

## Franchetti S.p.A.: Errata Corrige – Communication of change in share capital following the closure of the first exercise period of the "Franchetti Warrants 2022-2025" (2-16 October 2023)

**Arzignano (VI), November 7, 2023** - **Franchetti S.p.A.** ("Franchetti" or the "Company" or the "Group," Ticker BIT: FCH), the parent company of the multinational software development and engineering design Group of the same name, a pioneer in the planning, diagnostics and definition of interventions to ensure the safety and predictive scheduling of infrastructure network maintenance, in particular of bridges and viaducts, communicates the new composition of the share capital resulting following the assignment of n. **157,250** Ordinary Shares of Franchetti S.p.A. of new issue, following the exercise of n. **157,250** Warrants during the First Exercise Period of the "Franchetti Warrants 2022-2025" - ISIN Code: IT0005508558, between 2 October 2023 and 16 October 2023, inclusive.

As a consequence of the above, at the current date there are therefore n. **1,217,500** Warrants.

The new composition of the share capital (fully subscribed and paid-in) of Franchetti is as follows:

	<b>Current share capital</b>	<b>Previous share capital</b>
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## Certified by:



	<b>Euro</b>	<b>No. Shares</b>	<b>Nominal unitary value</b>	<b>Euro</b>	<b>No. Shares</b>	<b>Nominal unitary value</b>
Total, of which:	349,512.50	6,990,250	0.05	341,650.00	6,833,000	0.05
Ordinary Shares	199,512.50	3,990,250	0.05	191,650.00	3,833,000	0.05

	<b>No. Warrants exercised</b>	<b>No. Warrants in circulation</b>
<b>Warrants</b>	157,250	1,217,500

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the Company announces, from the latest information in its possession, the updated composition of its shareholder structure:

<b>Shareholder</b>	<b>Number of shares</b>	<b>Share capital percentage</b>
Franchetti Holding S.r.l.	6,152,000	88%
Market	838,250	12%

The Issuer will update the composition of the shareholder base and provide timely information where any communications are received from shareholders.

For further details, reference should be made to the "Warrant Regulation" available at <https://www.franchetti.tech/investor-relations#Warrant>.

This press release is available at <https://www.franchetti.tech/investor-relations#ComunicatiStampaFinanziari> and at [www.linfo.it](http://www.linfo.it).

**Franchetti S.p.A.**

Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and

predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in 2013 in Arzignano (VI), with subsidiaries in Brazil and Canada and operations in the US and India, Franchetti is an innovative SME that has worked on over 40,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into two main business lines: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed two proprietary software programs that leverage the potential of artificial intelligence and predictive data analysis: Argan® can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, while Pathwork® ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility. With a staff of 70 professionals - more than 90% of whom with engineering degrees - the Group returned a Value of Production of Euro 2.9 million in H1 2023, with 82% generated in Italy and 18% in Brazil.

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