

Informazione Regolamentata n. 20076-30-2025	Data/Ora Inizio Diffusione 4 Agosto 2025 08:00:05	Euronext Milan
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Societa' : GIGLIO GROUP

Identificativo Informazione : 208794
Regolamentata

Utenza - referente : GIGLION01 - Mazzitelli Erika

Tipologia : 2.2

Data/Ora Ricezione : 4 Agosto 2025 08:00:05

Data/Ora Inizio Diffusione : 4 Agosto 2025 08:00:05

Oggetto : Acceptance of Investment Proposals from
Fortezza Holding and Global Capital

Testo del comunicato

Vedi allegato



PRESS RELEASE – PRICE SENSITIVE INFORMATION

Giglio Group S.p.A.: Acceptance of Investment Proposals from Fortezza Holding and Global Capital – Delegation to the CEO and Simultaneous Signing of Agreements

Rome, August 3, 2025 – Giglio Group S.p.A. (the “Company” or “Giglio Group”), listed on Euronext Milan, refers to the press release dated July 25, 2025, announcing the receipt of two binding proposals from qualified investors. The Company informs that the Board of Directors, convened today, has resolved to accept both proposals, recognizing their strategic value for the Company’s relaunch and financial strengthening.

In particular:

- The investment agreement signed by Fortezza Capital Holding S.r.l. has been approved, which entails a total contribution of €4.5 million, structured as follows:
 - A 100% capital contribution of the company Deva S.r.l., active in the e-commerce sector, valued based on a valuation report currently being finalized;
 - And a cash payment of €500,000 to be made by December 31, 2025.
- The binding offer from Global Capital Investments regarding the subscription of a convertible bond loan up to €20 million has also been accepted. The loan will be structured in monthly disbursements over a period of 36 months, in accordance with the terms already outlined in the proposal dated July 22, 2025.

The Board of Directors delegated the CEO, Alessandro Giglio, to subscribe to both agreements and undertake all related and consequential activities, including calling the Extraordinary Shareholders’ Meeting to approve the relevant capital increase, after preparing the documentation required by the applicable regulations.

Both agreements were signed concurrently at the conclusion of the Board meeting.

In anticipation of the entry of new shareholders and the subsequent redefinition of governance arrangements, the entire Board of Directors and the Statutory Auditors have expressed their willingness to resign from their current positions, in accordance with the signed agreements.

About Giglio Group

Founded by Alessandro Giglio in 2003 and listed on Euronext Milan since 2015, Giglio Group is a leader in designing and managing omnichannel platforms. Headquartered in Rome, the Company also operates through its proprietary AI-based platform OMNIA and collaborates with institutional partners such as Trenitalia and Confagricoltura.

For further information:

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