

Informazione Regolamentata n. 0260-2-2026	Data/Ora Inizio Diffusione 7 Gennaio 2026 17:51:00	Euronext Milan
---	---	----------------

Societa' : TESSELLIS  
Utenza - referente : TISCALIN07 - Capoccia Federica  
Tipologia : REGEM  
Data/Ora Ricezione : 7 Gennaio 2026 17:51:00  
Data/Ora Inizio Diffusione : 7 Gennaio 2026 17:51:00  
Oggetto : Tessellis S.p.A. - Notice of issue of new bonds  
and change in share capital

*Testo del comunicato*

Vedi allegato

# TESSELLIS

## Notice of issue of new bonds and change in share capital

Cagliari, 07/01/2026

Tessellis S.p.A. (the “**Company**” or “**Tessellis**”), announces that on January 6, 2026 N&G subscribed to five bonds convertible into Tessellis shares (coupons no. 271 – 275 currently being issued) with a unit value of EUR 100,000 each, in accordance with the resolutions of the Company's Extraordinary Shareholders' Meetings of May 16, 2022 and June 17, 2024.

Furthermore, the Company, following the notice issued on June 17, 2024 and the filing on January 7, 2026, with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	<b>70,165,654.64</b>	<b>497,947,279</b>	Without nominal value	<b>69,665,654.64</b>	<b>491,759,161</b>	Without nominal value
<b>Listed</b> (ISIN IT0005496 473)	52,096,685.16	366,115,835	Without nominal value	51,596,685.16	359,927,717	Without nominal value
<b>Non listed</b> (ISIN IT0005628 661)	18,068,969.48	131,831,444	Without nominal value	18,068,969.48	131,831,444	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	5	-
Convertible saving shares		
Convertible preferred shares		
Warrant		

### TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 46011  
 Shareholders' Capital 70,165,654.64 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari  
 tessellis.it

The change in capital was executed by virtue of the request for conversion, submitted on January 6, 2026 by Nice & Green S.A. (N&G), of three bonds (coupon no. 271-275) of the convertible and converting bond against which 6,188,118 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.0808.

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

**Press Office**

Ilenia Loi [Ilenia.loi@tiscali.com](mailto:Ilenia.loi@tiscali.com) +39 070 46011

**About Tessellis**

*Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Veesible S.r.l..*

Fine Comunicato n.0260-2-2026

Numero di Pagine: 4