

NOTICE OF PUBLICATION

Publication of additional documents related to the Shareholders' Meeting of 18th April 2024

Milan, 17th April 2024 – BFF Bank S.p.A. ("BFF" or the "Bank") informs that today the following documents related to the Bank's Shareholders' Meeting (the "AGM") to be held on 18th April 2024 have been made available to the public at the Bank's registered office in Milan - Via Domenichino No. 5, on the authorized storage mechanism [1Info](#), as well as on the section [Investors > Governance > Shareholders' Meeting Documentation](#) of BFF's website:

- With regard to item 1 on the agenda, the courtesy translation in English of the Annual Financial Statements as of 31st December 2023, which includes:
 - the Consolidated Financial Statements and the Parent Company's Draft Financial Statements;
 - the management Report and the statement pursuant to art. 154-bis, paragraph 5, of Legislative Decree n° 58/1988 (Testo Unico della Finanza – "TUF"), along with:
 - i. the Reports by the Board of Statutory Auditors and the Audit Firm;
 - ii. the Consolidated Non-Financial Disclosure;
 - iii. the Report on Corporate Governance and Ownership Structure.
- With regard to item 2 on the agenda, the courtesy translation in English of the Explanatory Report on the allocation of FY 2023 profit, drawn up pursuant to art. 125-ter of the TUF.

This press release is available on-line on BFF Group's website www.bff.com within the [Investors > PR & Presentations](#) section.

BFF Banking Group

BFF Banking Group is the largest independent specialty finance in Italy and a leading player in Europe, specialized in the management and non-recourse factoring of trade receivables due from the Public Administrations, securities services, banking and corporate payments. The Group operates in Italy, Croatia, the Czech Republic, France, Greece, Poland, Portugal, Slovakia and Spain. BFF is listed on the Italian Stock Exchange. In 2023 it reported a consolidated Adjusted Net Profit of €183.2 million, with a 14.2% Group CET1 ratio at the end of December 2023.

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