


SUSS MICROTEC – PRELIMINARY FULL YEAR RESULTS 2014

FEBRUARY 12, 2015

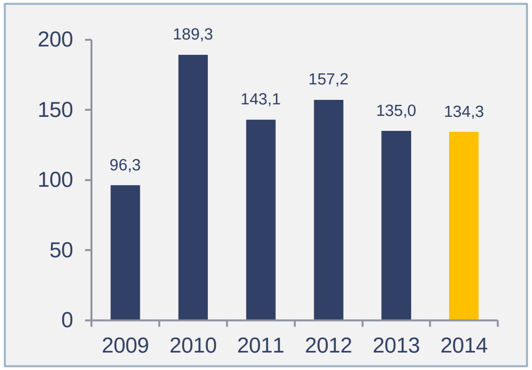
KEY GROUP FIGURES AT A GLANCE

in € million	2014	2013	in %
Order Intake	**134.3**	**135.0**	**-0.5%**
Order Backlog 12/31	**75.6**	**85.7**	**-11.8%**
Revenue	**145.3**	**134.5**	**+8.1%**
EBIT	**8.4**	**-19.4**	**--**
EBIT in % of Sales	*5.8%*	*-14.4%*	--
Net Cash*	**38.0**	**35.7**	**+6.4%**
Free Cash Flow**	**2.1**	**4.1**	**-48.8%**

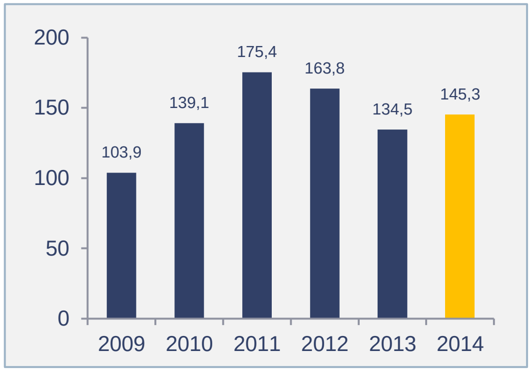
* incl. stock of interest-bearing securities
**before consideration of purchased interest-bearing securities

LONG TERM BUSINESS DEVELOPMENT – P&L KEY FIGURES

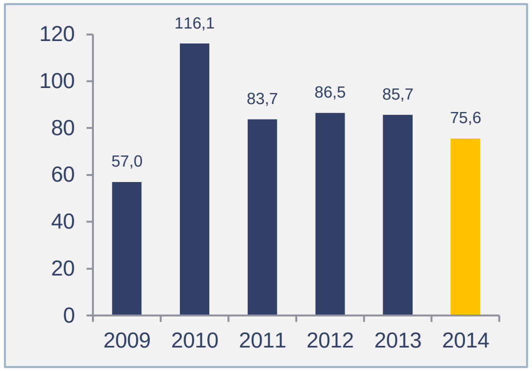
Order Entry in € million



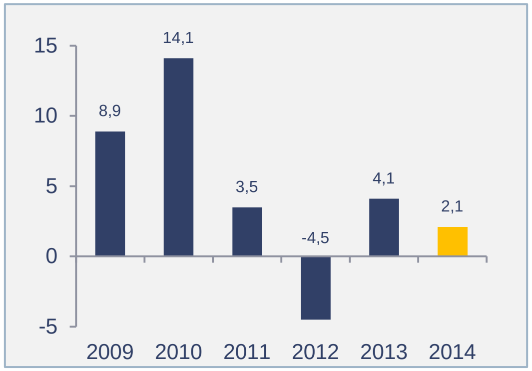
Sales in € million



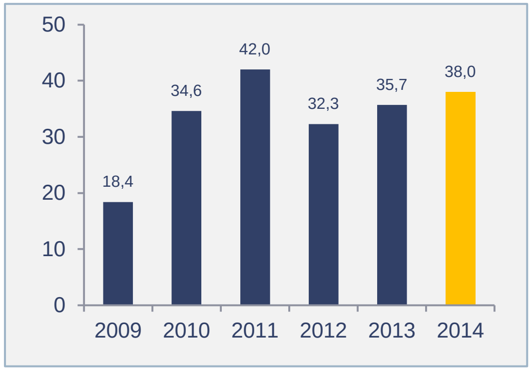
Order backlog in € million



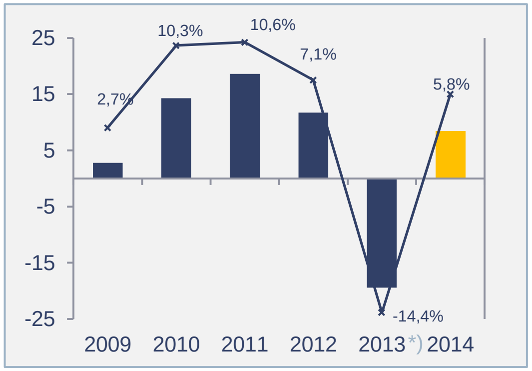
Free Cash Flow in € million



Net cash in € million



EBIT in € million

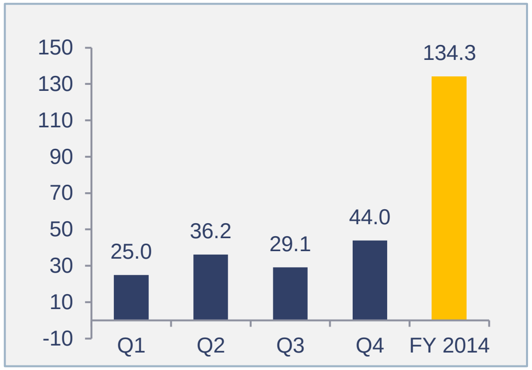


* Including a -13.2 € milion one-off effect from restructuring of the product line permanant bonding (-0,69 € per share)

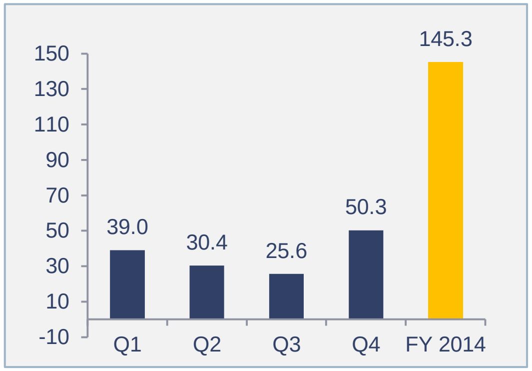
2014 - P&L KEY FIGURES BY QUARTER

SÜSS MicroTec

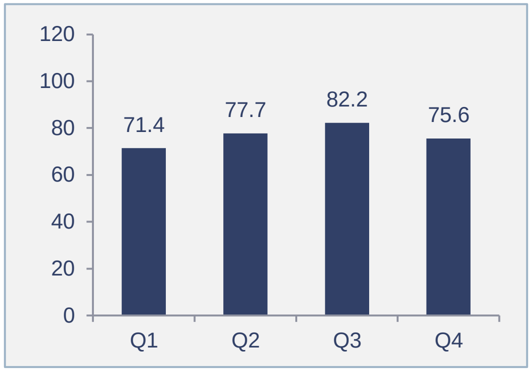
Order Entry in € million



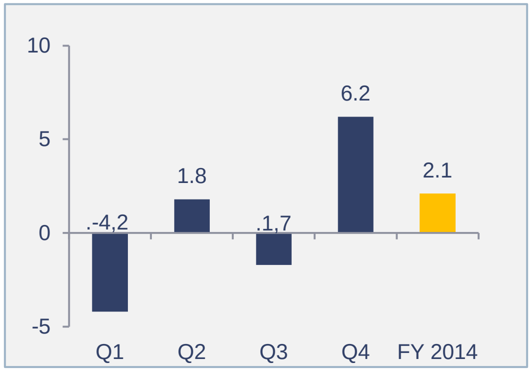
Sales in € million



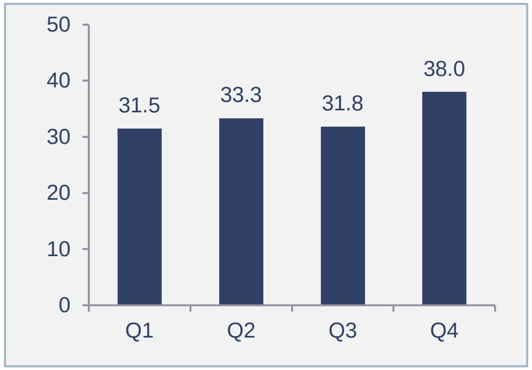
Order backlog in € million



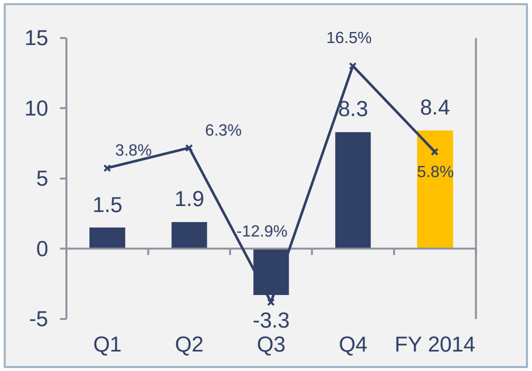
Free Cash Flow in € million



Net cash in € million



EBIT in € million



OUTLOOK 2015

Lithography	**Mask Aligner and Coaters /Developers:** Current and expected sales level around 80 – 90 € million per year **UV Projection Scanners and Laser Ablation Steppers:** Current annual sales at around 10 € million
Photomask Equipment	**Stable sales level at around 20 € million per year**
Substrate Bonders	**Permanent Bonding and Temporary Bonding:** Expected sales level of the division: 15 – 20 € million
Guidance	**FY 2015: Sales: 130 to 140 € million** **EBIT: break even** **Q1 2015: Order Intake: 25 - 35 € million**

DISCLAIMER

This presentation contains forward-looking statements relating to the business, financial performance and earnings of SUSS MicroTec AG and its subsidiaries and associates. Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec AG. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements. SUSS MicroTec AG does not intend or accept any obligation to publish updates of these forward-looking statements.

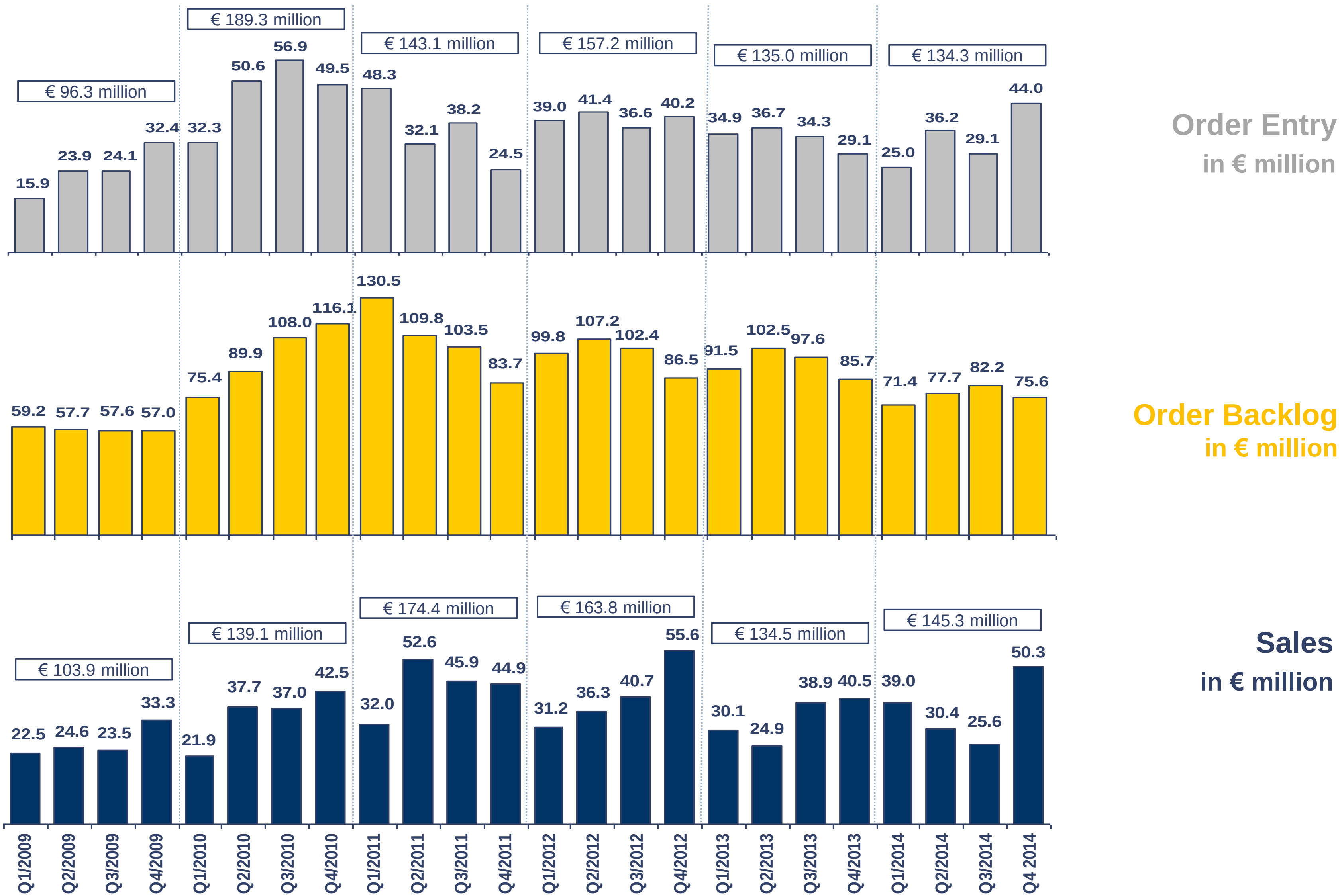
SÜSS MicroTec AG

Schleissheimer Str. 90

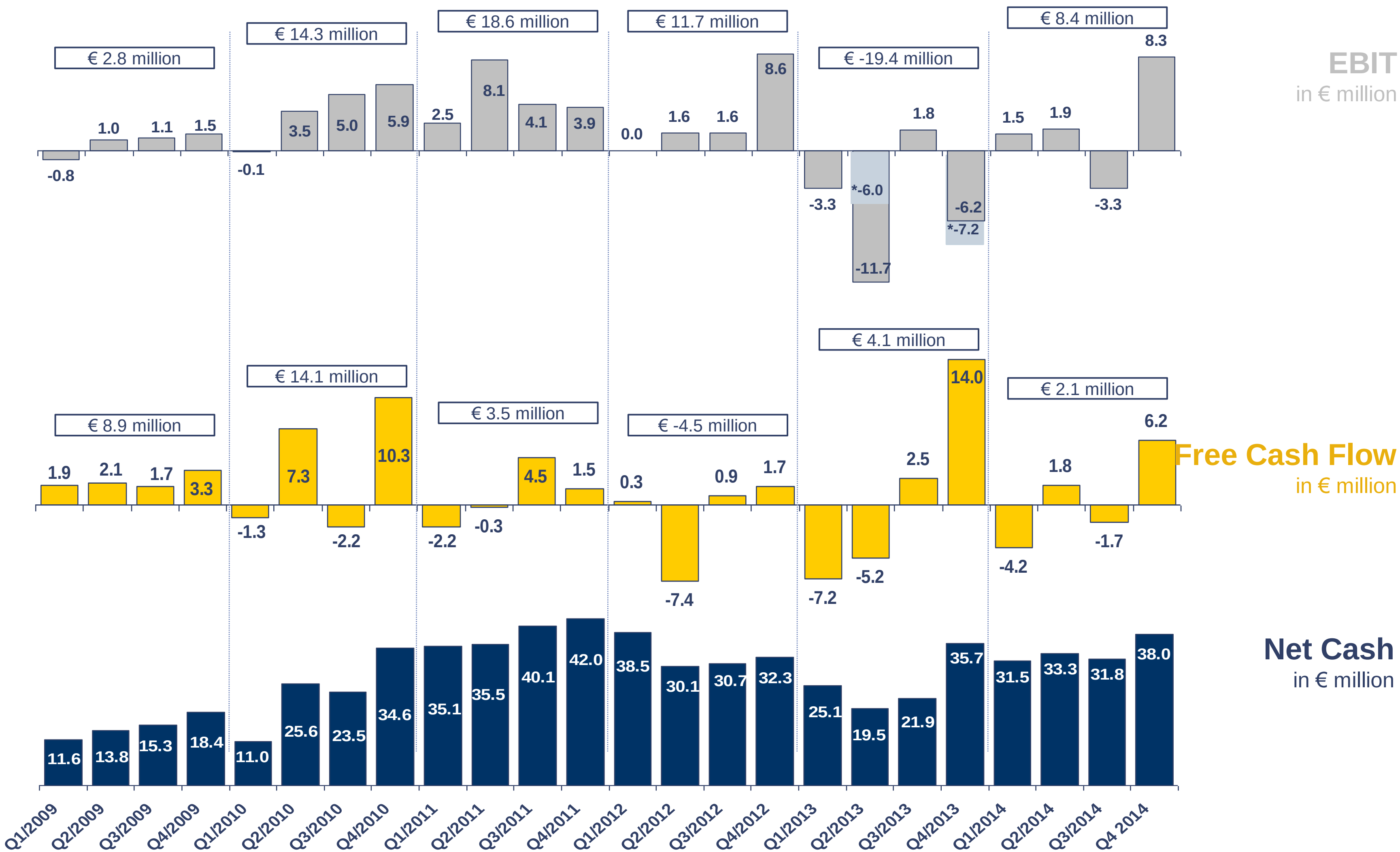
85748 Garching

www.SUSS.com

LONG TERM BUSINESS DEVELOPMENT BY QUARTER



EBIT, FREE CASH FLOW AND NET CASH DEVELOPMENT



* one-off effect from restructuring the product line permanent bonding