



SUSS MICROTEC – Q1 RESULTS 2017

MAY 4, 2017

- + CFO Michael Knopp left SUSS MicroTec after ten years of service**
- + Strong order entry in Q4 2016 and again in Q1 2017**
- + Market forecasts and peer group announcements are optimistic**
- + Increased full year guidance 2017**
- + Important product launch in Q1 2017: automated bond cluster XBS300**
- + Strategic cooperation with Kanematsu, Japan**

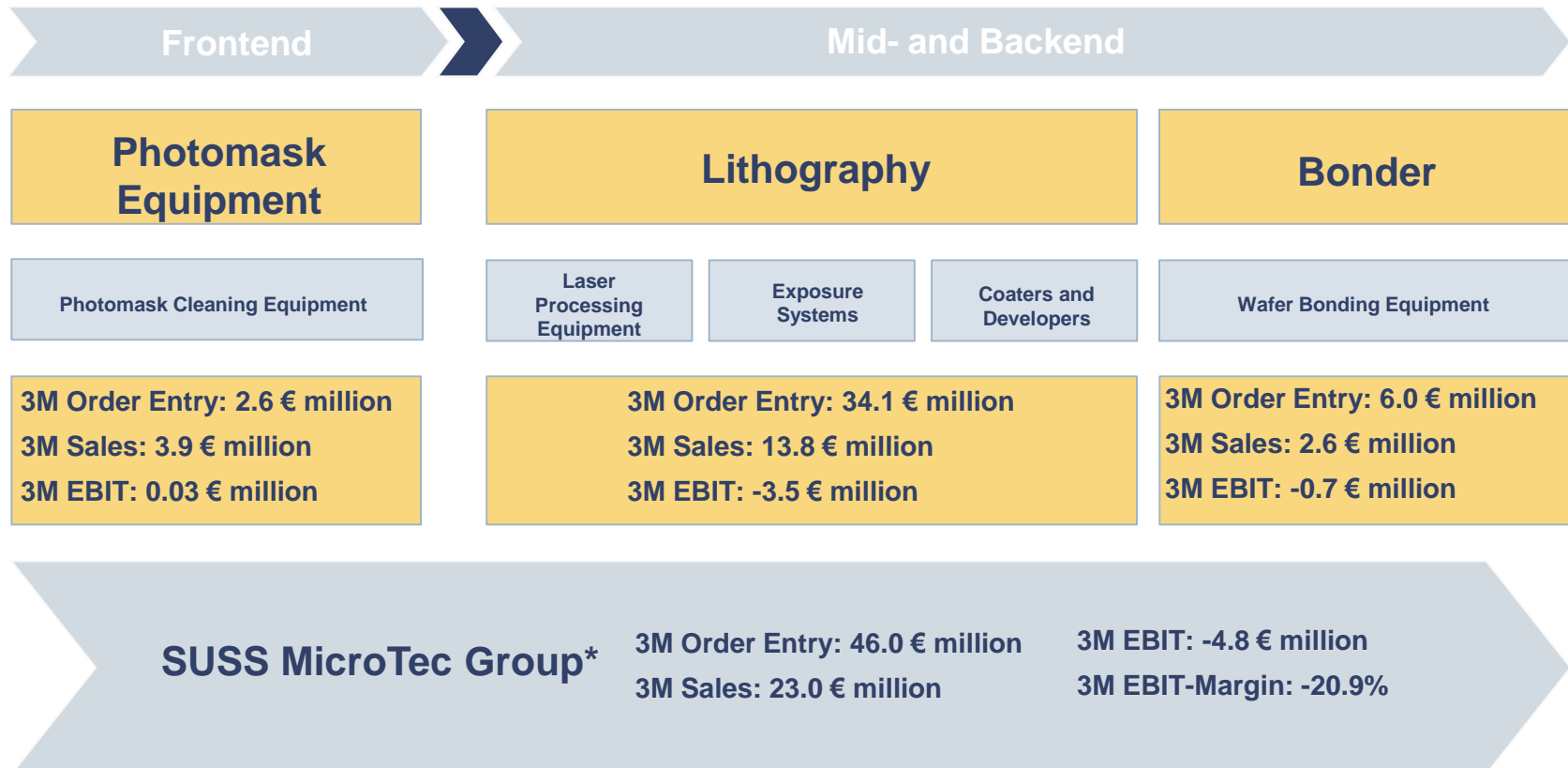
KEY GROUP FIGURES AT A GLANCE

in € million	Q1 2017	Q1 2016	in %
Order Intake	46.0	30.1	+52.8%
Order Backlog 03/31	124.5	118.8	+4.8%
Revenue	23.0	27.6	-16.7%
EBIT	-4.8	-2.0	--
<i>EBIT in % of Sales</i>	<i>-20.9%</i>	<i>-7.2%</i>	<i>-13.6%pt</i>
Earnings after tax	-4.6	-2.5	--
EPS in €	-0.24	-0.13	--
Free Cash Flow*	-3.3	-12.9	--
Net Cash	28.0	26.9	+4.1%
Employees 03/31	710	708	+0.3%

	2016	2015	in %
	161.1	188.6	-14.6%
	101.5	117.6	-13.7%
	177.6	148.5	19.6%
	11.1	5.0	>100%
	6.3%	3.4%	2.9%pt
	5.0	0.2	>100%
	0.26	0.01	>100%
	-9.1	1.3	--
	31.1	40.0	-22.3%
	711	698	1.9%

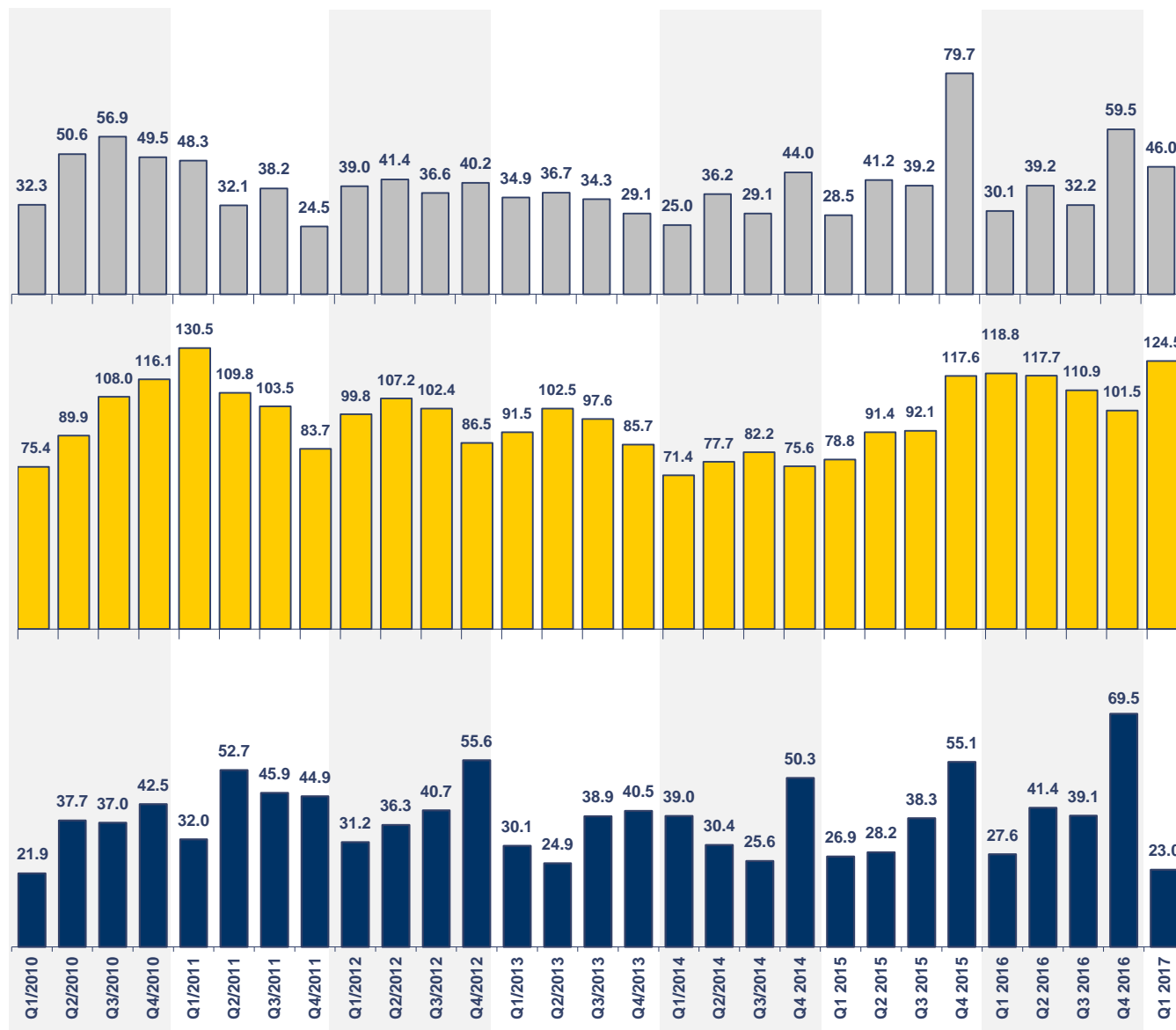
*before consideration of transactions with interest-bearing securities

SEGMENTS, ORDER ENTRY, SALES AND EBIT 3M 2017



* Including Others

LONG TERM BUSINESS DEVELOPMENT BY QUARTER

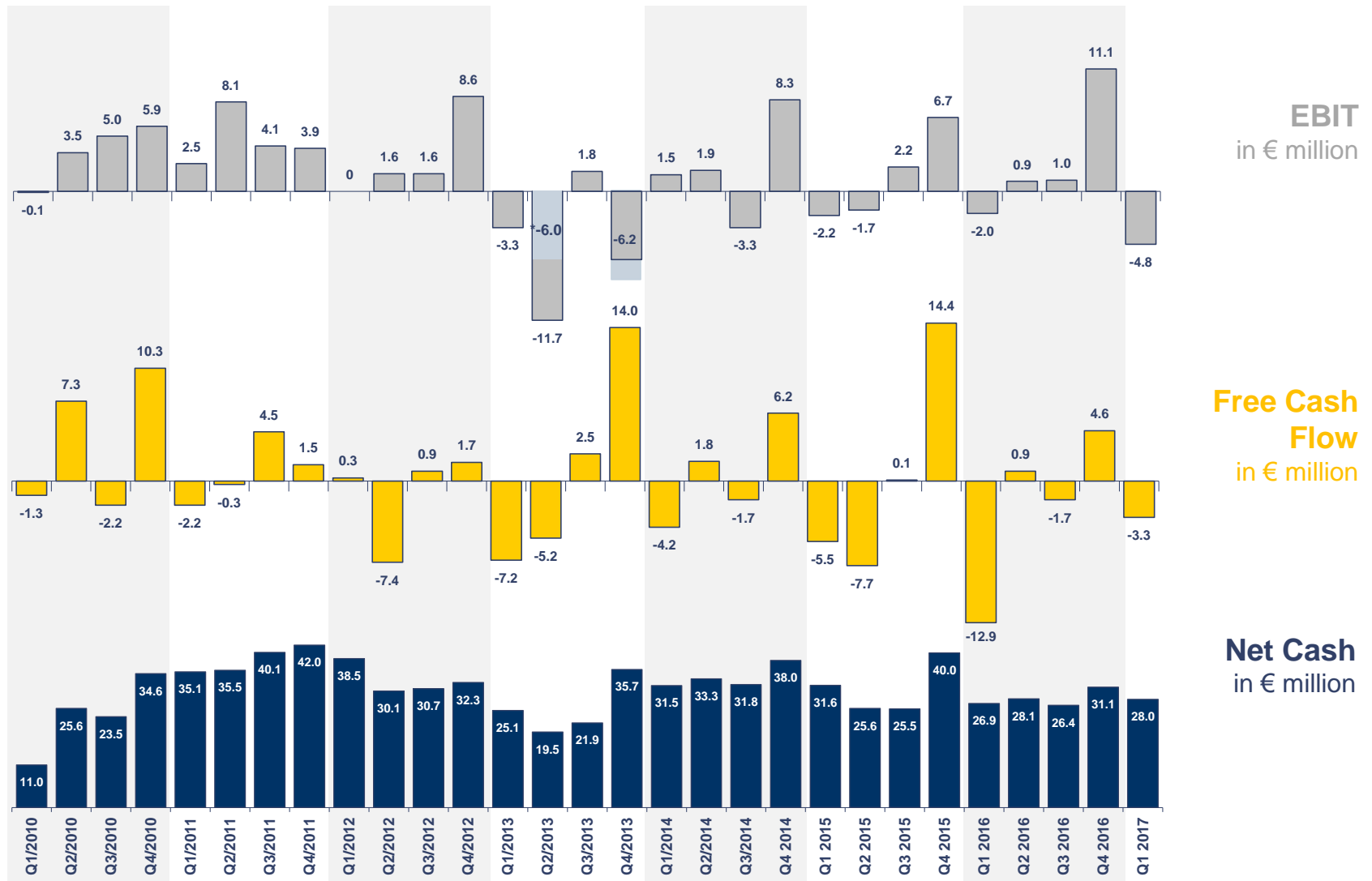


Order Entry
in € million

Order Backlog
in € million

Sales
in € million

EBIT, FREE CASH FLOW AND NET CASH DEVELOPMENT



* one-off effect from restructuring the product line permanent bonding

Market Outlook

- + Gartner increased its estimates regarding growth in the semiconductor business in 2017 from +7.2% to +12.3%
- + This would mark a new record level of 386 bn \$ (2016: 339.7 bn \$)
- + Market growth will be driven by automotive and industrial applications, the memory segment and the Internet of Things
- + Semi still expects the semiconductor equipment market to grow by +9.2% in 2017
- + Wafer-level-packaging and assembly equipment market is expected to grow by 10.7% in 2017 after 3.9% in 2016 (Gartner)
- + Yole expects MEMS-market CAGR 2015 – 2021 of 13% (unit growth)

SUSS MicroTec Outlook

- + FY 2017: Sales € 170 – 180 million
EBIT € 13 – 17 million
- + Q2 2017: Order entry € 35 - 45 million

This presentation contains forward-looking statements relating to the business, financial performance and earnings of SUSS MicroTec AG and its subsidiaries and associates. Forward-looking statements are based on current plans, estimates, projections and expectations and are therefore subject to risks and uncertainties, most of which are difficult to estimate and which in general are beyond the control of SUSS MicroTec AG. Consequently, actual developments as well as actual earnings and performance may differ materially from those which explicitly or implicitly assumed in the forward-looking statements. SUSS MicroTec AG does not intend or accept any obligation to publish updates of these forward-looking statements.



Thank you!

SÜSS MicroTec AG
Schleissheimer Str. 90
85748 Garching

www.SUSS.com