

Informazione Regolamentata n. 0260-85-2025	Data/Ora Inizio Diffusione 3 Settembre 2025 12:19:46	Euronext Milan
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Societa' : TESSELLIS

Identificativo Informazione : 209603
Regolamentata

Utenza - referente : TISCALIN07 - Capoccia Federica

Tipologia : REGEM

Data/Ora Ricezione : 3 Settembre 2025 12:19:46

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Oggetto : Tessellis S.p.A. - Notice of change in share capital and issue of new bonds 25.08.2025

Testo del comunicato

Vedi allegato



Notice of change in share capital and Issuance of 10 Convertible and Converting Bonds for EUR 1,000,000 concerning the Investment Agreement signed with Nice&Green S.A

Cagliari, 25/08/2025

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on August 25, 2025, with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

The Company informs that on August 22, 2025, Nice & Green S.A. ('N&G' or the 'Investor') subscribed and paid for 5 bonds convertible into Tessellis shares (coupons no. 236 - 240) with a unit value of €100,000 each, in accordance with the resolutions of the Company's Extraordinary Shareholders' Meetings of May 16, 2022 and June 17, 2024. Similarly, on August 25, 2025, a further 5 convertible bonds (coupons nos. 241-246) were subscribed and paid for.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	59,165,654.64	396,490,936	Without nominal value	58,665,654.64	391,569,677	Without nominal value
Listed (ISIN IT0005496473)	48,596,685.16	326,694,231	Without nominal value	48,096,685.16	321,772,972	Without nominal value
Non listed (ISIN IT0005628661)	10,568,969.48	69,796,705	Without nominal value	10,568,969.48	69,796,705	

TESSELLIS

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Shareholders' Capital 59,165,654.64 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

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	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	5	5
Convertible saving shares		
Convertible preferred shares		
<i>Warrant</i>		

The change in capital was executed by virtue of the request for conversion, submitted on August 22, 2025 by Nice & Green S.A. (N&G), of five bonds (coupon no. 236-240) of the convertible and converting bond against which 4,921,259 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.1016.

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

Investor Relations Officer

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Press Office

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Veesible S.r.l..

