

PRESS RELEASE

**Franchetti S.p.A.: “Warrant Franchetti 2022–2025”
opening of the second exercise period
1–15 October 2024**

Arzignano (VI), September 27, 2024 – Franchetti S.p.A. (“Franchetti” or the “Company” or the “Group”, Ticker BIT: FCH), a company listed on the Euronext Growth Milan segment of the Italian Stock Exchange and parent of the multinational software development and engineering design Group focused on solutions for the safety and predictive planning of maintenance activities on infrastructure network structures, announces that the holders of the “Franchetti Warrants 2022-2025”, **ISIN code IT0005508558** (the “Warrants”), may request their exercise from October 1, 2024, until October 15, 2024, both start and end dates inclusive (the “Second Exercise Period”).

Warrant holders have the option to subscribe to the Cumulative Shares at a ratio of **n. 1 (one) Cumulative Share for every n. 1 (one) Warrant held**, at a price per Cumulative Share (“Second Exercise Period Price”) of **Euro 3.63**, corresponding to the placement price increased by 10%.

The Warrants currently in circulation are n. 1.217.500

Subscription requests can be made on any banking business day during the Second Exercise Period and must be submitted to the intermediary adhering to Monte Titoli S.p.A. where the Warrants are deposited.

It is understood that if the Warrant holders do not request to subscribe to the Cumulative Shares by the end of the Second Exercise Period (October 15, 2024), they will lose the corresponding right, notwithstanding once again the option to exercise the Warrants in each of the Third Exercise Periods.

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Certified by:



The issuance and availability for trading, through Monte Titoli S.p.A., of the Cumulative Shares subscribed by Warrant holders during the Second Exercise Period will take place on the settlement day following the last day of the Second Exercise Period.

The Cumulative Shares subscribed during the exercise of the Warrants will have the same entitlement as the Ordinary Shares of Franchetti traded on Euronext Growth Milan starting from their issuance date.

For more information, please refer to the Warrant Regulation, available at <https://www.franchetti.tech/investor-relations#Warrant>.

This press release is available at <https://www.franchetti.tech/investor-relations#financialpressreleases> and at www.linfo.it.

Franchetti S.p.A.

Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in 2013 in Arzignano (VI), with subsidiaries in Brazil and Canada and operations in the US and India, Franchetti is an innovative SME that has worked on over 40,000 equivalent motorway and railway bridges worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into two main business lines: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed two proprietary software programs that leverage the potential of artificial intelligence and predictive data analysis: Argan® can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, Pathwork® ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility, while SIDECHECK® can intelligently compare collected data related to inspections, inspectors, schedules, and work estimates to make the evaluation process as objective and complete as possible. With a workforce of 70 professionals, more than 90% of whom are engineering graduates, the Group achieved a Value of Production of Euro 3.5 million in 1H24 (+22% on 1H23) and an EBITDA of Euro 1.1 million (+122% on 1H23).

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