



MANDATO A BNP PARIBAS PER UN'EMISSIONE OBBLIGAZIONARIA DA 250/300 MILIONI

Tamburi Investment Partners S.p.A. ("TIP" – MI) – investment / merchant bank indipendente quotata al segmento STAR di Borsa Italiana S.p.A. rende noto quanto emesso oggi da BNP Paribas.

*** New Euro Corporate Mandate: Tamburi Investment Partners SpA: Fixed Income Investor Meetings ***

Tamburi Investment Partners S.p.A (unrated), an independent diversified and global investment company with a market cap in excess of 1.1 bn Euro, has mandated BNP Paribas as Global Coordinator and Sole Bookrunner to arrange a series of European fixed income investor meetings starting on 14 November 2019. A Euro RegS Bearer senior unsecured fixed rate EUR250-300m transaction with a 5 years maturity will follow subject to market conditions. A NetRoadshow presentation and stand-alone Preliminary Prospectus will be made available. Relevant stabilisation regulation including FCA/ICMA applies.

Manufacturer target market (MIFID II product governance) will be eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

Milano, 12 novembre 2019

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. È UNA INVESTMENT / MERCHANT BANK INDIPENDENTE E DIVERSIFICATA CHE HA FINORA INVESTITO, TRA OPERAZIONI DIRETTE E CLUB DEAL, CIRCA 3,0 MILIARDI DI EURO IN AZIENDE "ECCELLENTI" SUL PIANO IMPRENDITORIALE E CHE SVOLGE ATTIVITÀ DI ADVISORY. ATTUALMENTE HA IN PORTAFOGLIO, DIRETTAMENTE O INDIRETTAMENTE, INVESTIMENTI IN SOCIETÀ QUOTATE E NON QUOTATE TRA CUI: ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, BENDING SPOONS, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, EATALY, ELICA, FAGERHULT, FERRARI, FURLA, HUGO BOSS, INTERPUMP, MONCLER, MONRIF, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA, SESA, TALENT GARDEN, TELESIA E TIPO.

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QUESTO COMUNICATO STAMPA È DISPONIBILE ANCHE SUL SITO INTERNET DELLA SOCIETÀ WWW.TIPSPA.IT E VEICOLATO TRAMITE SISTEMA 1INFO SDIR E 1INFO STORAGE (WWW.1INFO.IT).



CORPORATE MANDATE TO BNP PARIBAS FOR A BOND ISSUE OF 250/300 MILLION

Tamburi Investment Partners S.p.A. ("TIP" – MI) independent and diversified investment / merchant bank listed on the STAR segment of Borsa Italiana S.p.A. announces what was issued today by BNP Paribas.

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Milan, November 12, 2019

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WITH THAT SO FAR INVESTED, AMONG DIRECT DEALS AND CLUB DEALS, ABOUT 3.0 BILLION EURO IN "EXCELLENT" COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HAS IN PORTFOLIO, DIRECTLY OR INDIRECTLY, INVESTMENTS IN LISTED AND UNLISTED COMPANIES INCLUDING: ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, BENDING SPOONS, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, EATALY, ELICA, FAGERHULT, FERRARI, FURLA, HUGO BOSS, INTERPUMP, MONCLER, MONRIF, OCTO TELEMATICS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA, SESA, TALENT GARDEN, TELESIA AND TIPO.

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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY'S WEB SITE WWW.TIPSPA.IT AND DISCLOSED BY 1 INFO SDIR AND 1 INFO STORAGE SYSTEM (WWW.1INFO.IT).