



SUSS MICROTEC – Q1 RESULTS 2016

MAY 4, 2016

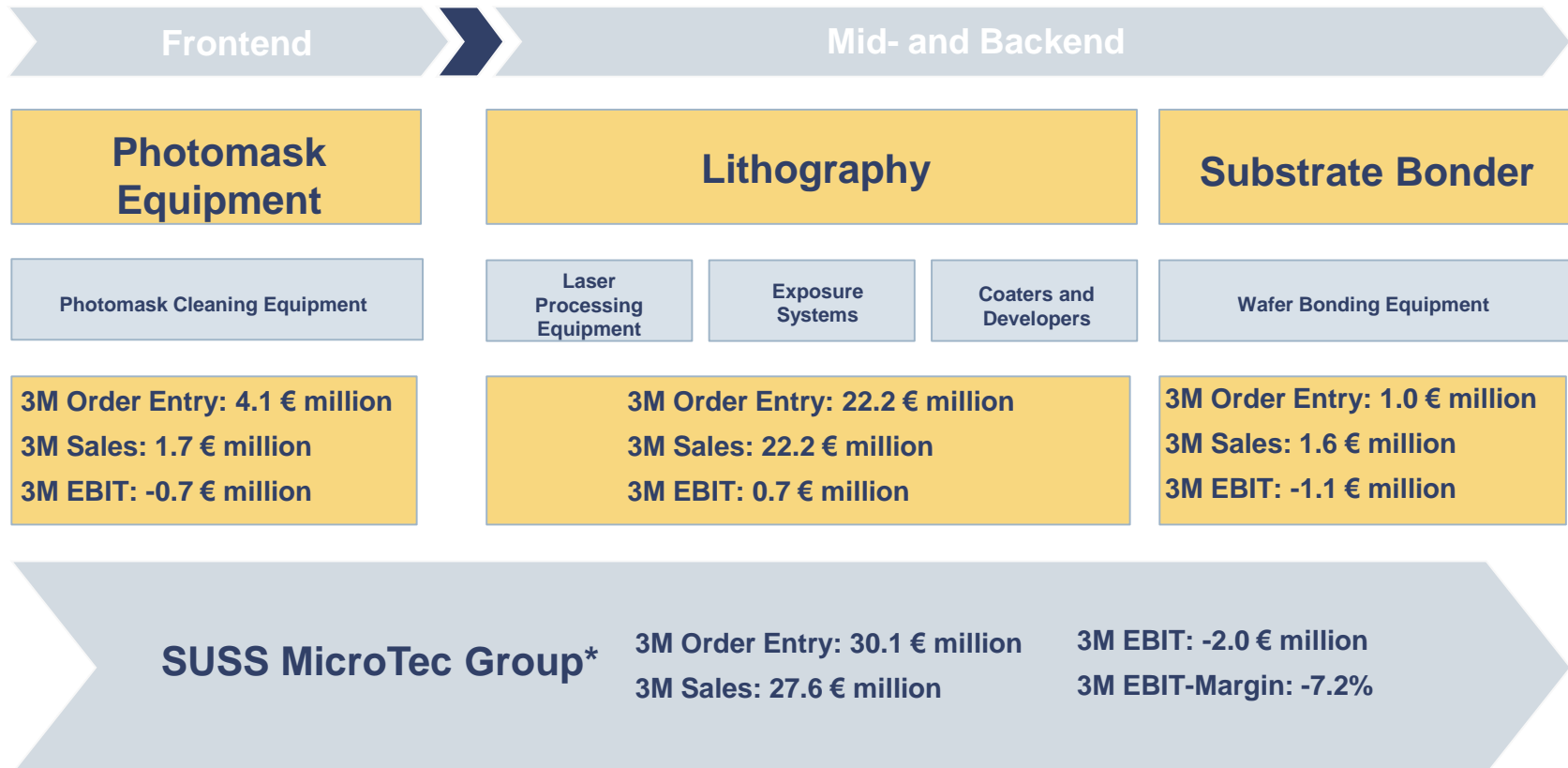
- + Order entry of 30.1 € million:**
 - higher than in previous two years despite record order entry in Q4 2015
- + Advanced Packaging and RF devices continue to drive order entry in 1H 2016**
- + High backlog and high capacity utilization in all three production facilities**
- + Introduction of eco-friendly high intensity UV-LED light source for Mask Aligners**
- + Technology expansion into high resolution lithography with new Surface Laser Imager product**
- + SUSS MicroTec shares re-entered the TecDAX on March 21, 2016**

- + Surface Laser Imaging technology for high resolution lithography**
- + A new technology is added to the product portfolio that is highly complementary to the existing exposure technology**
- + Initial focus on R&D applications with the potential to move into higher volume manufacturing applications in the future**
- + SUSS MicroTec is the leading R&D equipment supplier by offering a comprehensive set of products and technologies for lithography**
- + Expected initial annual order intake and sales volume in the lower single digit million Euro range**

KEY GROUP FIGURES AT A GLANCE

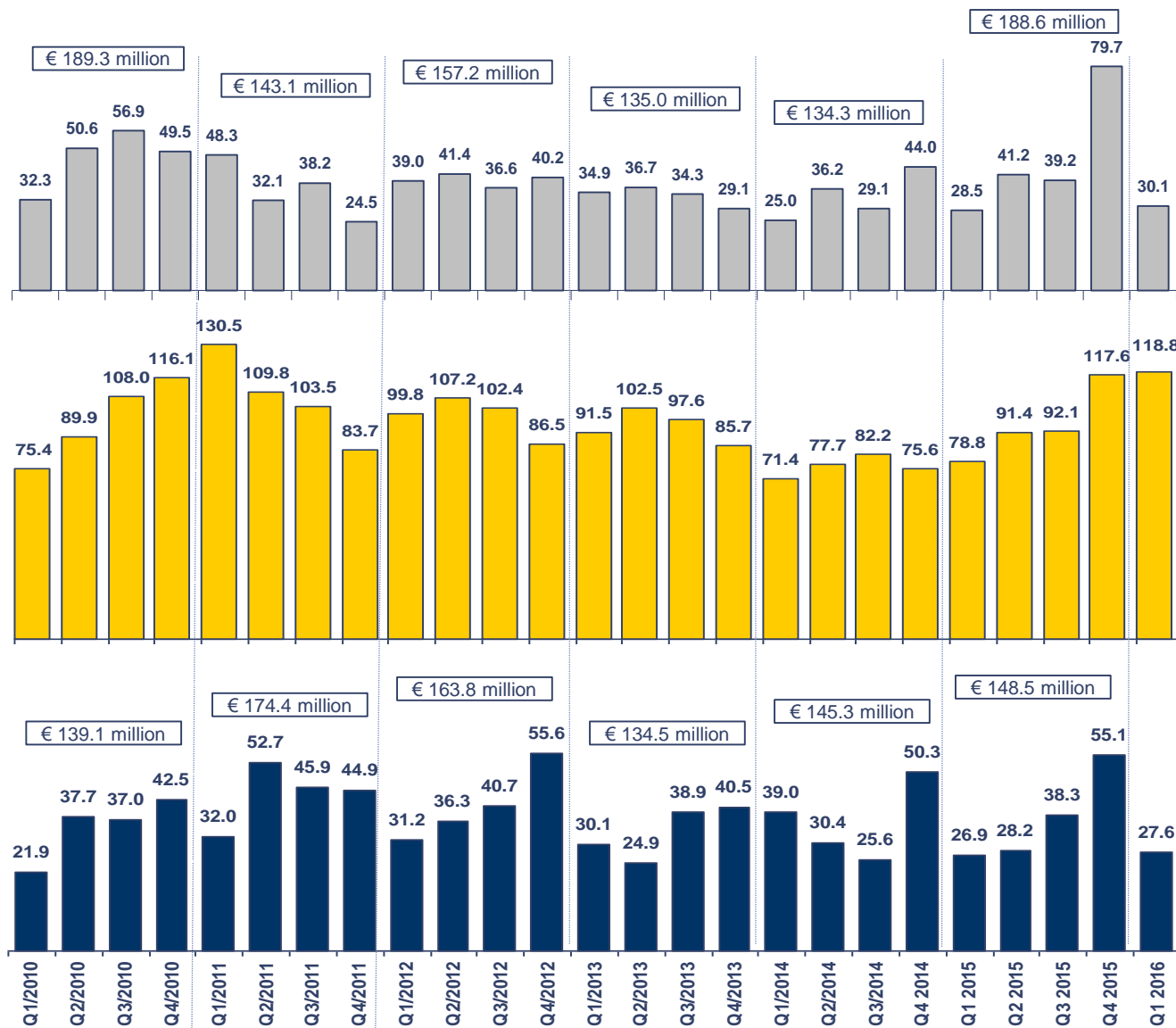
in € million	Q1 2016	Q1 2015	2015	2014	in %
Order Intake	30.1	28.5	188.6	134.3	+40.4%
Order Backlog	118.8	78.8	117.6	75.6	+55.6%
Revenue	27.6	26.9	148.5	145.3	+2.2%
EBIT	-2.0	-2.2	5.0	8.4	-40.5%
<i>EBIT in % of Sales</i>	-7.2%	-8.2%	3.4%	5.8%	-2.4%pt.
Earnings after tax	-2.5	-2.5	0.2	4.6	-95.7%
EPS in €	-0.13	-0.13	0.01	0.24	-95.8%
Net Cash*	26.9	31.6	40.0	38.0	+5.3%
Free Cash Flow**	-12.9	-5.5	1.3	2.1	-38.1%
Employees	708	678	698	659	+5.9%

*before consideration of transactions with interest-bearing securities

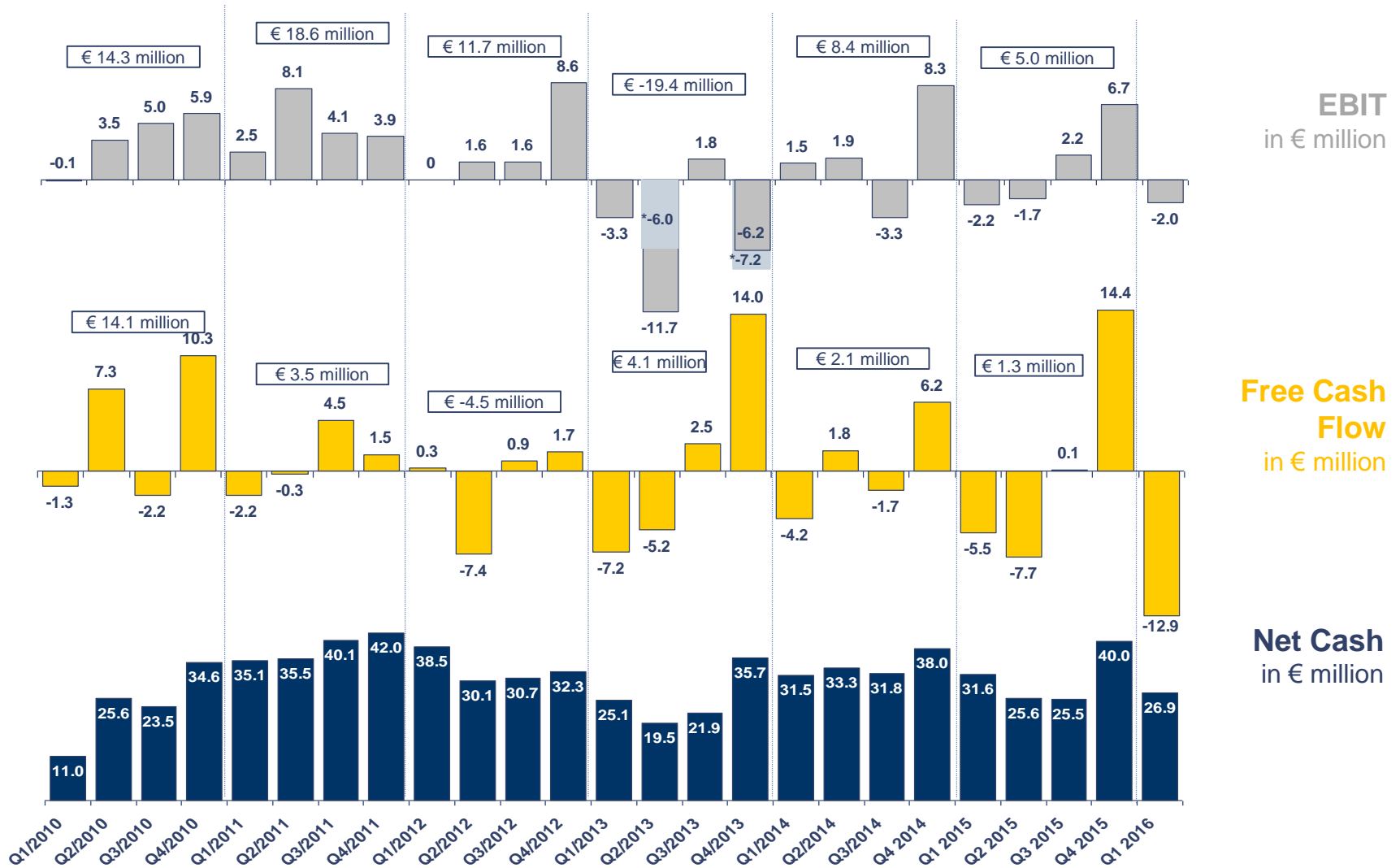


* Including Others

LONG TERM BUSINESS DEVELOPMENT BY QUARTER



EBIT, FREE CASH FLOW AND NET CASH DEVELOPMENT



* one-off effect from restructuring the product line permanent bonding

Market Outlook

- + Market environment is challenging in 1H 2016 as customers are focused on ramping capacity ordered year end 2015
- + Outlook of SUSS MicroTec and our peer group is cautiously optimistic for H2 2016 as further capacity expansions for Advanced Packaging and MEMS are expected
- + Expectations for the overall semiconductor equipment market is expected to be flat or slightly down yoy in 2016 with China emerging as main growth engine
- + Market for WLP and assembly equipment expected to be flat
- + Market forecasts show a return to the growth path in WLP and assembly with double digit yoy growth in 2017 and 2018

SUSS MicroTec Outlook

- + FY 2016: Sales 170 - 180 € million
 EBIT 9 - 13 € million
- + Q2 2016: Order Intake 30 - 40 € million

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Thank you!

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