

Franchetti S.p.A. notified Consob of the update of the kid on the “Franchetti Warrants 2022–2025” program

Arzignano (VI), September 29, 2023 – Franchetti S.p.A. (Ticker BIT: FCH) (“Franchetti” or the “Company” or the “Group”), parent company of the Group leader in software development and engineering design listed on Euronext Growth Milan, pioneer in the planning, diagnosis and therapy of interventions aimed at safety and predictive scheduling of maintenance activities on infrastructural network structures, in particular bridges and viaducts, announces that on September 28, 2023 it has notified the competent offices of Consob about the update of the KID on the “Franchetti Warrants 2022-2025” (ISIN code IT0005508558), as provided by current regulations.

The KID (Key Information Document) is a brief and standardized informative document prepared with the aim of depicting the characteristics of the product so that it is easily understandable and usable for investors. It is based on the European Regulation on Packaged Retail Investment and Insurance-based Investments Products (PRIIPs) related to pre-assembled retail and insurance investment products, thanks to which it aims to ensure comparability between different products whilst increasing the degree of information transparency regarding these products.

For more information, please refer to the KID (Key Information Document), available at <https://www.franchetti.tech/investor-relations#Warrant>.

This press release is available at <https://www.franchetti.tech/investor-relations#financialpressreleases> and at www.iinfo.it.

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Franchetti S.p.A.

Franchetti S.p.A. Franchetti S.p.A. heads the Franchetti Group, a pioneer in the field of management, diagnostics and predictive maintenance of infrastructures, bridges and viaducts in particular. Founded in 2013 in Arzignano (VI) with subsidiaries in Brazil and Canada, operations in the USA and in India, Franchetti is an innovative SME that has operated on over 40,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific curriculum that places it among the leading international experts in the sector. The activity is divided into two main business lines: diagnosis and therapy services for infrastructure maintenance with inspections and assessments, intervention planning and construction management and ICT services for predictive programming of infrastructure maintenance. Franchetti has in fact developed two proprietary software that exploit the potential of artificial intelligence and predictive data analysis: Argan® which allows you to estimate the life cycle of the infrastructure and therefore automatically obtains the trend of the level of security over time in different scenarios and maintenance contexts and Pathwork® which allows for optimized management of road and motorway infrastructure construction sites and for sustainable mobility. With a workforce of 70 professionals, over 90% of whom have engineering degrees, the Group achieved consolidated revenues of 4.7 million euros in 2022, of which 60.7% generated in Italy and 39.3% in Brazil.

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