

. T . I . P .

TAMBURI INVESTMENT PARTNERS S.P.A.

QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI.

IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE NÉ COSTITUISCE UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE.

AVVIO DELLA CESSIONE PARZIALE DI AZIONI PRYSMIAN DA PARTE DI CLUBTRE S.P.A.

Clubtre S.p.A. - società di cui TIP - Tamburi Investment Partners S.p.A. (TIP.MI) detiene il 66,23% - ha annunciato oggi l'intenzione di cedere 10,00 milioni di azioni Prysmian S.p.A., corrispondenti al 3,73% del capitale sociale della stessa.

Le azioni verranno offerte tramite Equita e Morgan Stanley, in qualità di *joint bookrunners*, ad investitori istituzionali attraverso un processo di *accelerated bookbuilding*.

Tale operazione rappresenta un parziale realizzo del rilevante investimento effettuato nel 2010 nell'ambito di un *club deal* che aveva coinvolto importanti *family office*, che comunque manterrà una partecipazione significativa in Prysmian. A completamento dell'operazione Clubtre deterrà infatti circa 3,58 milioni di azioni Prysmian, corrispondenti all'1,33% del capitale sociale.

Clubtre si è impegnata per un periodo di 90 giorni di *lock up* sulle rimanenti azioni detenute, fatta eccezione per l'esecuzione di eventuali accordi di garanzia simili a quelli già esistenti su tali azioni e eventuali trasferimenti conseguenti a tali accordi.

La vendita sarà soggetta alle condizioni di domanda, prezzo e mercato. L'individuazione degli acquirenti e i criteri di allocazione sono a discrezione del venditore e di Equita e Morgan Stanley. Il prezzo a cui le azioni saranno cedute sarà concordato da Clubtre, Equita e Morgan Stanley alla chiusura del processo di *bookbuilding*. Maggiori dettagli verranno forniti dopo la chiusura del processo di *bookbuilding*.

Milano, 11 gennaio 2021

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LAUNCH OF A PARTIAL SALE OF PRYSMIAN SHARES BY CLUBTRE S.P.A.

Clubtre S.p.A. – company of which TIP - Tamburi Investment Partners S.p.A. (TIP.MI) holds a 66.23% stake – announces today the intention to sell 10.00 million ordinary shares of Prysmian S.p.A., representing 3.73% of Prysmian's share capital.

The shares will be offered to institutional investors through an accelerated bookbuild procedure to be carried out by Equita and Morgan Stanley, acting as joint bookrunners.

This transaction represents a partial divestiture of the significant investment made in 2010 within a club deal involving important family offices, that in any case is maintaining a significant shareholding in Prysmian. Upon completion of this transaction Clubtre will own indeed approximately 3.58 million of Prysmian shares, representing 1.33% of the share capital.

Clubtre has undertaken a 90-day lock up on the remaining shares held, subject to an exception for any security arrangements over the remaining shares, as well as share transfers originating from such arrangements.

The sale is subject to demand, price and market conditions. The identity of placees and the basis of the allocations are at the discretion of the Seller, Equita and Morgan Stanley. The price at which the shares are to be placed will be agreed by the Seller, Equita and Morgan Stanley at the close of the bookbuilding process. The details will be announced as soon as practicable after the close of the bookbuilding process.

Milan, January 11th 2021

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COMPANIES INCLUDING: ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, BENDING SPOONS, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, EATALY, ELICA, FAGERHULT, FCA, HUGO BOSS, INTERPUMP, MONCLER, MONRIF, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SESA, TALENT GARDEN, TELESIA, TIPO AND WELCOME ITALIA.

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