

PRESS RELEASE

## **Franchetti S.p.A. – Backlog at €40 million, solid and strengthened growth prospects thanks to recent acquisitions**

Arzignano (VI), February 3, 2025 – Franchetti S.p.A. (Ticker BIT: FCH), the parent company of the multinational software development and engineering group, announces an update to its order backlog, which has reached €40 million as of January 31, 2025 (compared to €30 million as of June 30, 2024 with visibility up to 2027). This result highlights the strong market confidence in the Group's solutions and services, with visibility extending until 2029.

*"The solidity of the order backlog and its temporal distribution provide a robust foundation for Franchetti's growth strategy and positioning in the European and Brazilian markets. This enables the Group to plan its operations continuously and strengthen its organization, supporting its international positioning as a technological and engineering leader in the existing infrastructure market,"* said Paolo Franchetti, Chairman of the Board and CEO of the Group.

The backlog\* reflects significant growth driven by positive trends in the global infrastructure market, which also includes orders attributed to the activities of recently acquired companies. These acquisitions have allowed Franchetti to expand its continuously developing portfolio with innovative engineering services and specific vertical expertise.

The backlog share for 2025 is estimated approximately at 32.5% of the total.

The Group also announces that the reorganization of the management and governance structure of some clients has delayed the start of work on certain projects, effectively postponing their launch to 2025 for a value of approximately € 1.5 million.

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This press release is available in the "Investor Relations/Financial Press Releases" section of the website [www.franchetti.tech](http://www.franchetti.tech) and on <https://www.iinfo.it/PORTALEIINFO>.

### **Franchetti S.p.A.**

Franchetti S.p.A. is the head of the Franchetti Group, a pioneer in the field of management, diagnostics, and predictive maintenance of infrastructure, particularly bridges and viaducts. Founded in 2013 in Arzignano (VI), with subsidiaries in

\* Orders included in the backlog are backed by a signed contract.

Brazil and Canada, and operations in the USA and India, Franchetti is an innovative SME that has worked on over 40,000 highway and railway bridges worldwide. The Group boasts a technical and scientific track record that places it among the leading international experts in the sector.

The Group's activities are organized into two main business lines: infrastructure maintenance diagnosis and repair services, including inspections, assessments, intervention design, project management, and ICT services for predictive maintenance programming. Franchetti has developed two proprietary software solutions that leverage the potential of artificial intelligence and predictive data analysis: **Argan®**, which estimates the infrastructure's lifecycle and automatically calculates the evolution of safety levels over time across different scenarios and maintenance contexts; **Pathwork®**, which optimizes the management of road and highway construction projects for sustainable mobility; and **SIDECHECK®**, which intelligently compares collected data from inspections, inspectors, project planning, and work estimates to make the evaluation process as objective and comprehensive as possible.

With a workforce of 70 professionals, over 90% of whom hold engineering degrees, the Group achieved a Production Value of €3.5 million in the first half of 2024 (+22% compared to 1H23) and an EBITDA of €1.1 million (+122% compared to 1H23).

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