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PRESS RELEASE

COMMUNICATION PURSUANT TO ART. 17 OF THE ISSUER RULES OF EURONEXT GROWTH MILAN (PREVIOUSLY AIM ITALIA)

Milan, 26/10/2021 – Intermonte Partners SIM S.p.A. (the “**Company**”) announces that pursuant to the Transparency Regulations and to art. 17 of the Euronext Growth Milan Issuer Rules, it has today received notification from Alessandro Valeri, Gian Luca Bolengo, Guido Pardini, and Walter Azzurro of the significant shareholdings held by the aforementioned individuals in the Company as at 21 October 2021 (the date on which trading of ordinary Company shares commenced on Euronext Growth Milan), as stated below, including shares subject to loan for the potential exercise of the Greenshoe option granted to the global coordinator in the Company IPO:

- I. Alessandro Valeri declared 2,783,242 ordinary Company shares held, equating to 8.7% of share capital with voting rights;
- II. Gian Luca Bolengo declared 2,783,242 ordinary Company shares held, equating to 8.7% of share capital with voting rights;
- III. Walter Azzurro declared 1,784,717 ordinary Company shares held, equating to 5.6% of share capital with voting rights;
- IV. Guido Pardini declared 1.784.717 ordinary Company shares held, equating to 5.6% of share capital with voting rights.

Based on the aforementioned notifications received from the shareholders and on information in the Company’s possession as of today, the shareholders whose holdings of shares in the Company equate to voting rights in the Company in excess of 5% are shown in the following table, which summarises share ownership in Intermonte Partners SIM.

	Number of shares held	% of share capital	% of voting rights
Alessandro Valeri	2,783,242	7.7%	8.7%
Gian Luca Bolengo	2,783,242	7.7%	8.7%
Walter Azzurro	1,784,717	4.9%	5.6%
Guido Pardini	1,784,717	4.9%	5.6%
Treasury Shares	4,051,003	11.2%	-
Market*	23,008,579	63.6%	71.6%
Total	36,195,500	100.0%	100.0%

** Refers to investors within the scope of the definition of “float” as laid down in Euronext Growth Milan Issuer Rules as well as to investors that fall outside the scope of that definition.*

Notice is given that pursuant to art. 26 of the Euronext Growth Milan Issuer Rules, the names of significant shareholders in Intermonte Partners are also available on the company internet website (www.intermonte.it / “Corporate Governance – Information for the Shareholders”)

INTERMONTE

Intermonte is an independent Italian investment bank that is a leading light for Italian and international institutional investors in the mid & small caps segment. The business model is diversified across four lines: “Investment Banking”, “Sales & Trading”, Global Markets” and “Digital Division & Advisory”. The Investment Banking division provides services related to extraordinary transactions, including Equity Capital Market, Advisory, M&A and Debt Capital Market transactions, for listed and non-listed companies. The Sales & Trading and Global Markets divisions support the investment decisions of over 650 Italian and foreign institutional investors, thanks to research of the highest standing by more than 50 professional operators specialising in various asset classes: shares, bonds, derivatives, ETFs, currencies and commodities. The Research Department is a constant presence at the top end of international rankings for the quality of its research, and offers the broadest coverage of the Italian equity market based on a high degree of sector-specific specialisation. Intermonte Advisory e Gestione is active in asset management and investment consultancy. Websim specialises in the production of financial content for retail investors. TIE – The Intermonte Eye – is the area reserved for financial consultants and private bankers, specialising in the offer of exclusive content and outlooks on financial markets and investment solutions.

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