

Informazione Regolamentata n. 0260-2-2026	Data/Ora Inizio Diffusione 7 Gennaio 2026 17:51:00	Euronext Milan
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Societa' : TESSELLIS

Utenza - referente : TISCALIN07 - Capoccia Federica

Tipologia : REGEM

Data/Ora Ricezione : 7 Gennaio 2026 17:51:00

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Oggetto : Tessellis S.p.A. - Notice of issue of new bonds
and change in share capital

Testo del comunicato

Vedi allegato



Notice of issue of new bonds and change in share capital

Cagliari, 07/01/2026

Tessellis S.p.A. (the “**Company**” or “**Tessellis**”), announces that on January 6, 2026 N&G subscribed to five bonds convertible into Tessellis shares (coupons no. 271 – 275 currently being issued) with a unit value of EUR 100,000 each, in accordance with the resolutions of the Company's Extraordinary Shareholders' Meetings of May 16, 2022 and June 17, 2024.

Furthermore, the Company, following the notice issued on June 17, 2024 and the filing on January 7, 2026, with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

	Current share capital			Previous share capital		
	Euro	n. shares	Nominal Unit Value	Euro	n. shares	Nominal Unit Value
Total of which:						
Ordinary Shares (Dividend shares) Current number: 2	70,165,654.64	497,947,279	Without nominal value	69,665,654.64	491,759,161	Without nominal value
Listed (ISIN IT0005496473)	52,096,685.16	366,115,835	Without nominal value	51,596,685.16	359,927,717	Without nominal value
Non listed (ISIN IT0005628661)	18,068,969.48	131,831,444	Without nominal value	18,068,969.48	131,831,444	

	N. of convertible securities exercised	N. of outstanding bonds
Convertible Bonds	5	-
Convertible saving shares		
Convertible preferred shares		
Warrant		

TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 4601 1

Shareholders' Capital 70,165,654.64 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

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The change in capital was executed by virtue of the request for conversion, submitted on January 6, 2026 by Nice & Green S.A. (N&G), of three bonds (coupon no. 271-275) of the convertible and converting bond against which 6,188,118 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.0808.

It should also be noted that N&G is not - nor has it ever been - qualified as a related party pursuant to the applicable regulations in law.

Press Office

Ilenia Loi ilenia.loi@tiscali.com +39 070 46011

About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Veesible S.r.l..

