

Informazione Regolamentata n. 0260-86-2025	Data/Ora Inizio Diffusione 3 Settembre 2025 12:34:37	Euronext Milan
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Societa' : TESSELLIS

Identificativo Informazione : 209604
Regolamentata

Utenza - referente : TISCALIN07 - Capoccia Federica

Tipologia : REGEM

Data/Ora Ricezione : 3 Settembre 2025 12:34:37

Data/Ora Inizio Diffusione : 3 Settembre 2025 12:34:37

Oggetto : Tessellis S.p.A. - Notice of change in share
capital 26.08.2025

Testo del comunicato

Vedi allegato

TESSELLIS

Notice of change in share capital

Cagliari, 26/08/2025

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on August 26, 2025, with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	59,665,654.64	401,307,891	Without nominal value	59,165,654.64	396,490,936	Without nominal value
Listed (ISIN IT0005496473)	49,196,685.16	331,511,186	Without nominal value	48,596,685.16	326,694,231	Without nominal value
Non listed (ISIN IT0005628661)	10,568,969.48	69,796,705	Without nominal value	10,568,969.48	69,796,705	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	5	
Convertible saving shares		
Convertible preferred shares		
<i>Warrant</i>		

TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 4601 1

Shareholders' Capital 59,665,654.64 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

tessellis.it

The change in capital was executed by virtue of the request for conversion, submitted on August 26, 2025 by Nice & Green S.A. (N&G), of five bonds (coupon no. 241-245) of the convertible and converting bond against which 4,816,955 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.1038.

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

Investor Relations Officer

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Veesible S.r.l..

