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ADOPTION OF MODEL 231/2001 AND APPOINTMENT OF THE SUPERVISORY BODY

Milan, 22/10/2021 – Intermonte Partners SIM S.p.A. (the “**Company**”) announces that at its meeting today the Company Board of Directors approved the adoption of the “Organisational, Management and Control Model” prepared in accordance with Legislative Decree no. 231/2001 (the “**231 Model**”).

In addition, the Board of Directors appointed the Supervisory Body, which will remain in office for the next three years, composed of independent directors Francesca Paramico Renzulli (Chair) and Alessandro Chieffi, and standing statutory auditor Marco Salvatore. The Supervisory Body is tasked with overseeing the proper implementation, operation, observance, and updating of Model 231 at the Company.

INTERMONTE

Intermonte is an independent Italian investment bank that is a leading light for Italian and international institutional investors in the mid & small caps segment. The business model is diversified across four lines: “Investment Banking”, “Sales & Trading”, Global Markets” and “Digital Division & Advisory”. The Investment Banking division provides services related to extraordinary transactions, including Equity Capital Market, Advisory, M&A and Debt Capital Market transactions, for listed and non-listed companies. The Sales & Trading and Global Markets divisions support the investment decisions of over 650 Italian and foreign institutional investors, thanks to research of the highest standing by more than 50 professional operators specialising in various asset classes: shares, bonds, derivatives, ETFs, currencies and commodities. The Research Department is a constant presence at the top end of international rankings for the quality of its research, and offers the broadest coverage of the Italian equity market based on a high degree of sector-specific specialisation. Intermonte Advisory e Gestione is active in asset management and investment consultancy. Websim specialises in the production of financial content for retail investors. TIE – The Intermonte Eye – is the area reserved for financial consultants and private bankers, specialising in the offer of exclusive content and outlooks on financial markets and investment solutions.

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