

Franchetti S.p.A.: "Franchetti Warrant 2022–2025", opening of the third and final exercise period (1–15 October 2025)

Arzignano (VI), September 24, 2025 – **Franchetti S.p.A.** ("Franchetti" or the "Company" or the "Group", Ticker BIT: FCH), parent of the multinational software development and engineering design Group of the same name, which provides safety and predictive scheduling of maintenance activities on infrastructural network structures, announces that the holders of the "**Franchetti Warrants 2022-2025**", ISIN code **IT0005508558**, (the "**Warrants**"), may request their exercise from 1 October 2025 until 15 October 2025, including the initial and final terms (the "**Third Exercise Period**").

The holders of the Warrants have the right to subscribe the Conversion Shares, in the ratio of 1 (one) Conversion Share for each 1 (one) Warrant held, at a price per Conversion Share ("**Third Exercise Period Price**") equal to **Euro 3.99**, corresponding to the Price of the Second Exercise Period increased by 10%.

It should be noted that the Warrants currently in circulation are equal to **no. 1,007,746**.

Subscription requests may be made on any banking business day during the Third Exercise Period and must be submitted to the intermediary adhering to Monte Titoli S.p.A. with which the Warrants are deposited.

It should be noted that if the holders of the Warrants do not request to subscribe for the Conversion Shares by the final term of the Third Exercise Period (15 October 2025), the unexercised Warrants will forfeit all rights, extinguishing for all purposes.

The issuance and making available for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the holders of Warrants during the Third Exercise Period will take place on the liquidation day following the end of the last day of the Third Exercise Period.

Headquarters

Franchetti spa
Piazzale della Vittoria 7
I-36071 Arzignano/Vi
Tel. +39 0444 671443
Fax +39 0444 456336
Pl. 03835470240
info@franchetti.tech
franchetti.tech

Certified by:



The Conversion Shares subscribed at the time of the exercise of the Warrants will have the same dividend rights as the Ordinary Shares of Franchetti traded on *Euronext Growth Milan* starting from the date of issue of the same.

For more information, please refer to the Warrant Regulations, available on the website <https://www.franchetti.tech/investor-relations#Warrant>.

This press release is available at <https://www.franchetti.tech/investor-relations#ComunicatiStampaFinanziari> and at www.linfo.it.

Franchetti S.p.A.

Franchetti S.p.A. heads the Franchetti Group, a pioneer in the management, diagnostics and predictive maintenance of infrastructure (bridges and viaducts in particular). Founded in **2013** in Arzignano (VI), with subsidiaries in **Brazil and Canada** and operations in the US and India, Franchetti is an **innovative SME** that has worked on **over 40,000** equivalent motorway and railway **bridges** worldwide. The Group boasts a technical and scientific track record that places it among the industry's leading international experts. Operations are broken into **two main business lines**: diagnosis and planning for infrastructure maintenance, with inspections and assessments, intervention planning and construction management and ICT services for the predictive programming of infrastructure maintenance. Franchetti has in fact developed **proprietary software** programs that leverage the potential of artificial intelligence and predictive data analysis: **Argan®** can estimate an infrastructure's life cycle and automatically assess safety levels over time for a range of maintenance scenarios and contexts, **Pathwork®** ensures the optimized management of road and highway works on infrastructure and to support sustainable mobility, while **SIDECHECK®** can intelligently compare collected data related to inspections, inspectors, schedules, and work estimates to make the evaluation process as objective and complete as possible. With a workforce of **approximately 130 professionals**, more than 90% of whom are engineering graduates, the Group achieved a Value of Production of **Euro 9.0 million** in 2024 (+28% on FY23) and EBITDA of **Euro 3.4 million** (+34% on FY23).

Contacts:

-

Issuer

Franchetti S.p.A.
Tel. +39 0444671443
ir@franchetti.tech

Chiara Bortolato || +39 347 8533894

Investor & Media Relations Advisor

TWIN
franchetti@twin.services
Mara Di Giorgio || +39 335 7737417
Federico Bagatella|| +39 331 8007258

Euronext Growth Advisor & Specialist

Integrae Sim S.p.A.
Tel: + 39 02 80 50 61 60