



SUSS MICROTEC – THREE MONTHS FIGURES 2015

May 7, 2015

This presentation contains forward-looking statements relating to the business, financial performance and earnings of SUSS MicroTec AG and its subsidiaries and associates. Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec AG. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements. SUSS MicroTec AG does not intend or accept any obligation to publish updates of these forward-looking statements.

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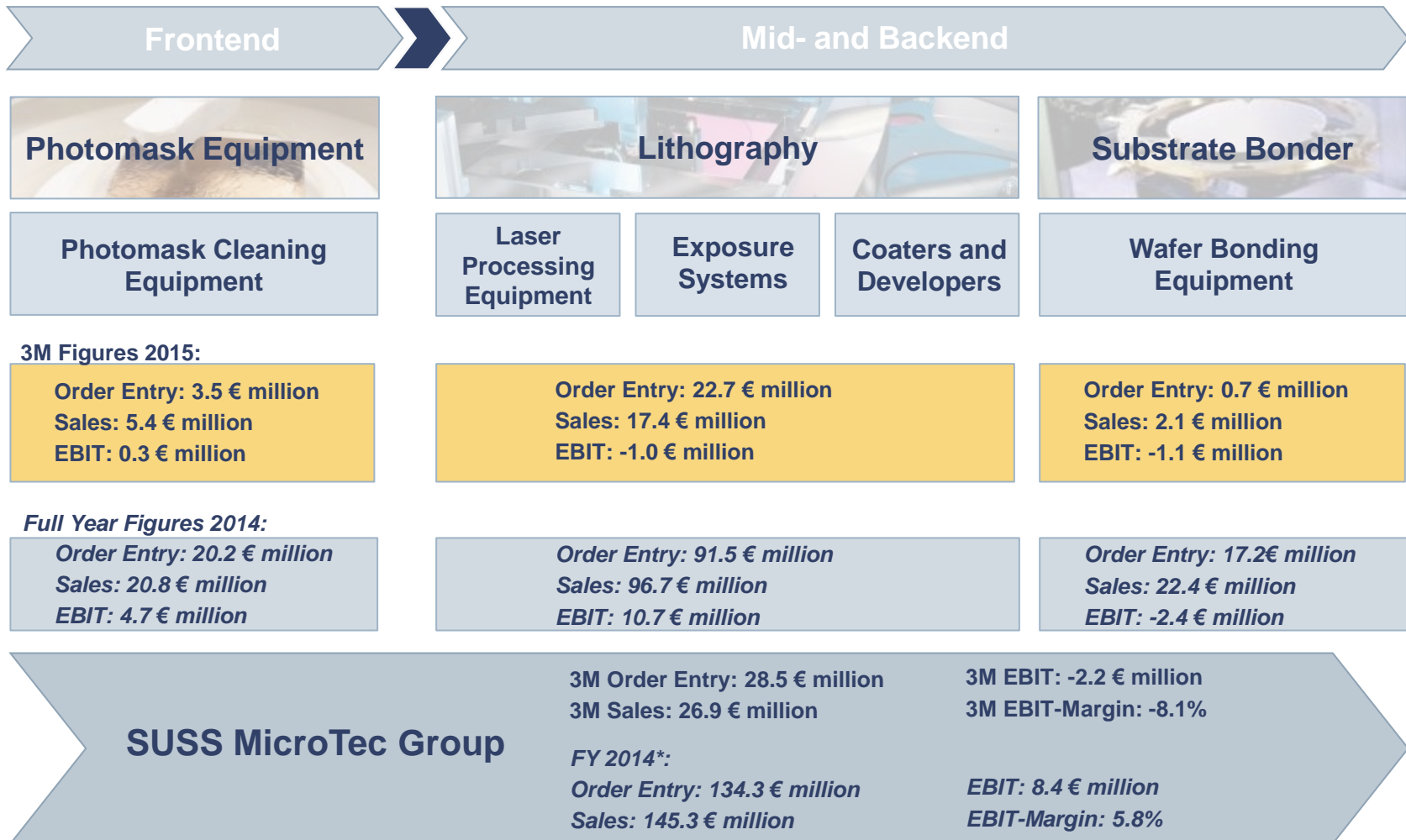
- + SÜSS MicroTec and NuFlare Technology agree on collaboration**
- + Supervisory Board appoints Dr. Per-Ove Hansson as New Chief Executive Officer (CEO)**
- + TDK Counts on Lithography Solutions from SÜSS MicroTec**
- + Fiscal Year 2014 - EBIT at EUR 8.4 million well above expectations**

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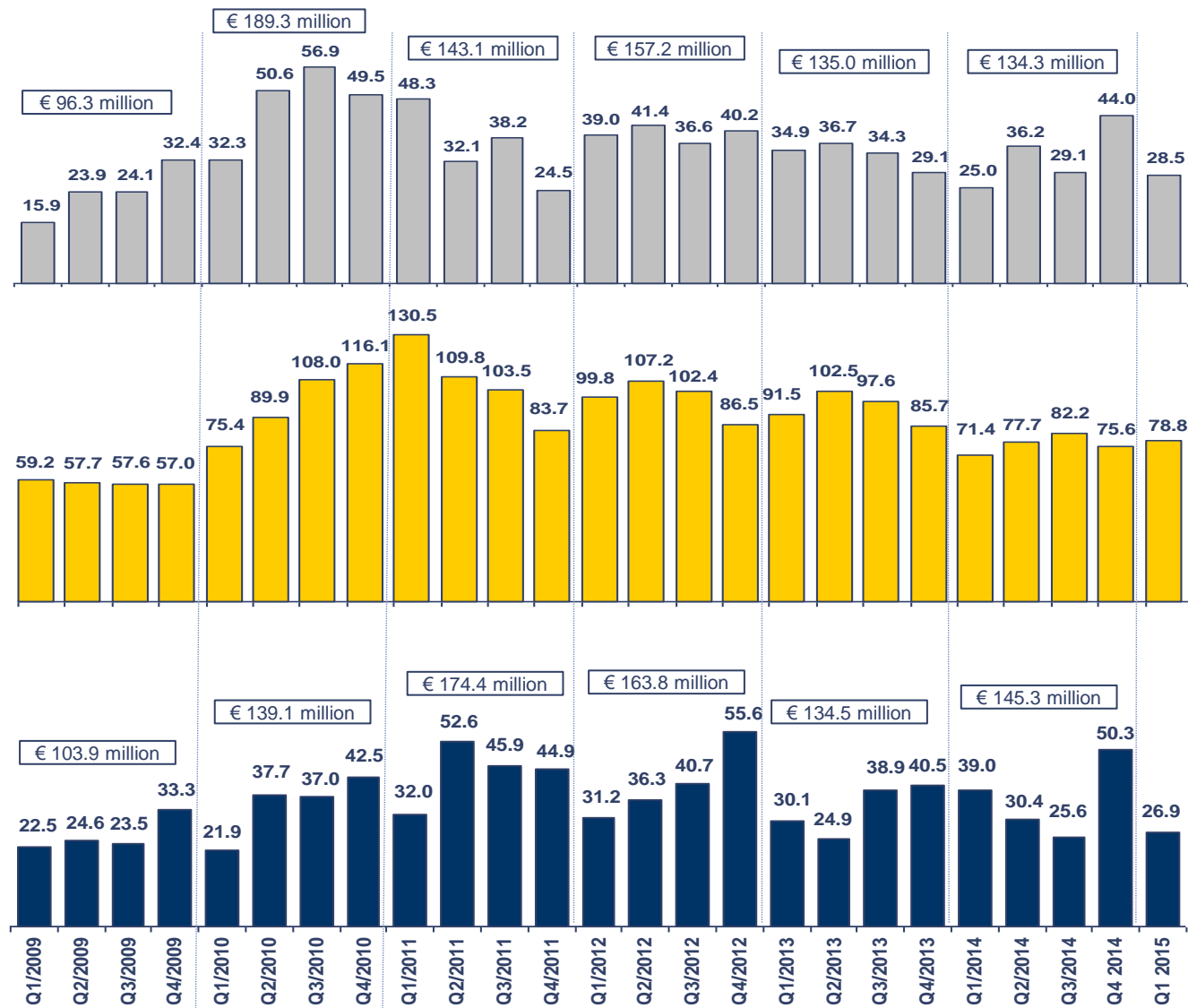
I. Highlights Q1 2015

II. Financials



* FY 2014, EBIT Segment Others: -4.5 € million

LONG TERM BUSINESS DEVELOPMENT BY QUARTER

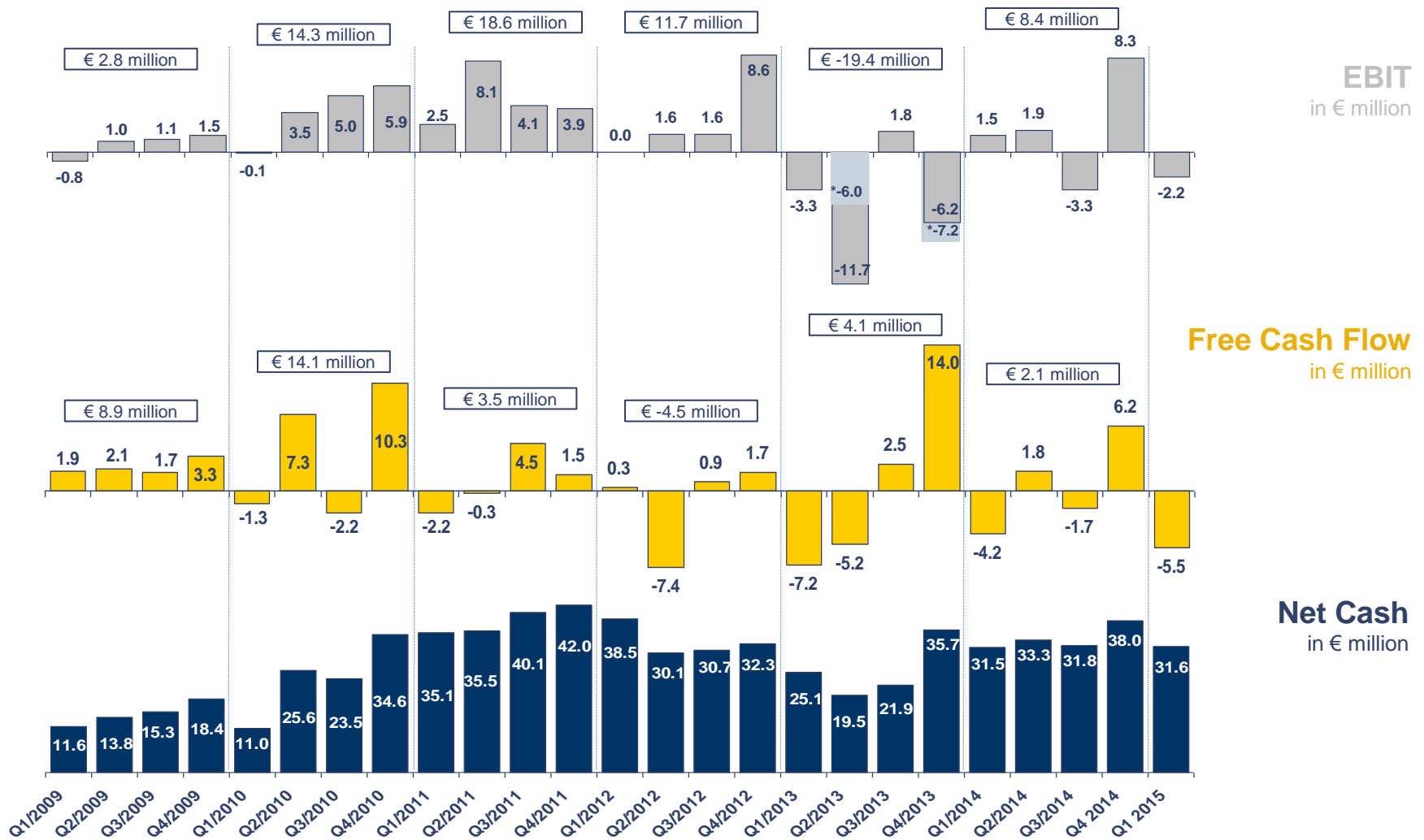


Order Entry
in € million

Order Backlog
in € million

Sales
in € million

EBIT, FREE CASH FLOW AND NET CASH DEVELOPMENT



* one-off effect from restructuring the product line permanent bonding

KEY FINANCIALS

in € million	Q1 2015	Q1 2014	2014	2013
Order Intake	28.5	25.0	134.3	135.0
Order Backlog 3/31	78.8	71.4	75.6	85.7
Revenue	26.9	39.0	145.3	134.5
EBIT	-2.2	1.5	8.4	-19.4
<i>EBIT in % of Sales</i>	<i>-8.2%</i>	<i>3.8%</i>	<i>5.8%</i>	<i>-14.4%</i>
Earnings after tax	-2.5	1.1	4.6	-16.0
EPS in €	-0.13	0.06	0.24	-0.84
Net Cash*	31.6	31.5	38.0	35.7
Free Cash Flow**	-5.5	-4.2	2.1	4.1
Employees 3/31	678	645	659	655

* incl. stock of interest-bearing securities

**before consideration of purchased interest-bearing securities

Lithography	Mask Aligner and Coaters /Developers: Current and expected sales level around 80 – 90 € million per year UV Projection Scanners and Laser Ablation Steppers: Current annual sales at around 10 € million
Photomask Equipment	Stable sales level at around 20 € million per year
Substrate Bonders	Permanent Bonding and Temporary Bonding: Expected sales level of the division: 15 – 20 € million
Guidance	FY 2015: Sales: 130 to 140 € million EBIT: break-even Q2 2015: Order Intake: 30 - 40 € million



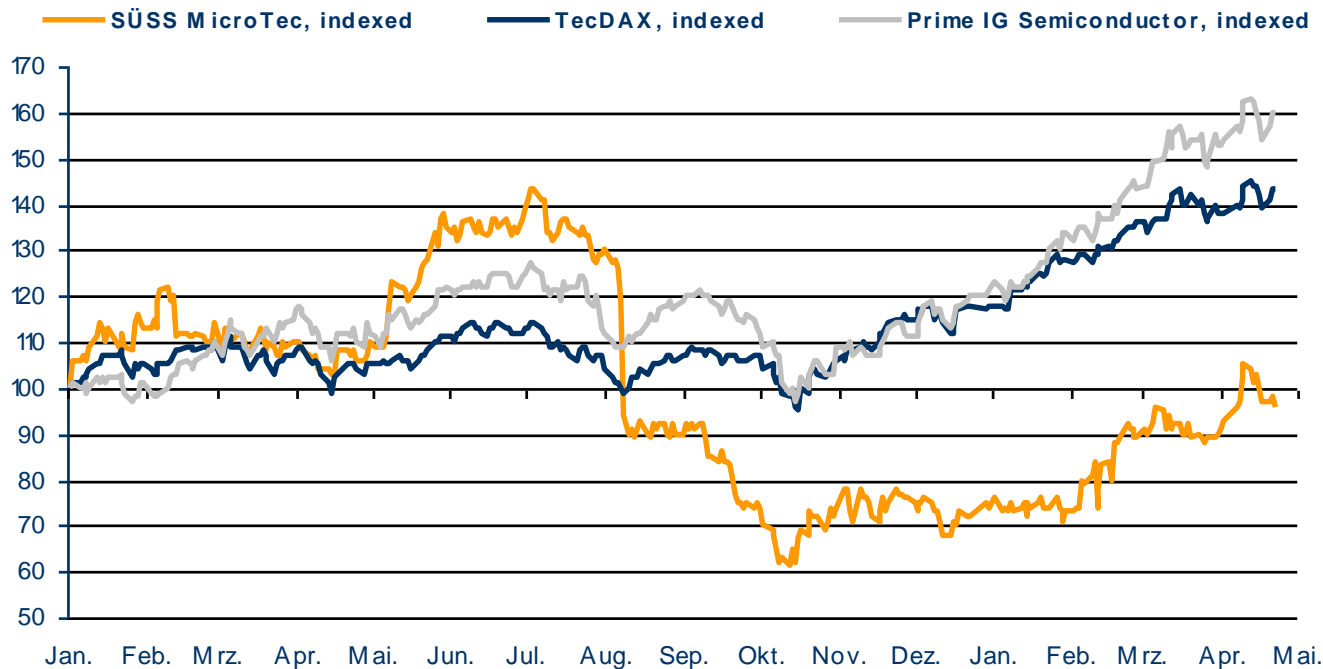
Thank you!

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SHARE PRICE DEVELOPMENT AND MAJOR HOLDERS

(Price of the SÜSS MicroTec Share at January 2, 2014: 6.38 €)



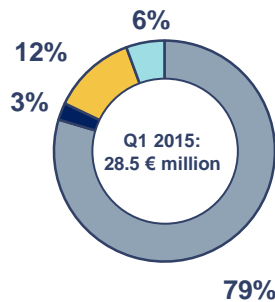
Major Shareholders:

Henderson	5.1%
Universal	5.0%
Sycomore	3.1%
INKA	3.1%
Baillie Gifford	3.0%

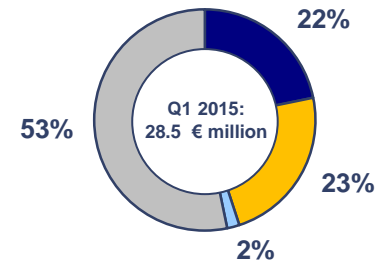
Average daily trading volume January 2014 – April 2015: ~ 122,000

ORDER ENTRY AND SALES BY SEGMENT AND REGION Q1 2015

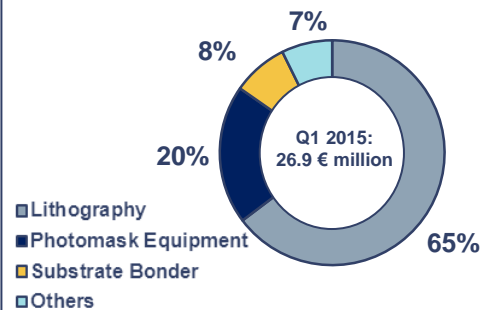
Order Entry by Segment



Order Entry by Region



Sales by Segment



Sales by Region

