



1Q 2020 Conference call

May 7th 2020

TOTAL AGGREGATED SALES (from ASL and ASSC)*

Euro 216,7 million, -10,3% YoY

TOTAL CONSOLIDATED REVENUES

Euro 70,6 million, -5,3% YoY

CONSOLIDATED DIRECT SALES

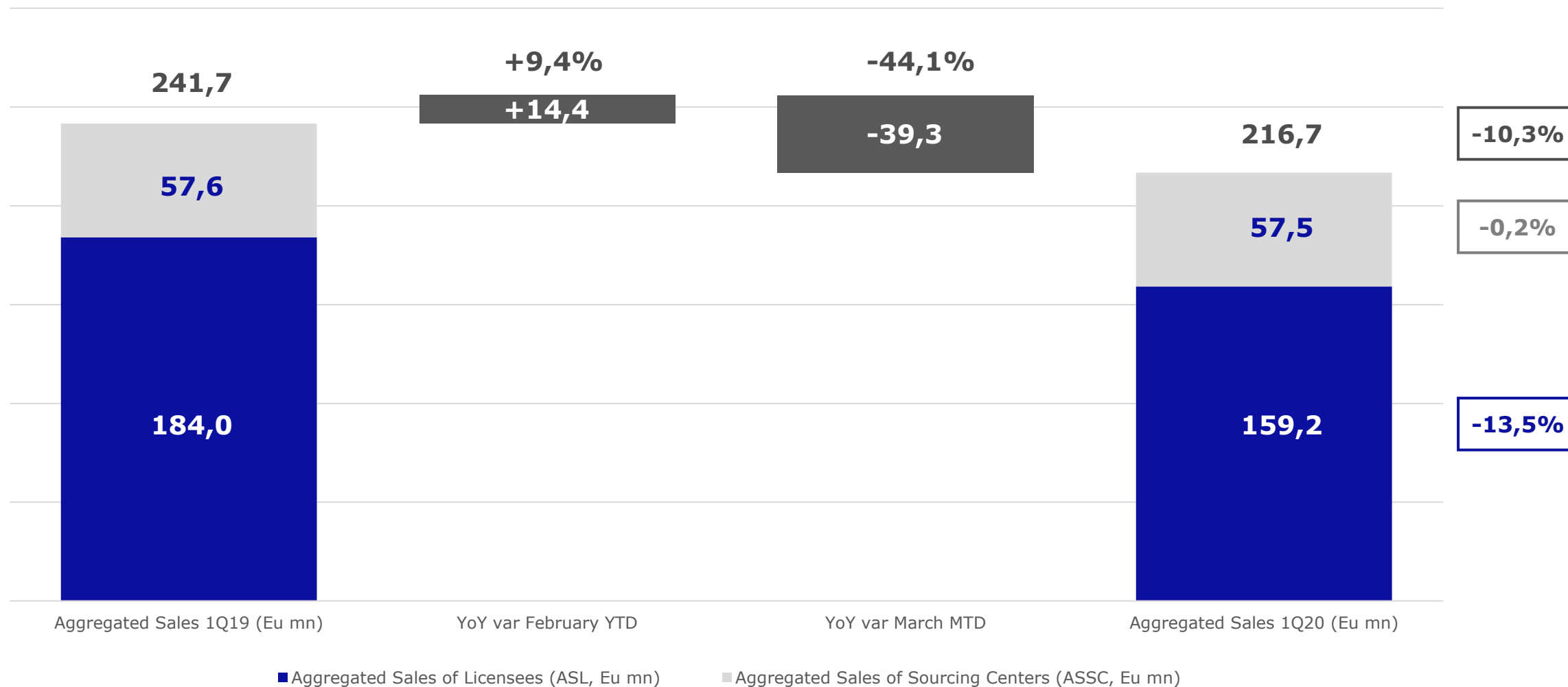
Euro 58,4 million, -5,3% YoY

ROYALTIES (from ASL and ASSC)*

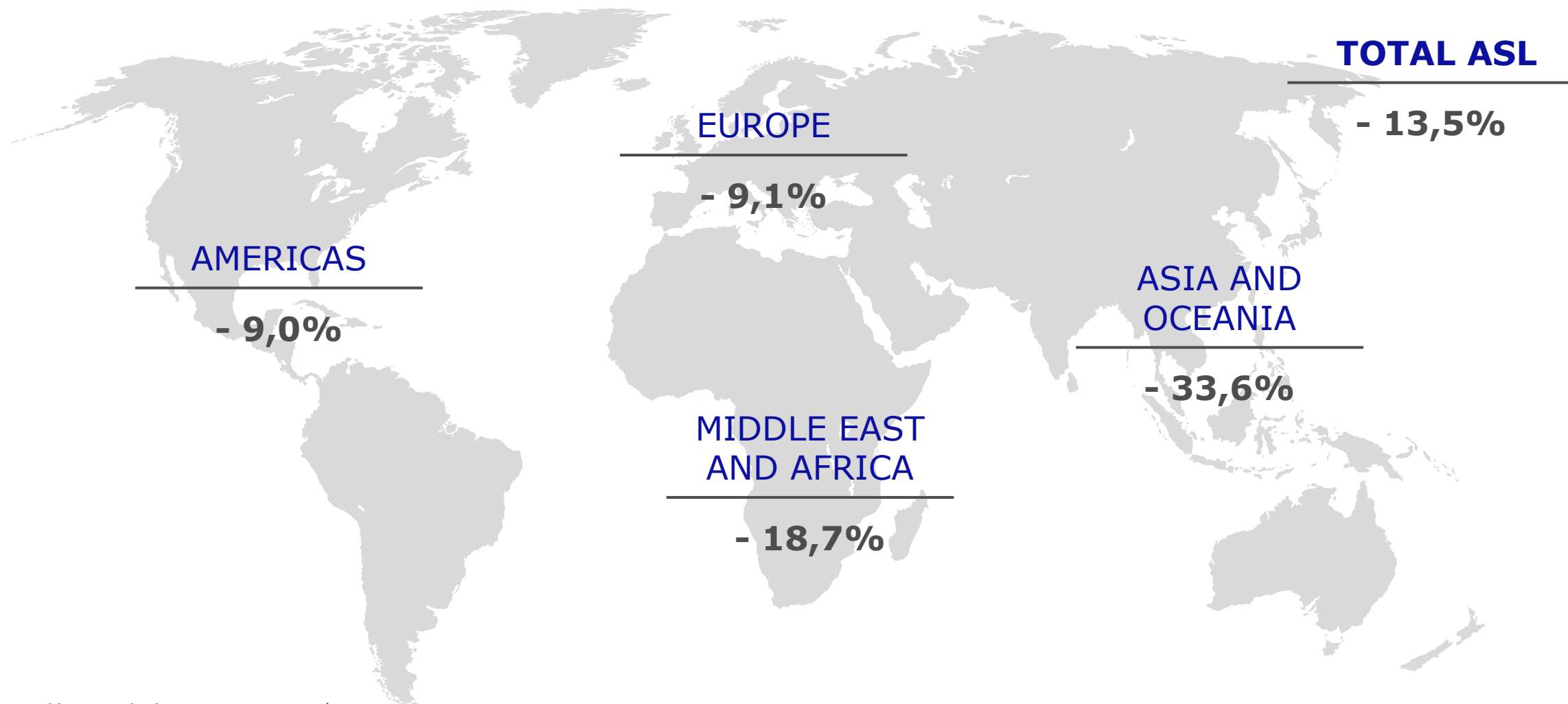
Euro 12,2 million, -5,4% YoY

* ASL: Aggregated Sales of Licensees; ASSC: Aggregated Sales of Sourcing Centers

1Q 2020 Aggregated Sales

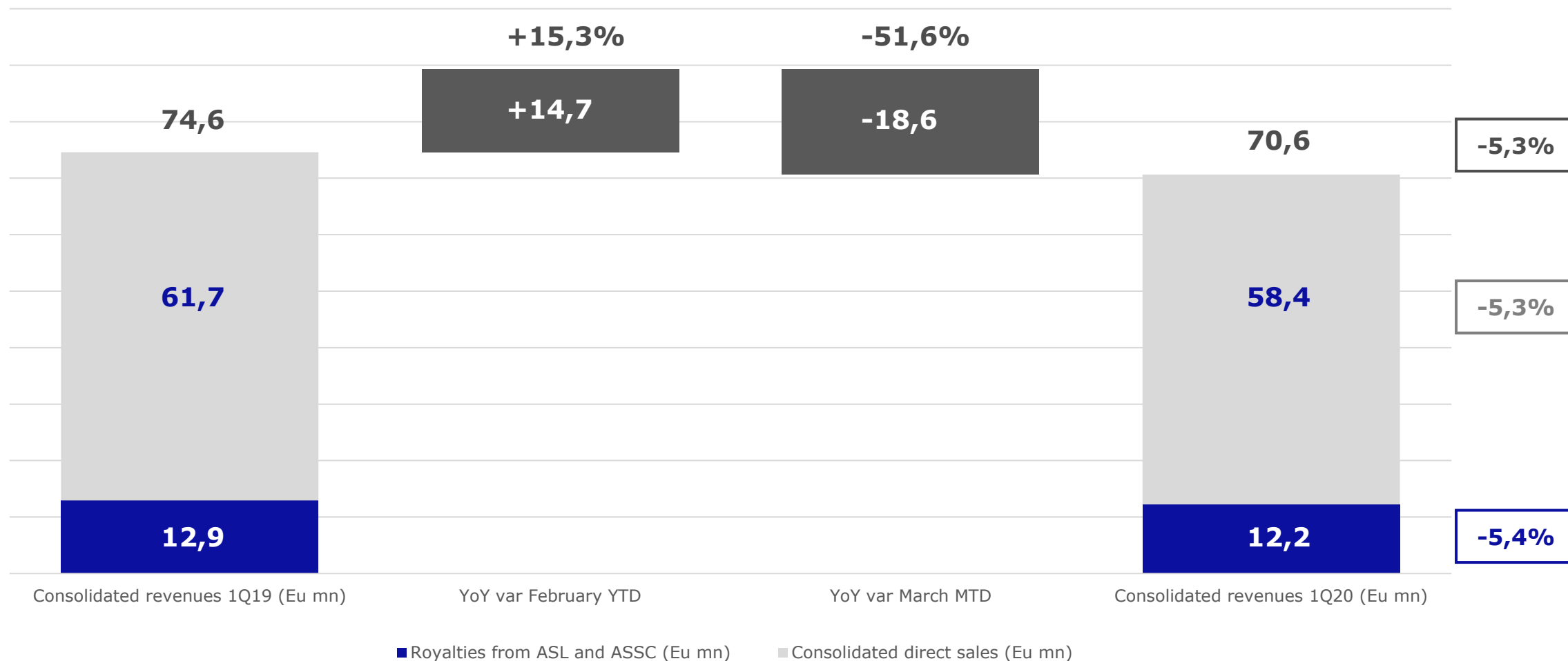


ASL by Geographic area



Year-over-Year variation at current exchange rates

1Q 2020 Consolidated revenues



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