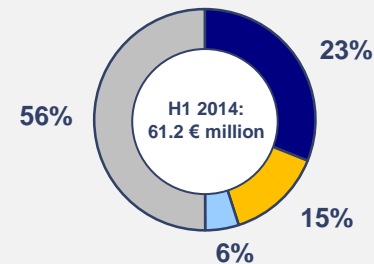


ORDER ENTRY AND SALES BY SEGMENT AND REGION

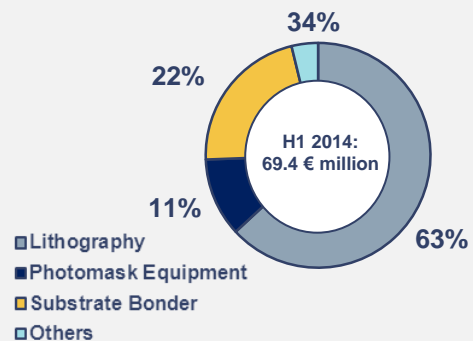
Order Entry by Segment



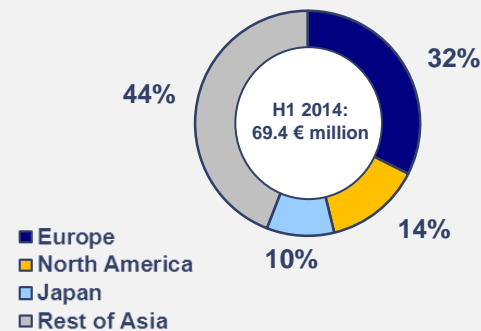
Order Entry by Region



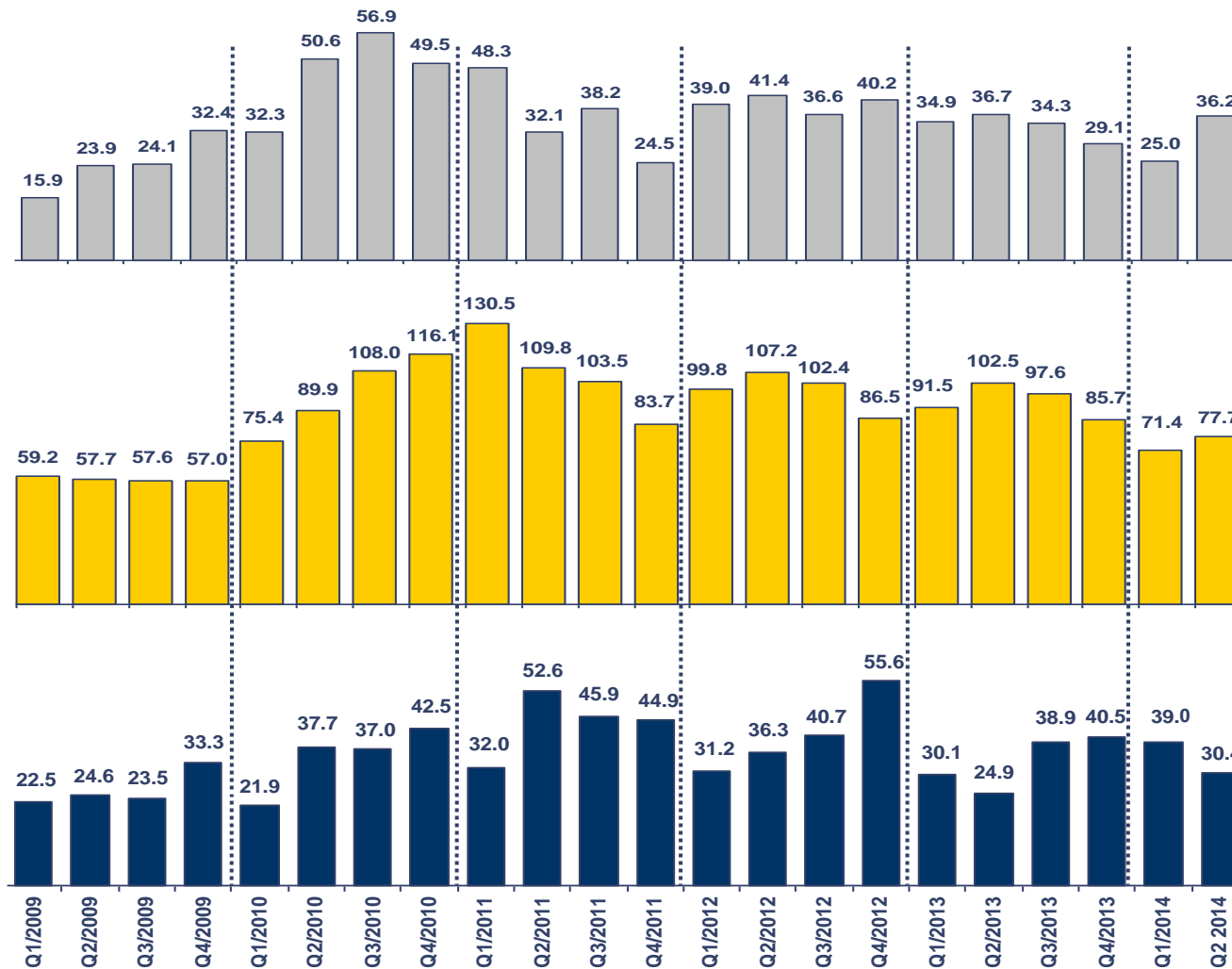
Sales by Segment



Sales by Region



LONG TERM BUSINESS DEVELOPMENT BY QUARTER

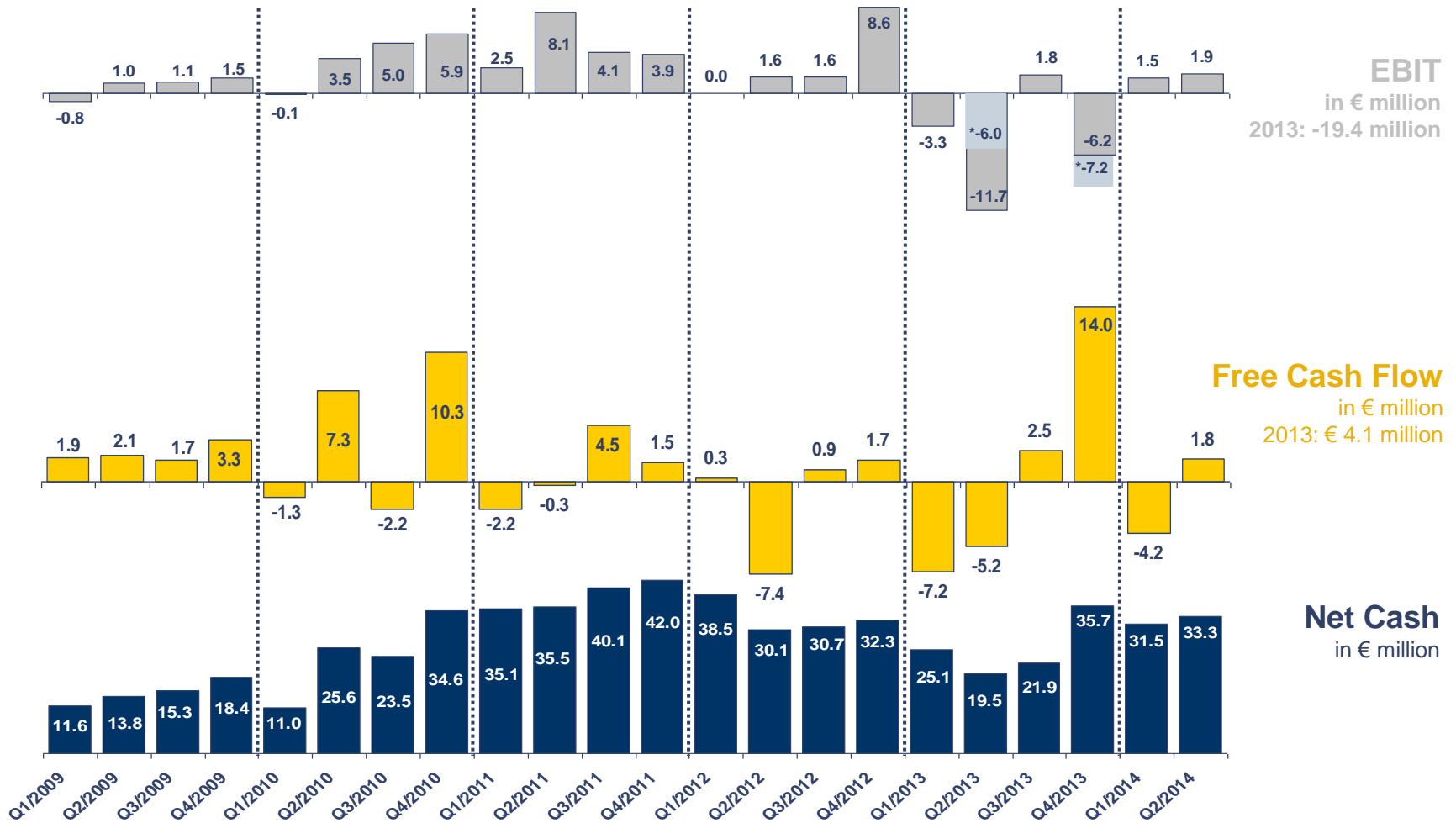


Order Entry
in € million
2013: € 135 million

Order Backlog
in € million

Sales
in € million
2013: € 135 million

EBIT, FREE CASH FLOW AND NET CASH DEVELOPMENT



* one-off effect from refocusing the product line permanent bonding

KEY FINANCIALS

in € million	Q2 2014	Q2 2013	in %	H1 2014	H1 2013
Order Intake	36.2	36.7	-1.4%	61.2	71.6
Order Backlog 6/30	--	--	--	77.7	102.5
Revenue	30.4	24.9	+22.1%	69.4	55.0
EBIT	1.9	-11.7	--	3.4	-15.0
<i>EBIT in % of Sales</i>	<i>6.3%</i>	<i>-47,0%</i>	<i>--</i>	<i>4.9%</i>	<i>-27.3%</i>
EBIT (adjusted)	--	-5.7	--	--	-9.0
<i>EBIT (adjusted) in % of Sales</i>	<i>--</i>	<i>-22.8%</i>	<i>--</i>	<i>--</i>	<i>-16.4%</i>
Earnings after tax	0.9	-9.1	--	2.0	-11.6
EPS in €	0.05	-0.48	--	0.11	-0.61
Free Cash Flow*	1.8	-5.2	--	-2.4	-12.4
Net Cash**	--	--	--	33.3	19.5
Employees 6/30	--	--	--	649	680

* incl. stock of interest-bearing securities

** before consideration of purchased interest-bearing securities

Lithography

Mask Aligner and Coaters /Developers

Current and expected sales level around 80 – 90 € million per year

UV Projection Scanners, and Laser Ablation Steppers:

Several customer installations; the products are in an early market introduction phase

Current annual sales at around 10 € million

Photomask Equipment

Stable sales level at around € 20 million per year

Substrate Bonders

Permanent Bonding

After discontinuation of cluster systems reduced sales level vs. previous years

Temporary Bonding

3D integration is a significant growth opportunity with volume ramp difficult to predict

Expected sales level of the division: 15 – 20 € million

Improved Guidance

FY 2014: Sales: 135 to 145 € million
EBIT: slightly positive

Outlook

Q3 2014: Order Intake: 25 - 35 € million
Q4 2014: Order Intake: 30 - 40 € million



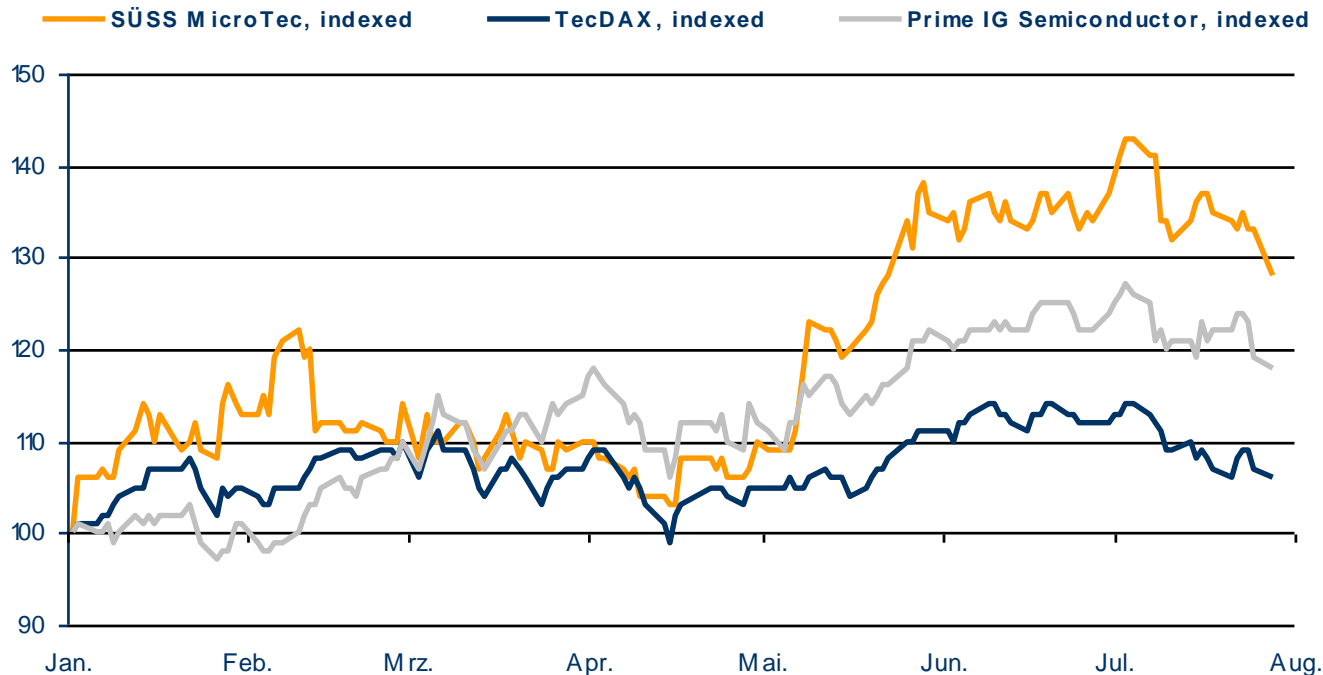
Thank you!

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SHARE PRICE DEVELOPMENT AND MAJOR HOLDERS

(Price of the SÜSS MicroTec Share at January 2, 2014: 6.38 €)



Major Shareholders:

Credit Suisse	3.35%
BlackRock	3.23%
Henderson	5.13%
Schroders	3.10%
Vanguard	3.20%
Union Invest	3.07%
Dimensional	3.01%
Baillie Gifford	3.00%

Average daily trading volume January 2013 – July 2014: ~ 82,000