

QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI.

IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE NÉ COSTITUISCE UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE.

**ASSOLVIMENTO DELL'IMPEGNO ASSUNTO AL FINE DI BENEFICIARE DELL'ESENZIONE
DALL'OBBLIGO SOLIDALE DI PROMUOVERE UN'OFFERTA PUBBLICA DI ACQUISTO SULLE
AZIONI DI INTERPUMP GROUP S.P.A. DI CUI ALL'ART. 49, COMMA 1, LETT. E) DEL REGOLAMENTO
EMITTENTI**

**AVVIO DELLA CESSIONE PARZIALE DI AZIONI INTERPUMP GROUP S.P.A. DA PARTE DI GRUPPO
IPG HOLDING S.P.A.**

Tamburi Investment Partners S.p.A. ("TIP" – tip.mi), gruppo industriale indipendente e diversificato quotato al segmento Euronext STAR Milan di Borsa Italiana S.p.A. che investe in numerose eccellenze imprenditoriali, comunica, anche a nome di Gruppo IPG Holding S.p.A., che Gruppo IPG Holding S.p.A. ha avviato un processo per la cessione di 1.800.000 azioni di Interpump Group S.p.A. (di seguito anche "Interpump" o "la Società") anche al fine di assolvere all'impegno di cui al comunicato stampa della Società del 6 dicembre 2022.

In data 6 dicembre 2022 era infatti stato reso noto al mercato il superamento della soglia di cui all'art. 106 comma 1-bis del TUF da parte del dottor Fulvio Montipò, Gruppo IPG Holding S.p.A. e Leila Montipò e sorelle S.A.p.A. (complessivamente intesi), a seguito dell'esercizio dell'opzione di cui al "Piano di Incentivazione 2019 / 2021" da parte del dottor Fulvio Montipò. Per effetto di tale superamento di soglia, il dottor Fulvio Montipò, Gruppo IPG Holding S.p.A. ed i suoi soci Leila Montipò e sorelle S.A.p.A. (in qualità di socio della Società e di Gruppo IPG Holding S.p.A.) e TIP (in qualità di socio di Gruppo IPG Holding S.p.A.) - al fine di avvalersi dell'esenzione dall'obbligo solidale di promuovere un'offerta pubblica di acquisto sulle azioni della Società (di cui all'art. 49, comma 1, lettera e) del Regolamento Emittenti) - avevano contestualmente convenuto di impegnarsi a cedere a soggetti terzi non qualificabili come parti correlate, entro e non oltre 12 mesi, un numero di azioni della Società necessario a ridurre la partecipazione al di sotto della soglia del 25% di cui all'art. 106, comma 1-bis, del TUF.

Le azioni verranno offerte tramite Morgan Stanley & Co. International plc ("Morgan Stanley") in qualità di Sole Bookrunner ed Equita SIM S.p.A. ("Equita") in qualità di Co-Bookrunner, attraverso un processo di *accelerated bookbuilding* riservato ad investitori qualificati in Italia ed all'estero, con l'esclusione di qualsiasi paese o giurisdizione nei quali l'offerta o la vendita delle azioni oggetto di offerta sono vietate, o in assenza di esenzioni.

Gruppo IPG Holding S.p.A. si è impegnata per un periodo di 365 giorni di *lock up* sulle rimanenti azioni detenute, fatta eccezione per accordi di garanzia già esistenti su tali azioni e eventuali trasferimenti conseguenti all'escussione di tali garanzie.



La vendita sarà soggetta alle condizioni di domanda e prezzo di mercato. L'individuazione degli acquirenti e i criteri di allocazione sono a discrezione del venditore e di Morgan Stanley. Il prezzo a cui le azioni saranno cedute sarà concordato da Gruppo IPG Holding S.p.A. e Morgan Stanley alla chiusura del processo di *accelerated bookbuilding*. Maggiori dettagli verranno forniti dopo la chiusura del processo di *accelerated bookbuilding*.

Ad esito della suddetta cessione: (a) Gruppo IPG Holding S.p.A. sarà titolare di 25.501.799 azioni Interpump, rappresentative del 23,422% del capitale della Società, (b) il dottor Fulvio Montipò continuerà ad essere titolare di 1.555.233 azioni Interpump, rappresentative dell'1,428% del capitale della Società; (c) Leila Montipò e sorelle S.A.p.A. continuerà ad essere titolare di 150.000 azioni Interpump, rappresentative dello 0,138% del capitale della Società; pertanto la porzione del capitale sociale di Interpump complessivamente detenuta da Gruppo IPG Holding S.p.A., dal dottor Fulvio Montipò e da Leila Montipò e sorelle S.A.p.A. sarà del 24,988%.

Nell'ambito della medesima operazione TIP ha dato disponibilità a cedere e Gruppo IPG Holding S.p.A. ha dato disponibilità ad acquistare una quota del capitale della stessa Gruppo IPG Holding S.p.A. riducendo di conseguenza TIP la propria partecipazione in Gruppo IPG Holding S.p.A. di circa il 5% (rispetto alla quota complessivamente ad oggi detenuta da TIP in Gruppo IPG Holding S.p.A. del 32,175%).

Milano, 16 novembre 2023

TIP-TAMBURI INVESTMENT PARTNERS S.P.A. È UN GRUPPO INDUSTRIALE INDIPENDENTE E DIVERSIFICATO CHE HA INVESTITO, TRA OPERAZIONI DIRETTE E CLUB DEAL, OLTRE 5 MILIARDI DI EURO (A VALORI ODIERNI) IN AZIENDE "ECCELLENTI" SUL PIANO IMPRENDITORIALE IN OTTICA DI LUNGO TERMINE. ATTUALMENTE TIP HA INVESTIMENTI DIRETTI E INDIRETTI IN SOCIETÀ QUOTATE E NON QUOTATE TRA CUI: ALIMENTIAMOCI, ALKEMY, ALPITOUR, AMPLIFON, APOTECA NATURA, ASSET ITALIA, AZIMUT BENETTI, BENDING SPOONS, BETA UTENSILI, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, DOVEVIVO, EATALY, ELICA, ENGINEERING, HUGO BOSS, INTERPUMP, ITACA, ITALIAN DESIGN BRANDS, LANDI RENZO, LIMONTA, LIO FACTORY, MONCLER, MONRIF, MULAN, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SESA, SIMBIOSI, STARTIP, TALENT GARDEN, TELESIA E VIANOVA.

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QUESTO COMUNICATO STAMPA È DISPONIBILE ANCHE SUL SITO INTERNET DELLA SOCIETÀ WWW.TIPSPA.IT E VEICOLATO TRAMITE SISTEMA 1INFO SDIR E 1INFO STORAGE (WWW.1INFO.IT).

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THE MANAGERS ARE ACTING ON BEHALF OF GRUPPO IPG HOLDING S.P.A. AND NO ONE ELSE IN CONNECTION WITH ANY OFFERING OF THE SHARES AND WILL NOT BE RESPONSIBLE TO ANY OTHER PERSON FOR PROVIDING THE PROTECTIONS AFFORDED TO CLIENTS OF THE MANAGERS NOR FOR PROVIDING ADVICE IN RELATION TO ANY OFFERING OF THE SHARES.

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FULFILMENT OF THE COMMITMENT UNDERTAKEN IN ORDER TO BENEFIT FROM THE EXEMPTION FROM THE JOINT OBLIGATION TO PROMOTE A PUBLIC TENDER OFFER FOR INTERPUMP GROUP S.P.A. SHARES PURSUANT TO ARTICLE 49, PARAGRAPH 1, LETTER E) OF THE ISSUERS' REGULATION

LAUNCH OF THE PARTIAL SALE OF INTERPUMP GROUP S.P.A. SHARES BY GRUPPO IPG HOLDING S.P.A.

Tamburi Investment Partners S.p.A. ("TIP" – tip.mi), independent and diversified industrial group listed on the Euronext STAR Milan segment of Borsa Italiana S.p.A. (LEI code no. 81560017CF8066680595) which invests in several excellent entrepreneurial companies, announces, also on behalf of Gruppo IPG Holding S.p.A., that Gruppo IPG Holding S.p.A. has initiated the process for the sale of 1,800,000 Interpump Group S.p.A. (hereinafter also "Interpump" or the "Company") shares in order to fulfil the commitment set forth in the Company's press release of December 6th, 2022.

On December 6th, 2022, the market had been informed that following the exercise by Mr. Fulvio Montipò of the option granted pursuant to the "Interpump Incentive Plan 2019/2021", the combined shareholding of Mr. Fulvio Montipò, Gruppo IPG Holding S.p.A. and Leila Montipò e sorelle S.A.p.A. had exceeded the limit specified in art. 106, para. 1-bis, TUF. As a result, Mr. Fulvio Montipò, Gruppo IPG Holding S.p.A. and its shareholders Leila Montipò e sorelle S.A.p.A. (as a shareholder in Interpump and Gruppo IPG Holding S.p.A.) and TIP (as a shareholder in Gruppo IPG Holding S.p.A.), have agreed and committed to sell to third parties, excluding related parties, within no more than 12 months, the minimum number of shares in the Company that is necessary to reduce their combined investment below the limit of 25% specified in art. 106, para. 1-bis, TUF, in order to benefit from the exemption to promote a public offer for the purchase of the outstanding shares in the Company pursuant to art. 49, para. 1, letter e), of the Issuers' Regulation.

The shares will be offered through Morgan Stanley & Co. International plc ("Morgan Stanley"), acting as Sole Bookrunner, and Equita SIM S.p.A. ("Equita"), acting as Co-Bookrunner, through an accelerated bookbuilding process reserved to qualified investors in Italy and abroad, with the exclusion of any country or jurisdiction in which the offer or sale of the shares subject to the offer is prohibited by law or in the absence of exemptions.

Gruppo IPG Holding S.p.A. has agreed to a 365-day lock-up with respect to its remaining stake in Interpump, subject to an exception in relation to existing security arrangements over Interpump shares and transfers related to the enforcement of any such security.



The sale is subject to demand, price and market conditions. The identity of placees and the basis of the allocations are at the discretion of the seller and Morgan Stanley. The price at which the shares are to be placed will be agreed by the Gruppo IPG Holding S.p.A. and Morgan Stanley at the close of the bookbuilding process. The details will be announced as soon as practicable after the close of the bookbuilding process.

Following the transaction: (a) Gruppo IPG Holding S.p.A. will own 25,501,799 Interpump shares, corresponding to 23.422% of Interpump's share capital, (b) Mr. Fulvio Montipò will continue to own 1,555,233 Interpump shares, corresponding to 1.428% of Interpump's share capital; (c) Leila Montipò e sorelle S.A.p.A. will continue to own 150,000 Interpump shares, corresponding to 0.138% of Interpump's share capital; therefore, the combined interest in Interpump's share capital held by Gruppo IPG Holding S.p.A., Mr. Fulvio Montipò and Leila Montipò e sorelle S.A.p.A. will amount to 24.988%.

As part of the transaction, TIP intends to sell, and Gruppo IPG Holding S.p.A. intends to buy, part of the share capital of Gruppo IPG Holding S.p.A., thereby reducing TIP's ownership in Gruppo IPG Holding S.p.A. by approximately 5% (compared to the current holding of 32.175% of Gruppo IPG Holding S.p.A.'s share capital by TIP).

Milan, November 16, 2023

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT AND DIVERSIFIED INDUSTRIAL GROUP WITH THAT INVESTED, AMONG DIRECT INVESTMENTS AND/OR CLUB DEALS, MORE THAN 5 BILLION EURO (AT TODAY VALUES) IN COMPANIES DEFINED AS "EXCELLENT" FROM AN ENTREPRENEURIAL POINT OF VIEW AND WITH A LONG-TERM APPROACH. CURRENTLY TIP HAS DIRECT OR INDIRECT INTEREST IN LISTED AND UNLISTED COMPANIES INCLUDING: ALIMENTIAMOCI, ALKEMY, ALPITOUR, AMPLIFON, APOTECA NATURA, ASSET ITALIA, AZIMUT BENETTI, BENDING SPOONS, BETA UTENSILI, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, DOVEVIVO, EATALY, ELICA, ENGINEERING, HUGO BOSS, INTERPUMP, ITACA, ITALIAN DESIGN BRANDS, LANDI RENZO, LIMONTA, LIO FACTORY, MONCLER, MONRIF, MULAN, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SESA, SIMBIOSI, STARTIP, TALENT GARDEN, TELESIA AND VIANOVA.

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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY'S WEB SITE WWW.TIPSPA.IT AND DISCLOSED BY 1 INFO SDIR AND 1 INFO STORAGE SYSTEM (WWW.1INFO.IT).

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