

BY SEDAR

November 12, 2019

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs and Mesdames:

Re: Short Form Prospectus of Ag Growth International Inc. (the "Issuer")

We refer you to the final short form prospectus (the "**Prospectus**") of the Issuer dated November 12, 2019 relating to the distribution of common shares of the Issuer.

We consent to being named on the inside cover page of the Prospectus and under the heading "Experts" in the Prospectus, and consent to the use of our legal opinion set out under the heading "Eligibility for Investment" in the Prospectus, which opinion is provided as of the date of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(Signed) "Stikeman Elliott LLP"

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